

COMPLIANCE WITH BURSA SECURITIES Listing Requirements

1. Share Buy-back

The Company has not purchased any of its own shares during the financial year ended 31 March 2009.

2. Material Contracts

There were no material contracts (not being a contract entered into in the ordinary course of business) entered into by the Group which involved directors and shareholders, either still subsisting at the end of the financial year or entered into since the end of the previous financial year.

3. American Depository Receipt ("ADR") Or Global Depository Receipt ("GDR")

The Company has not sponsored any ADR or GDR programme for the financial year ended 31 March 2009.

4. Sanctions And/Or Penalties

There were no sanctions and/or penalties imposed on the Company, directors or management by the relevant regulatory bodies during the financial year.

5. Profit Guarantees

During the financial year, there were no profit guarantees given by the Company.

6. Revaluation Policy

The Group has not revalued its landed properties and therefore has not adopted any revaluation policy as at date of this report.

7. Utilisation Of Proceeds

The fund raising exercise undertaken by the subsidiary of the Company is as follows:

- AmBank (M) Berhad has issued two (2) tranches of Non-Innovative Tier 1 Capital ("NIT-1") amounting to RM500.0 million under a RM500.0 million NIT-1 Programme, comprising:
 - Issuance of non-cumulative perpetual capital securities by AmBank; and
 - Issuance of subordinated notes under a programme by AmPremier Capital Berhad, a wholly owned subsidiary of AmBank.

The proceeds were and/or will be utilised by AmBank as follows:

Description	Utilisation (RM'000)
Working Capital	498,913
Payment of issuance expense	1,087
Total Proceeds	500,000

8. Options, Warrants Or Convertible Securities

As at 31 March 2009, there were no options or warrants outstanding. However, the following convertible securities were outstanding:

- RM575 million nominal value 10 year unsecured Exchangeable Bonds issued by AmBank on 18 May 2007, which are exchangeable into 194,915,254 new ordinary shares of the Company, to ANZ Funds Pty Ltd at an exchange price of RM2.95 per share.

9. Variation In Results

The Company has not made or published any profit forecast or projection in respect of the financial year ended 31 March 2009.

10. Recurrent Related Party Transactions Of A Revenue Or Trading Nature

Pursuant to paragraph 10.09(1) (b), Part E, Chapter 10 of the Listing Requirements of Bursa Malaysia, the details of the recurrent related party transactions conducted in financial year ended 31 March 2009 pursuant to the Shareholders' Mandate is given in the Table below.

The Transacting Parties for all the Related Parties comprise AHB and its subsidiaries.

Details Of Recurrent Related Party Transactions Conducted In Financial Year Ended 31 March 2009 Pursuant To Shareholders' Mandate

Related Parties	Nature of Transaction	Actual Value (RM'000)	Relationship with the Company
MCM Consulting Sdn Bhd	Provision and sale of software and hardware equipment and provision of IT related services ¹ including provision of lighting hardware	8,639	Companies in which a Director and major shareholder were deemed to have an interest
MCM Systems Sdn Bhd			
MCM Horizon Sdn Bhd			
MCM Wireless Sdn Bhd	Revenue sharing of income from sale of Telekom Malaysia's calling card airtime through AmBank's e-channel distribution platform	37	
Harpers Travel (M) Sdn Bhd	Provision of airline ticketing services	2,488	
Restoran Seri Melayu Sdn Bhd	Provision of restaurant and hospitality services	100	
Blue Star M&E Engineering Sdn Bhd	Provision of air conditioning maintenance services	-	
Unigaya Projection System Sdn Bhd Group	Provision of security services including armed and unarmed guard services and security for cash in transit	149	
Modular Corp (M) Sdn Bhd Group	Provision of electronic card technologies and services	1,964	
Australia and New Zealand Banking Group Limited ("ANZ")	Provision of technical services, technical systems capability, sales capabilities and products on foreign exchange, interest rate and commodities derivatives business ²	1,322	
Cuscapi Berhad	Provision of technology systems intergration solutions and services	1,051	

Notes:

- IT consultancy related services consist of, but are not limited to, the following services:
 - design, development and customisation of software;
 - integration, installation, implementation, testing and commissioning of software on the designated systems;
 - provision of maintenance services and upgrades to the existing mainframe related applications and systems;
 - development, optimisation and implementation of the website; and
 - provision of project management services.

- The provision of technical services includes, but is not limited to, the following services:
 - strategic business leadership, experience and know how;
 - secondment of key ANZ resources to AmBank;
 - technology and systems capabilities;
 - foreign exchange, interest rate and commodities derivatives trading and sales solutions/products;
 - distribution platform and processes documentation;
 - market risk management tools, models, processes, procedures and policies;
 - credit and risk management process and tools;
 - international business transformation experience and skills; and
 - global research capacity.