

# Calendar of Events: Business Activities



L-R: Datin Maznah Mahbob, Chief Executive Officer, Christopher Geh, Head, Retail Product Development and Julian Chow, Head, Asian Fixed Income, Funds Management Division, AmInvestment Management Sdn Bhd at the launch of AmMutual's close-ended bond fund, AmConstant Extra.

## APRIL 2009

- AmBank commenced collaboration with Misys International Systems Sdn Bhd, a global application software and services company in advancing trade services capability
- AmInvestment Bank Group's Funds Management Division won an award for the Best Malaysian Islamic Bond Fund (three-year category) for its flagship fund, AmBon Islam at the 4th Annual Failaka Islamic Fund Awards in Kuala Lumpur
- AmInvestment Bank Berhad inked a Memorandum of Understanding ("MOU") for the proposed issuance of Sukuk Mudharabah Perbandaran of up to RM100 million with Majlis Bandaraya Melaka Bersejarah ("MBMB") in Kuala Lumpur
- AmBank (M) Berhad celebrated a branch opening at USJ Sentral, located in the heart of Subang Jaya. The launch attracted more than 100 customers and their families
- The Funds Management Division of AmInvestment Bank Group launched AmConstant Extra, which aims to provide consistent returns above the prevailing fixed deposit rate at the Commencement Date of the investment of the Fund

- AmBank Group participated in the Oil, Gas and Petrochemical Forum and Expo 2009 in the Putra World Trade Centre
- AmBank rewarded a deposit customer with the Grand Prize of RM238,000 cash in the AmBank Treasure Quest Grand Finale, a deposit campaign contest
- AmAssurance launched the "AmAssurance Goes Digitally Green" campaign with the world's largest technology company, Hewlett-Packard ("HP")

## MAY 2009

- AmBank Group was an Associate Partner at the Second APEC Business Advisory Council ("ABAC") Meeting 2009 and APEC SME Business Forum in Brunei
- AmBank introduced the Cash Back promotion to AmBank credit cardholders and AmIslamic Bank cardholders on purchases at most major hypermarket chains such as Carrefour, Cold Storage, Giant, Jusco, Mydin, Tesco and with all petrol brands in Malaysia including BHP, Caltex, Esso, Mobil, Petronas and Shell

- AmBank launched the Balance Transfer and QuickCash Returns promotion with more exciting gifts
- AmBank Group marked its entrance into Negara Brunei Darussalam with the opening of its new subsidiary, AmCapital (B) Sdn Bhd, which brings expertise in funds management, Islamic finance and investment advisory to Brunei, tapping on the vast resources and over three decades of experience of the AmInvestment Bank Group
- AmBank Group's Treasury and Markets Department hosted a talk on "The Economic Outlook for Malaysia and the Asian Region in 2009" in partnership with Malaysia Australia Business Council ("MABC") at Bangunan AmBank Group, Kuala Lumpur
- AmBank's Mortgage Division organised a Staff Appreciation programme to promote better ties and relationship among the staff
- AmBank (M) Berhad signed a Sale and Purchase Agreement with Telekom Malaysia Berhad ("TM") for the acquisition of residential loans of TM employees by AmMortgage One Berhad, a wholly owned subsidiary of AmBank (M) Berhad



Datuk Mahdi Murad, Chief Executive Officer, Amlslamic Bank Berhad (second from left) at the signing of the Memorandum of Participation for Bursa Commodity House hosted by Bank Negara Malaysia and Bursa Malaysia Berhad.

L-R: Datin Paduka Chew Mei Fun, the then Deputy Minister of Women, Family and Community Development, Ng Lian Lu, Chief Executive Officer, AmAssurance and Clement Heng, General Manager, Region Sales at the launch of the 'What Women Want' campaign.

## JUNE 2009

- AmBank Group participated as Gold Sponsor in the 6th World Chambers Congress 2009 organised by the Federation of Malaysian Manufacturers in Kuala Lumpur
- AmInvestment Bank Berhad was lauded as a major player in the Malaysian bond markets for 2008 at the RAM League Awards 2009 ceremony in Kuala Lumpur and won Second Place for Lead Manager Award in Number of Deals, Second Place for Lead Manager Award, Islamic in Number of Deals, Third Place for Lead Manager Award, Islamic in Issue Value and Award of Distinction: Blueprint Award in New Real Estate Benchmark Deal
- Amlslamic Bank launched the Islamic Structured Deposit, AmMomentum Select Islamic Negotiable Instrument of Deposit ("NID-i") that is designed to take full advantage of the current economic climate and to provide investors with a safe and profitable haven to place their investments
- AmInvestment Bank Group's Funds Management Division launched a capital protected Shariah compliant fund, AmRecovery Income-Capital Protected

