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28 August 2024

## **AmInvest Won 3 Awards at the FSMOne Recommended Unit Trusts Awards 2024/2025**

AmInvest has been honoured with three awards at the FSMOne Recommended Unit Trusts Awards 2024/2025 in recognition of it delivering outstanding investment funds' performances in the winning funds' respective categories.

AmInvest is the brand name for the fund management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn. Bhd., both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, exchange-traded funds (ETF) and private retirement schemes (PRS), encompassing both conventional and Shariah-compliant funds.

Europe Equity Growth was selected as the winner for unit trust fund under the Sub Regional Equity – Europe category for the third consecutive year, whereas AmBond was chosen for the Core Fixed Income – Malaysia category for the second consecutive year. In addition, AmIncome Plus won the Fixed Income - Malaysia (Short Duration) category for the second consecutive year.<sup>1</sup>

“We are thrilled to receive these awards, which underscore our dedication to provide exceptional fund management services. These achievements highlight our team’s capabilities and commitment towards innovation and excellence, allowing us to continuously deliver outstanding value to our investors,” stated Ms. Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad. “We are immensely grateful to our investors for their continued trust and support, which drive us to achieve even greater heights,” Ms. Goh added.

Europe Equity Growth won the Sub Regional Equity – Europe category for ranking first in both returns and expense ratio against peers. The fund

generated a total return (a measure of the fund's performance comprising income distribution and capital gains) of 66.18% with an annualised return of 10.68% over the last five years as of June 2024.<sup>2</sup>

AmBond was chosen as the winner for the Core Fixed Income – Malaysia category for two consecutive years due to its impressive and consistent track record in generating returns for investors, ranking second for returns and third for expense ratio within its category. The fund achieved a five-year total return of 19.21% with an annualised total return of 3.57% (as of June 2024).<sup>2</sup>

AmIncome Plus won the Fixed Income - Malaysia (Short Duration) category for the second consecutive year for its exceptional performance in generating higher returns against its peers. The fund's ability to cover the extra risk taken has secured it the number one ranking within the category. For the last five-year period (as of June 2024), the fund posted a cumulative return of 17.99% with an annualised total return of 3.36%.<sup>2</sup>

FSMOne is the online distribution arm of iFast Capital Sdn. Bhd., and serves as an online investment platform that distributes unit trusts, stocks, exchange-traded funds, insurance, bonds and managed portfolio in Malaysia, Singapore and Hong Kong. Through the FSMOne Recommended Unit Trust Awards, FSMOne seeks to identify skilled fund managers who consistently outperform the market and advice superior returns in unit trust investing.

**Notes and Sources:**

<sup>1</sup> FSMOne Malaysia, July 2024.

<sup>2</sup> Based on performance data for AmIncome Plus, AmBond and Europe Equity Growth compiled by Lipper, LSEG, as at 30 June 2024. Performance is shown in Malaysian Ringgit on a Net Asset Value price basis with income distribution reinvested. Performance figures are calculated net of all fees, charges and expenses, except entry charge and exit penalty (if any). Past performance is not indicative of future performance.

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