

1. SHARE BUY-BACK

The Company has not purchased any of its own shares during the financial year ended 31 March 2015.

2. MATERIAL CONTRACTS

There were no material contracts (not being a contract entered into in the ordinary course of business) entered into by the Group which involved directors and shareholders, either still subsisting at the end of the financial year or entered into since the end of the previous financial year.

3. AMERICAN DEPOSITORY RECEIPT (“ADR”) OR GLOBAL DEPOSITORY RECEIPT (“GDR”)

The Company has not sponsored any ADR or GDR programme for the financial year ended 31 March 2015.

4. SANCTIONS AND/OR PENALTIES

AmFutures Sdn Bhd

The following penalty was imposed against AmFutures Sdn Bhd for the following reason:-

- i. Failure to conduct proper on-going due diligence and effectively detect suspicious transactions.
Penalty of RM250,000 issued by Securities Commission.

5. PROFIT GUARANTEES

During the financial year, there were no profit guarantees given by the Company.

6. UTILISATION OF PROCEEDS RAISED FROM CORPORATE PROPOSALS

During the financial year, the following issuances were made by the Group:

- (a) RM1,800 million Senior Notes under the RM7.0 billion Senior Notes Programme issued by AmBank (M) Berhad as follows:
 - (i) Tranche 5, RM400 million Senior Notes issued on 21 May 2014; and
 - (ii) Tranche 6, RM1,400 million Senior Notes issued on 25 March 2015.
- (b) USD400 million Senior Unsecured Notes issued on 3 July 2014 under the USD2.0 billion Euro Medium Term Notes Programme by AmBank (M) Berhad.
- (c) RM1,300 million Senior Sukuk under the RM3.0 billion Senior Sukuk Programme by AmBank Islamic Berhad (formerly known as AmIslamic Bank Berhad) as follows:-
 - (i) Tranche 2, RM100 million Senior Sukuk issued on 5 November 2014; and
 - (ii) Tranche 3, RM300 million and Tranche 4, RM900 million both Senior Sukuk issued on 6 March 2015.

The proceeds raised from the issuances of Senior Notes, Senior Unsecured Notes and Senior Sukuk during the financial year ended 31 March 2015 have been utilised for working capital, general funding requirement and other corporate purposes.

7. OPTIONS, WARRANTS OR CONVERTIBLE SECURITIES

As at 31 March 2015, there were no options, warrants or convertible securities outstanding.

8. VARIATION IN RESULTS

The Company has not made or published any profit forecast or projection in respect of the financial year ended 31 March 2015.

9. RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE

Pursuant to paragraph 10.09(2)(b), Part E, Chapter 10 of the Listing Requirements of Bursa Malaysia, the details of the recurrent related party transactions conducted with the Related Parties and their subsidiaries and associated companies, where applicable during the financial year ended 31 March 2015 pursuant to the Shareholders' Mandate are set out in the table below.

The Transacting Parties for all the Related Parties comprise AMMB and its subsidiaries.

COMPLIANCE WITH BURSA SECURITIES LISTING REQUIREMENTS

Details of Recurrent Related Party Transactions Conducted in Financial Year Ended 31 March 2015 Pursuant to Shareholders' Mandate

Related Parties	Nature of Transaction	Actual Value (RM'000)	Relationship with the Company
Amcorp Group Berhad	Provision of software and hardware equipment, and provision of IT consultancy related services and including provision of lighting hardware ¹	989	Companies in which a Director and major shareholder were deemed to have an interest
	Provision of travelling arrangement	5,139	
	Provision of restaurant and hospitality services	Nil	
Australia and New Zealand Banking Group Limited ("ANZ")	Provision of technical services and business collaboration, technical systems capability, sales capabilities and products on foreign exchange, interest rate and commodities derivatives business ²	8,690	
Modular Corp (M) Sdn Bhd Group	Provision of electronic card technologies and services	Nil	
Cuscapi Berhad Group	Provision of technology systems integration solutions and services	332	
Yakimbi Sdn Bhd Group	Provision of secure private cloud collaboration, storage and mobility solutions	105	
Formis Resources Berhad Group	Provision of secure private broadband network	22	

Notes:

- IT consultancy related services consist of, but are not limited to, the following services:
 - design, development and customisation of software;
 - integration, installation, implementation, testing and commissioning of software on the designated systems;
 - provision of maintenance services and upgrades to the existing mainframe related applications and systems;
 - development, optimisation and implementation of the website; and
 - provision of project management services.
- The provision of technical services includes but is not limited to the following services:
 - strategic business leadership, experience and know how;
 - secondment of key ANZ resources to AMMB Group;
 - technology and systems capabilities;
 - foreign exchange, interest rate and commodities derivatives trading and sales solutions / products;
 - distribution platform and processes documentation;
 - market risk management tools, models, processes, procedures and policies;
 - credit and risk management process and tools;
 - international business transformation experience and skills; and
 - global research capacity.