- AmBank's Deposits & Customers Solutions Division awarded staff for "Best Decorated Branch Award", "Best Branch Award" and "Staff-Get-Depositor Awards" in conjunction with the Treasure Quest Campaign

## JULY 2009

- AmInvestment Bank Group participated in The Indus Entrepreneurs ("TiE") Asia Pacific Conference 2009 in Crowne Plaza Mutiara Hotel, Kuala Lumpur
- AmTrustee Berhad of AmInvestment Bank Group was appointed by Majlis Agama Islam Selangor as Cash Wakaf Agent
- AmInvestment Bank Group's FBM30etf, the first equity exchange traded fund in Malaysia was renamed FTSE Bursa Malaysia KLCI etf
- Amlslamic Bank Berhad signed a Memorandum of Participation in the Bursa Commodity House
- AmBank Group was the Main Sponsor for the Agro Biotec Expo 2009 in Seremban, Negeri Sembilan
- AmAssurance Berhad launched the nationwide "What Women Want" campaign, a corporate social responsibility initiative that enables women to be financially savvy insurance agents, at AmBank Group's headquarters in Kuala Lumpur

## AUGUST 2009

- Datuk Mahdi Murad is appointed Amlslamic Bank's Chief Executive Officer
- AmInvestment Bank Berhad acted as the Principal Adviser in the first Ringgit-denominated listing of debt securities and sukuk on Bursa Malaysia
- AmBank Group sponsored the Asian Tour-sanctioned Selangor Masters Golf Tournament in Seri Selangor Golf Club
- Amlslamic Capital Markets of AmInvestment Bank Berhad was a Lead Sponsor at the IFN 2009 Issuers & Investors Asia Forum in Kuala Lumpur, which marks its fourth appearance at the forum
- AmInvestment Bank Berhad listed Malaysia's first put warrant over Hong Kong Exchanges & Clearing Limited ("HKEC")
- AmBank (M) Berhad successfully completed the issuance of the first tranche of Ringgit denominated Innovative Tier-1 capital ("RMIT1"), amounting to RM300 million, under the RMIT1 Programme



L-R: T C Kok, Managing Director/Chief Executive Officer, AmInvestment Bank Berhad, Datuk Tiah Thee Kian, Executive Chairman, TA Global and Datin Alicia Tiah at the TA Global Berhad launch of prospectus.

Syed Anuar Syed Ali, Director, Group Public Affairs, AmBank Group (third from right), receiving the 'Malaysia's Most Valuable Brand - The Top 30' for the third year running from Tan Sri Nor Mohamed Yakcop, Minister in the Prime Minister's Department (second from left). Accompanying them on stage were Ho Kay Tat, the then Editor-in-Chief, The Edge (extreme left), Datuk Vincent Lee, President, 4As (second from right) and Stuart Green, President, Asia-Pacific, Interbrand (extreme right).

- AmBank Group offered a simple, friendly and convenient banking facility to customers with the full-fledged Electronic Banking Channel ("EBC") and also launched Inter-Bank Loan Repayment ("IBLR") via ATMs where customers can make loan and credit card repayments
- AmAssurance won the Most Prominent Company Award at the Malaysia Independence Awards 1957 in Kuala Lumpur
- AmBank Group hosted a visit from Malaysian Industry-Government Group for High Technology ("MiGHT") to refresh its partnership with the Group and to re-establish networking and possible future collaboration opportunities between both organisations
- AmInvestment Bank Group was Platinum Sponsor of Asian Capital Markets Conference organised by The Pinnacle Group in Kuala Lumpur
- AmBank Group contributed towards the Best Student Award for Master of Business Administration to International Islamic University Malaysia
- AmGroup Foundation donated to the Muslim Welfare Association of Sarawak
- AmBank Group signed a four-year agreement with the Olympic Council of Malaysia to become the Official Banking Group for the national sports organisation
- AmBank Group participated in the "Minggu Kesedaran Kewangan 2009" at the Pusat Dagangan Terengganu in Kuala Terengganu
- AmBank collaborated with Public Bank and ING Funds to launch the new ING Structured Income Fund at Menara Public Bank, Kuala Lumpur
- AmInvestment Bank was Main Adviser and Placement Agent for Lityan Holdings Berhad to signify Lityan's re-quotation of shares on the stock market
- AmInvestment Bank Group's Funds Management Division launched AmConstant 11/11 as the fifth fund under the AmConstant series

