



Press Release

23 April 2019

AmInvest awarded the Best Domestic Fixed Income Fund Manager 2018 by EPF

AmInvest was awarded as the Best Domestic Fixed Income Fund Manager 2018 at the Employees Provident Fund (“**EPF**”)’s External Fund Managers Annual Awards 2019 (“**EPF Awards**”) held recently.¹

The EPF Awards recognises “the outstanding performance by external fund managers in managing EPF’s investment portfolio”.¹

Commenting on the win, Goh Wee Peng, Chief Executive Officer of AmInvest said, “Our team’s foresight and ability to apply a defensive investment strategy, coupled with our robust investment processes in place was instrumental in helping to cushion the impact to the investment portfolio during the volatile market conditions of 2018. It is an honour and privilege to be recognised by EPF as the top performing external portfolio manager in this category as it is an affirmation of the strength of our fixed income team. It is also a reflection of our in-house fixed income investment expertise and capabilities built over the past 38 years.”

As at March 2019, AmInvest’s total Assets Under Management (“**AUM**”) stood at an all-time high of approximately MYR40.5 billion, out of which 82% of its AUM comprised fixed income investments.

“Looking ahead, we will continue assisting our clients to navigate the markets towards achieving their investment goals,” Ms Goh added.

The first quarter of this year has also seen AmInvest receiving other recognitions for fund performance. At the recent Morningstar Awards 2019 Malaysia² ("**Morningstar Awards**"), AmInvest made a clean sweep of both awards in the fixed income category. AmDynamic[#] Bond was named the Best Malaysia Bond Fund, and AmBon Islam won the Best Malaysia Bond (Syariah) Fund Award.² Morningstar recognises "funds that delivered the greatest outperformance, on a risk-adjusted basis, in 2018, and over the long term."² The awards methodology emphasises the one-year period, but funds must also have delivered strong three-year returns after adjusting for risk within the awards peer group in order to obtain the award".² These award-winning funds are also unit trust funds eligible under the EPF Member's Investment Scheme ("**EPF MIS**"). EPF MIS allows EPF members to transfer a portion of their savings from their Account 1 for investments through appointed fund management institutions as an option to enhance their retirement savings.

About AmInvest

AmInvest is the brand for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn Bhd, both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. AmInvest is a multiple award-winning funds management house based in Malaysia with 38 years of investing experience. It manages unit trust funds, wholesale funds, institutional mandates, Exchange Traded Funds (ETF) and Private Retirement Scheme (PRS) funds, encompassing both conventional and Shariah-compliant funds.

Notes and Sources:

The word "Dynamic" refers to the fund's investment strategy which is active management, not buy-and-hold strategy.

¹ *Employees Provident Fund (EPF) External Fund Managers Annual Awards 2019, March 2019.*

² *Morningstar Awards 2019 Malaysia, March 2019.*

For media enquiries, kindly contact Nancy Chow, Senior Vice President, Corporate Communications & Marketing, AmInvest at tel: 03-2036 1881 or email nancy-chow@ambankgroup.com

Disclaimer:

AmFunds Management Berhad and its employees shall not be held liable to you for any damage, direct, indirect or consequential losses (including loss of profit), claims, actions, demands, liabilities suffered by you or proceedings and judgments brought or established against you, and costs, charges and expenses incurred by you or for any investment decision that you have made as a result of relying on the content or information in this material. You shall assume full responsibility for your use of any content or information in this material and waive all your rights (if any) against AmFunds Management Berhad. The information contained in this material is for general information only and does not take into account your individual objectives, financial situations or needs. You should seek your own financial advice from a

licensed adviser before investing. You should be aware that investments in unit trust fund(s) carry risks. An outline of some of the risks is contained in the Master Prospectus dated 10 September 2017, First Supplementary Master Prospectus dated 4 January 2018 and Second Supplementary Master Prospectus dated 20 December 2018 ("Prospectuses"). Investments in the fund(s) involve risks including the risk of total capital loss and no income distribution. Please refer to the Prospectus for detailed information on the specific risks of the funds. While our Shariah-compliant fund(s) have been structured to conform to Shariah principles, investors should seek their own independent Shariah advice prior to investing in any of our Shariah-compliant fund(s). Unit prices and income distribution, if any, may rise or fall. Past performance of the Fund(s) is not indicative of future performance. Please consider the fees and charges involved before investing. Investors are advised that following the issue of additional units or distribution, the Net Asset Value (NAV) per unit will be reduced from cum-distribution NAV to ex-distribution NAV. Kindly take note that where a unit split is declared, the value of your investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. Units will be issued upon receipt of the complete application form accompanying the Prospectuses and subject to the terms and conditions therein. You have the right to request for a copy of Product Highlights Sheet(s) for the Fund(s). You are advised to read and understand the contents of the Product Highlights Sheet(s) and Prospectuses before making an investment decision. The Prospectuses have been registered with the Securities Commission Malaysia, which takes no responsibility for its/their contents. You can obtain a copy of the Product Highlights Sheet(s) and Prospectuses at www.aminvest.com. AmFunds Management Berhad (154432-A) does not guarantee any returns on the investments. This material may be translated into languages other than English. In the event of any dispute or ambiguity arising out of such translated versions of this material, the English version shall prevail. AmFunds Management Berhad's Privacy Notice can be accessed via www.aminvest.com and is made available at our head office.