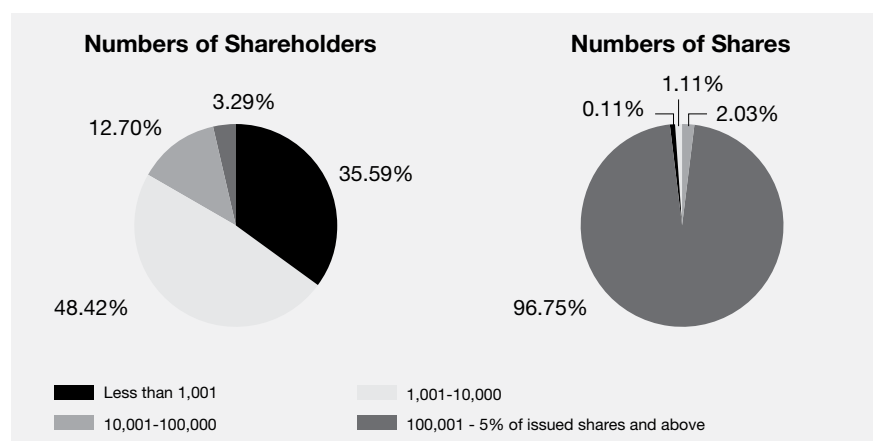


SHAREHOLDING STRUCTURE

AS AT 30 JUNE 2015

ANALYSIS OF SHAREHOLDINGS

Authorised Share Capital : RM5,200,000,000 divided into 5,000,000,000 Ordinary Shares of RM1.00 each and 200,000,000 Converting Preference Shares of RM1.00 each
 Issued and Paid-up : RM3,014,184,844
 Ordinary Share Capital : Ordinary Share of RM1.00 each
 Class of Share : Ordinary Share of RM1.00 each
 Voting Rights : 1 vote per ordinary shareholder on a show of hands
 1 vote per ordinary share on a poll



Number of Shareholders	Number of Shares		Direct Shareholding	
	No. of Shareholders	% of Shareholders	No. of Shares	% of Shares
Size of Shareholdings				
Less than 100	1,667	9.29	50,891	0.00
100 – 1,000	4,721	26.30	3,302,039	0.11
1,001 – 10,000	8,692	48.42	33,403,351	1.11
10,001 – 100,000	2,281	12.7	61,145,297	2.03
100,001 to less than 5% of issued shares	588	3.28	1,727,152,646	57.3
5% and above of issued shares	2	0.01	1,189,130,620	39.45
Total	17,951	100.00	3,014,184,844	100.00
Location of Shareholders				
Malaysia	16,687	92.96	1,470,759,937	48.81
Singapore	251	1.39	2,968,861	0.09
Hong Kong	2	0.02	18,900	0.00
Australia	31	0.18	717,190,758	23.79
United Kingdom	16	0.09	320,670	0.01
United States of America	5	0.03	63,400	0.00
Other Countries	959	5.33	822,862,318	27.30
Total	17,951	100.00	3,014,184,844	100.00
Types of Shareholders (By Nationality)				
Malaysian				
- Individual	14,690	81.83	85,793,311	2.85
- Nominee companies	1,712	9.54	1,001,781,476	33.24
- Other companies	285	1.59	383,185,150	12.72
Singaporean	251	1.39	2,968,861	0.09
Hong Kong National	2	0.02	18,900	0.00
Australian	31	0.18	717,190,758	23.79
United Kingdom National	16	0.09	320,670	0.01
American	5	0.03	63,400	0.00
Other foreigners	959	5.33	822,862,318	27.3
Total	17,951	100.00	3,014,184,844	100.00

SHAREHOLDING STRUCTURE (Cont'd)

AS AT 30 JUNE 2015

30 LARGEST SHAREHOLDERS

(Without aggregating the securities from different securities accounts belonging to the same Depositor)