## SEPTEMBER 2009

- AmInvestment Bank Group recently won awards at the Third Alpha Southeast Asia Annual Deal & Solution Awards, KLIFF Islamic Finance Awards 2009, The Asset Triple A Awards 2009, Islamic Finance News Deal of the Year 2009, IFR Asia-Malaysia Capital Markets Deal Award 2009, Best of Breed Asian M&A Award 2009 and Share/Guide Association (Malaysia) ICT Awards 2009

## OCTOBER 2009

- AmInvestment Bank Berhad's Broking Division won the Best Technology Adoption Award from the Share/Guide Association (Malaysia) ICT Awards 2009 for its Direct Market Access and Investment System
- AmIslamic Capital Markets of AmInvestment Bank Berhad sponsored the IFN Roadshow 2009 in Brunei held in Bandar Seri Begawan
- AmInvestment Bank Berhad launched TA Global's prospectus for its initial public offering prior to its listing on the Main Market of Bursa Malaysia Securities Berhad

## NOVEMBER 2009

- AmBank Group was awarded one of Malaysia's Most Valuable Brands ("MMVB") – The Top 30 for the third year running at an awards ceremony in Kuala Lumpur
- AmBank Group's Chairman, Tan Sri Azman Hashim was honoured for being "Most Outstanding Individual for Contribution to Islamic Finance" and AmIslamic Capital Markets won the Most Outstanding Islamic Real Estate Product for its Sukuk Ijarah Programme by Al-'Aqar Capital at the Kuala Lumpur Islamic Finance Forum ("KLIFF") Awards 2009



Pushpa Rajadurai, Managing Director, Corporate & Institutional Banking giving the welcome address to the delegates from the Chongqing Foreign Trade and Economic Relations Commission.

L-R: Brad Gravell, Head, Retail Distribution & Deposits, AmBank (M) Berhad, Datuk Mahdi Murad, Chief Executive Officer, Amlslamic Bank Berhad, Datuk Mohamed Azmi Mahmood, Managing Director, Retail Banking, AmBank (M) Berhad, Datuk Tan Hock San, Chairman, FBSM Holdings Berhad and Ross Neil Foden, Chief Operations Officer, AmBank Group at the launch of the innovative AmGenie mobile phone banking solution.

- AmlInvestment Bank Group's Funds Management Division launched Malaysia's first open-ended BRIC (Brazil, Russia, India and China) Fund, AmBRIC Equity
- Amlslamic Bank Berhad won the Best Bancatakalful Award at the Malaysian Takaful Association Dinner and Awards Night 2009 at the Putra World Trade Centre
- AMMB Holdings Berhad won the Industry Excellence Award (Financial Services Category) at the presentation ceremony of the Awards to Top Corporate Performers held concurrently with the official launch of the fourth edition of the Malaysia 1000 – Malaysia Top Corporate Directory
- AmlInvestment Bank Berhad was Adviser for TA Global Berhad's listing on the Main Market of Bursa Malaysia
- AmBank launched AmGenie, its latest mobile phone banking solution, which is a unique, multi-channel solution where users are able to access their bank accounts through four different platforms – AmGenie@WEB, AmGenie@WAP, AmGenie PRO and AmGenie SMS

- AmlInvestment Bank cooperated with CDS Hong Kong and the Chongqing Foreign Trade and Economic Relations Commission to organise a "Trade and Economic Discussion" at Shangri-La Hotel, Kuala Lumpur

#### DECEMBER 2009

- Tan Sri Azman Hashim, Chairman, AmBank Group won the Lifetime Achievement Award at the 4th Annual Islamic Business and Finance Awards 2009 at the Emirates Towers Hotel in Dubai
- AmlInvestment Bank Group was the Corporate Sponsor for the 14th Malaysian Capital Market Summit 2009 in Kuala Lumpur, themed "Bouncing Back after the Global Financial Crisis"
- Amlslamic Bank Berhad signed an Agreement with Perbadanan Tabung Pendidikan Tinggi Nasional ("PTPTN") as a Financier and Facility Agent for a 10-year RM1.5 billion Bai'Inah Term Financing-i
- AmBank Group sponsored and presented the AMBANG 2010 Kuala Lumpur concert in collaboration with Dewan Bandaraya Kuala Lumpur, which was held at Dataran Merdeka and was broadcast live on RTM2

#### JANUARY 2010

- AmlInvestment Bank Berhad won Best Domestic Bond House and Best Deal in Malaysia at The Asset Triple A Country Awards 2009 for 1Malaysia Development Berhad's RM5.0 billion 30-year benchmark Islamic medium term notes
- AmlInvestment Bank Berhad topped the Bloomberg 2009 M&A League Tables with 16.36% market share, and 23 deals over the year valued at USD1.622 billion
- AmlInvestment Bank won in Alpha Southeast Asia's third Annual Deal and Solution Awards for Most Innovative Deal of the Year in Southeast Asia for 1Malaysia Development Berhad's RM5.0 billion Islamic medium term notes
- AmlInvestment Bank Berhad listed four call warrants over Tan Chong Motor Holdings Berhad ("TCHONG-CA"), IJM Land Berhad ("IJMLAND-CA"), Singapore Exchanges Limited ("SGX-C1") and Wilmar International Limited ("Wilmar-C4")



Dato' Sri Mohd Najib bin Tun Haji Abdul Razak, Prime Minister of Malaysia presenting the NPC-AmBank Media Legend Award to Hamed Samad who received the award on behalf of Tan Sri Abdul Samad Ismail at the NPC Naza Awards Night 2010, while Tan Sri Azman Hashim, Chairman, AmBank Group looks on.

L-R: Datuk Mohamed Azmi Mahmood, Managing Director, Retail Banking, AmBank (M) Berhad and Ng Su Onn, Executive Director, 7-Eleven Malaysia Sdn Bhd at the memorandum of understanding signing ceremony between AmBank (M) Berhad and 7-Eleven Malaysia Sdn Bhd witnessed by Tan Sri Azman Hashim, Chairman, AmBank Group and Tan Sri Vincent Tan Chee Yoon, Chairman, 7-Eleven Malaysia Sdn Bhd.

## FEBRUARY 2010

- AmInvestment Bank Group's Funds Management Division clinched Best Bond Group and Best Bond Fund at The Edge-Lipper Malaysia Fund Awards 2010
- AmPrivate Equity Sdn Bhd of AmInvestment Bank Group entered into an Investment Agreement to invest RMB15 million (RM7.5million) into a china environment bio-tech company, YC Foxin (Shanghai) Eco Enviro Tech Co. Ltd.
- AmInvestment Bank Berhad won the award for Best Local Private Bank in Malaysia, at the awards ceremony for the Euromoney Private Banking Survey 2010, which was held at the Grand Connaught Rooms, London
- AmInvestment Bank Group sponsored the Institutional Investor Roundtable with the theme "Malaysian Capital Markets and Funds Management" in Kuala Lumpur
- AmInvestment Bank Berhad received two honours for the Maxis Berhad IPO, namely Malaysia Capital Markets Deal Award at the IFR Asia Awards 2009 and Best Country Deal for Malaysia Asiamoney Country Awards 2009

- The AmBank Contact Centre won five awards at 10th CCAM Annual Centre Awards for Best Telemarketing Contact Centre-Silver Award, Mystery Shopper Results-Bronze Award, Best Contact Centre Manager-Silver Award, Best Contact Centre Telemarketer-Silver Award and Best Contact Centre Support Professional-Silver Award
- AmBank Cards offers two credit limits for greater value and better financial management, which is made available to both existing cardmembers and new approved cards

## MARCH 2010

- AmBank Group launched the third conventional structured deposit product, a Floating Rate Negotiable Instrument of Deposit ("FRNID"), AmStable Income FRNID
- AmBank launched AmBank CARz card, which is customised to serve the needs of motorists and offers card members up to 5% cash rebate on all petrol brands
- AmBank Group was a Session Partner in the Malaysia-Europe Forum ("MEF")-Munich Spring Roundtable Dialogue 2010 held in Munich, Germany
- AmBank Group sponsored the NPC AmBank Media Legend Award at the National Press Club ("NPC") Naza Awards Night 2010, which was presented to Tan Sri Abdul Samad

Ismail (and received by Encik Hamed Samad) by the Prime Minister of Malaysia, YAB Dato' Sri Mohd Najib bin Tun Haji Abdul Razak, accompanied by Tan Sri Azman Hashim