	No. of Shares	%
1. ANZ Funds Pty Ltd	716,841,483	23.78
2. Citigroup Nominees (Tempatan) Sdn Bhd - Employees Provident Fund Board	472,289,137	15.67
3. CIMB Group Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad (CB4-AMCORPCAPLL)	147,318,449	4.89
4. CIMB Group Nominees (Tempatan) Sdn Bhd CIMB Bank Berhad (LBNOFFSHORE-EDG)	111,199,952	3.69
5. Amcorp Group Berhad	99,609,304	3.30
6. HSBC Nominees (Asing) Sdn Bhd Exempt AN for the Bank of New York Mellon (Mellon ACCT)	72,013,082	2.39
7. Scotia Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad	65,500,000	2.17
8. Amanahraya Trustees Berhad Amanah Saham Wawasan 2020	65,210,990	2.16
9. Amanahraya Trustees Berhad Skim Amanah Saham Bumiputera	50,000,000	1.66
10. Cartaban Nominees (Asing) Sdn Bhd Exempt AN for State Street Bank & Trust Company (West CLTOD67)	48,939,019	1.62
11. Kumpulan Wang Persaraan (Diperbadankan)	44,974,300	1.49
12. HSBC Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad	44,200,000	1.47
13. HSBC Nominees (Asing) Sdn Bhd BBH and CO Boston for Matthews Asian Growth and Income Fund	42,005,500	1.39
14. Amanahraya Trustees Berhad Amanah Saham Malaysia	35,539,400	1.18
15. HSBC Nominees (Asing) Sdn Bhd BBH and Co Boston for Vanguard Emerging Markets Stock Index Fund	35,032,958	1.16
16. DB (Malaysia) Nominee (Asing) Sdn Bhd State Street London Fund GMBM for M&G Investment Funds (1) - M&G Global Basics Fund	31,992,900	1.06
17. CIMB Group Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Amcorp Group Berhad (49234JTRK-RC2)	30,000,000	1.00
18. Cartaban Nominees (Asing) Sdn Bhd GIC Private Limited for Government of Singapore (C)	25,052,941	0.83
19. Maybank Nominees (Tempatan) Sdn Bhd Maybank Trustees Berhad for Public Regular Savings Fun (N14011940100)	23,734,300	0.79
20. Citigroup Nominees (Asing) Sdn Bhd CBNY for Dimensional Emerging Markets Value Fund	23,552,862	0.78
21. Amanahraya Trustees Berhad AS 1Malaysia	22,900,000	0.76
22. Citigroup Nominees (Tempatan) Sdn Bhd Exempt AN for AIA Bhd	22,394,618	0.74
23. HSBC Nominees (Asing) Sdn Bhd Exempt AN for JPMorgan Chase Bank, National Association (U.S.A.)	21,340,100	0.71
24. Cartaban Nominees (Tempatan) Sdn Bhd Exempt AN for Eastspring Investments Berhad	20,438,000	0.68
25. HSBC Nominees (Asing) Sdn Bhd TNTC for Mondrian Large Cap Concentrated Emerging Markets Equity Fund L.P.	19,358,000	0.64
26. HSBC Nominees (Asing) Sdn Bhd TNTC for Mondrian Emerging Markets Equity Fund L.P.	16,158,700	0.54
27. HSBC Nominees (Asing) Sdn Bhd HSBC BK PLC for Prudential Assurance Company Ltd	15,417,800	0.51
28. HSBC Nominees (Asing) Sdn Bhd HSBC BK PLC for Abu Dhabi Investment Authority (AQUS)	11,642,337	0.39
29. Citigroup Nominees (Tempatan) Sdn Bhd Employees Provident Fund Board (Nomura)	10,246,000	0.34
30. Citigroup Nominees (Asing) Sdn Bhd CBNY for Emerging Market Core Equity Portfolio DFA Investment Dimensions Group Inc	9,336,750	0.31
Total	2,354,238,882	78.10

SHAREHOLDING STRUCTURE (Cont'd)

AS AT 30 JUNE 2015

SUBSTANTIAL SHAREHOLDING ACCORDING TO THE REGISTER OF SUBSTANTIAL SHAREHOLDERS

	Direct Interest	No. of Shares		Indirect Interest	%
		%			
Y Bhg Tan Sri Azman Hashim	–	–	391,069,003 ¹	12.97	
ANZ Funds Pty Ltd	716,841,483	23.78	–	–	
Australia and New Zealand Banking Group Limited	–	–	716,841,483 ²	23.78	
Amcorp Group Berhad	391,069,003	12.97	–	–	
Clear Goal Sdn Bhd	–	–	391,069,003 ¹	12.97	
Citigroup Nominees (Tempatan) Sdn Bhd - Employees Provident Fund Board	488,316,937	16.20	–	–	

Notes:

¹ Deemed interested by virtue of Section 6A (4) of the Companies Act, 1965 held through Amcorp Group Berhad.

² Deemed interested by virtue of Section 6A (4) of the Companies Act, 1965 held through ANZ Funds Pty Ltd.

DIRECTORS' INTEREST IN THE COMPANY AND ITS SUBSIDIARIES

THE COMPANY- AMMB HOLDINGS BERHAD

Ordinary Shares

	Direct Interest	No. of Shares		Indirect Interest	%
		%			
Y Bhg Tan Sri Azman Hashim	–	–	391,069,003 ¹	12.97	
Y Bhg Dato' Azlan Hashim	218,000	0.01	–	–	

Note:

¹ Deemed interested by virtue of Section 6A (4) of the Companies Act, 1965 held through Amcorp Group Berhad.

Y Bhg Tan Sri Azman Hashim, by virtue of his interest in the shares of AMMB Holdings Berhad ("AMMB"), is also deemed to have an interest in the shares of the subsidiaries of AMMB to the extent that AMMB has an interest ("Deemed Interest"). Tan Sri Azman Hashim has ceased to have any Deemed Interest by virtue of a reduction in the shareholding of Amcorp Group Berhad in AMMB to below 15% since 9 January 2014.

Other than stated above, none of the other directors of the Company had any direct and indirect interest in the Company or its subsidiaries.