- AmInvestment Bank won three awards i.e. the Most Innovative Deal of the Year and Tawarruq Deal of the Year, both for Cagamas RM915 million Medium Term Notes, as well as an award for IPO of the Year, for the Maxis Berhad IPO, the biggest IPO for Malaysia and Southeast Asia in 2009 at the Islamic Finance News Deals of the Year 2009
- AmG Insurance Berhad appointed Mr Duncan Brain as its Chief Executive Officer
- AmBank (M) Berhad signed a strategic co-operation agreement with 7-Eleven Malaysia Sdn Bhd, which will enable AmBank to provide financing to 7-Eleven franchisees nationwide
- AmInvestment Bank Berhad was the Principal Adviser, Lead Arranger and Lead Manager for the Islamic Securities Programme comprising Islamic Commercial Papers and/or Islamic Medium Term Notes Programme of up to RM350 million in nominal value for Lafarge Malayan Cement Berhad
- AmBank (M) Berhad issued RM1.42 billion Senior Notes under its 30-year RM7.0 billion Senior Notes Issuance Programme



L-R: Ashok Ramamurthy, Deputy Group Managing Director and Chief Financial Officer, Andrew Kerr, Chief Risk Officer, Pushpa Rajadurai, Managing Director, Corporate & Institutional Banking, Teng Chean Choy, Managing Director, Treasury & Markets and Seohan Soo, Director/Head, Debt Capital Markets at the Kuala Lumpur roadshow briefing to investors on AmBank (M) Berhad's 30-year RM7.0 billion Senior Notes Issuance Programme.



L-R: Ng Hon Soon, Director, Malaysian Trustees Berhad, T C Kok, Managing Director/Chief Executive Officer, AmInvestment Bank Berhad and Bi Yong Chungunco, President and Chief Executive Officer, Lafarge Malaysian Cement Berhad at the signing ceremony for Lafarge Malaysian Cement Berhad's Islamic Securities Programme.

- AmInvestment Bank Berhad was the Principal Adviser, Lead Arranger and Lead Manager for AmBank (M) Berhad's 30-year RM7.0 billion Senior Notes Issuance Programme, the first senior notes issuance by a financial institution in Malaysia
- Kelab AmBank Group organised AmBagus 2010, an annual talent time contest where staff were afforded a golden opportunity to display singing prowess in front of friends and family members. Singers were judged on vocals, tempo, originality and creativity in executing the songs

#### APRIL 2010

- AmInvestment Bank Berhad was Adviser, Sole Underwriter and Sole Placement Agent to Turbo-Mech Berhad in its Initial Public Offering ("IPO") exercise
- AmInvestment Bank Group's Funds Management Division launched AmConstant Extra 3, a fund which satisfies the growing needs of investors looking for a steady stream of income

#### MAY 2010

- AmBank (M) Berhad acted as the Facility Agent and signed an agreement with Muda Paper Mills Sdn Bhd, a wholly owned subsidiary of

Muda Holdings Berhad, for a RM150 million syndicated term loan to part finance capacity expansion at its plant in Kajang, Selangor Darul Ehsan, which was also jointly lead arranged by AmInvestment Bank Berhad, Malayan Banking Berhad and OCBC Bank (Malaysia) Berhad

- AmBank Group inked an agreement of RM368 million syndicated financing facilities with Etika International Holdings Limited, one of the world's largest manufacturers and distributors of sweetened condensed milk and a leading regional food and beverage group, together with EON Bank Group, Maybank Group. The deal was jointly lead arranged by AmInvestment Bank Group, Maybank Investment Bank Berhad and MIMB Investment Bank Berhad
- AmInvestment Bank Group's Funds Management Division launched AmConstant Select, a wholesale, closed ended bond fund, to satisfy the growing need of investors looking for a steady stream of income
- AmBank rewarded a deposit customer with the Grand Prize of RM36,583 in the AmBank Tiger Prospers All Grand Finale where each finalist was given an opportunity to grab as much cash as they can out of RM88,888 floating in an AmBank Cash Cube for the duration of one minute

- AmInvestment Bank Berhad was the Adviser, Managing Underwriter, Joint Underwriter, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager for the Initial Public Offering ("IPO") of Shin Yang Shipping Corporation Berhad in conjunction with its listing on the Main Market of Bursa Malaysia Securities Berhad

#### JUNE 2010

- AmInvestment Bank Group's Funds Management Division launched AmChina A-Shares, which allows investors direct exposure to tap into the A-Shares market comprising high quality growth Chinese stocks
- AmInvestment Bank Berhad is the Adviser, Sole Underwriter and Sole Placement Agent for the Initial Public Offering ("IPO") exercise of Kimlun Corporation Berhad pursuant to its listing on the Main Market of Bursa Malaysia Securities Berhad
- AmInvestment Bank Berhad was the Adviser, Managing Underwriter, Joint Underwriter, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager for Shin Yang Shipping Corporation Berhad' listing on the Main Market of Bursa Malaysia Securities Berhad