

| 99SMART-CJ        |           | 99SMART-CK        |           | 99SMART-CV        |           | ABMB-C17          |          | AEON-C32          |           | AIRPORT-C71       |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 2.676     | Effective Gearing | 3.4354    | Effective Gearing | 4.310     | Effective Gearing | 6.751    | Effective Gearing | 6.684     | Effective Gearing | 17.371    |
| Exercise Price    | 1.6500    | Exercise Price    | 2.0000    | Exercise Price    | 2.5000    | Exercise Price    | 4.7500   | Exercise Price    | 1.6000    | Exercise Price    | 10.5000   |
| Exercise Ratio    | 4.0000    | Exercise Ratio    | 5.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 6.0000   | Exercise Ratio    | 2.0000    | Exercise Ratio    | 15.0000   |
| Expiry Date       | 17-Jun-25 | Expiry Date       | 17-Jun-25 | Expiry Date       | 14-Aug-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 26-Mar-25 | Expiry Date       | 20-Jan-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 2.140          | 0.145       | 2.140          | 0.070       | 2.140          | 0.055       | 4.530          | 0.040       | 1.140          | 0.005       | 9.830          | 0.005       |
| 2.150          | 0.145       | 2.150          | 0.070       | 2.150          | 0.055       | 4.540          | 0.045       | 1.150          | 0.005       | 9.840          | 0.005       |
| 2.160          | 0.150       | 2.160          | 0.070       | 2.160          | 0.060       | 4.550          | 0.045       | 1.160          | 0.005       | 9.850          | 0.005       |
| 2.170          | 0.150       | 2.170          | 0.075       | 2.170          | 0.060       | 4.560          | 0.045       | 1.170          | 0.005       | 9.860          | 0.005       |
| 2.180          | 0.150       | 2.180          | 0.075       | 2.180          | 0.060       | 4.570          | 0.045       | 1.180          | 0.005       | 9.870          | 0.005       |
| 2.190          | 0.155       | 2.190          | 0.075       | 2.190          | 0.060       | 4.580          | 0.045       | 1.190          | 0.005       | 9.880          | 0.005       |
| 2.200          | 0.155       | 2.200          | 0.075       | 2.200          | 0.065       | 4.590          | 0.045       | 1.200          | 0.005       | 9.890          | 0.005       |
| 2.210          | 0.160       | 2.210          | 0.080       | 2.210          | 0.065       | 4.600          | 0.050       | 1.210          | 0.010       | 9.900          | 0.005       |
| 2.220          | 0.160       | 2.220          | 0.080       | 2.220          | 0.065       | 4.610          | 0.050       | 1.220          | 0.010       | 9.910          | 0.005       |
| 2.230          | 0.165       | 2.230          | 0.080       | 2.230          | 0.070       | 4.620          | 0.050       | 1.230          | 0.010       | 9.920          | 0.005       |
| 2.240          | 0.165       | 2.240          | 0.085       | 2.240          | 0.070       | 4.630          | 0.050       | 1.240          | 0.010       | 9.930          | 0.005       |
| 2.250          | 0.165       | 2.250          | 0.085       | 2.250          | 0.070       | 4.640          | 0.050       | 1.250          | 0.010       | 9.940          | 0.005       |
| 2.260          | 0.170       | 2.260          | 0.085       | 2.260          | 0.075       | 4.650          | 0.050       | 1.260          | 0.010       | 9.950          | 0.005       |
| 2.270          | 0.170       | 2.270          | 0.085       | 2.270          | 0.075       | 4.660          | 0.050       | 1.270          | 0.010       | 9.960          | 0.005       |
| 2.280          | 0.175       | 2.280          | 0.090       | 2.280          | 0.075       | 4.670          | 0.055       | 1.280          | 0.015       | 9.970          | 0.005       |
| 2.290          | 0.175       | 2.290          | 0.090       | 2.290          | 0.080       | 4.680          | 0.055       | 1.290          | 0.015       | 9.980          | 0.005       |
| 2.300          | 0.180       | 2.300          | 0.090       | 2.300          | 0.080       | 4.690          | 0.055       | 1.300          | 0.015       | 10.000         | 0.010       |
| 2.310          | 0.180       | 2.310          | 0.095       | 2.310          | 0.080       | 4.700          | 0.055       | 1.310          | 0.015       | 10.020         | 0.010       |
| 2.320          | 0.185       | 2.320          | 0.095       | 2.320          | 0.085       | 4.710          | 0.055       | 1.320          | 0.020       | 10.040         | 0.010       |
| 2.330          | 0.185       | 2.330          | 0.095       | 2.330          | 0.085       | 4.720          | 0.055       | 1.330          | 0.020       | 10.060         | 0.010       |
| 2.340          | 0.190       | 2.340          | 0.100       | 2.340          | 0.085       | 4.730          | 0.060       | 1.340          | 0.020       | 10.080         | 0.010       |
| 2.350          | 0.190       | 2.350          | 0.100       | 2.350          | 0.090       | 4.740          | 0.060       | 1.350          | 0.020       | 10.100         | 0.010       |
| 2.360          | 0.190       | 2.360          | 0.100       | 2.360          | 0.090       | 4.750          | 0.060       | 1.360          | 0.025       | 10.120         | 0.010       |
| 2.370          | 0.195       | 2.370          | 0.100       | 2.370          | 0.090       | 4.760          | 0.060       | 1.370          | 0.025       | 10.140         | 0.010       |
| 2.380          | 0.195       | 2.380          | 0.105       | 2.380          | 0.095       | 4.770          | 0.060       | 1.380          | 0.025       | 10.160         | 0.010       |
| 2.390          | 0.200       | 2.390          | 0.105       | 2.390          | 0.095       | 4.780          | 0.060       | 1.390          | 0.025       | 10.180         | 0.010       |
| 2.400          | 0.200       | 2.400          | 0.105       | 2.400          | 0.095       | 4.790          | 0.065       | 1.400          | 0.030       | 10.200         | 0.010       |
| 2.410          | 0.205       | 2.410          | 0.110       | 2.410          | 0.100       | 4.800          | 0.065       | 1.410          | 0.030       | 10.220         | 0.010       |
| 2.420          | 0.205       | 2.420          | 0.110       | 2.420          | 0.100       | 4.810          | 0.065       | 1.420          | 0.030       | 10.240         | 0.015       |
| 2.430          | 0.210       | 2.430          | 0.110       | 2.430          | 0.100       | 4.820          | 0.065       | 1.430          | 0.035       | 10.260         | 0.015       |
| 2.440          | 0.210       | 2.440          | 0.115       | 2.440          | 0.105       | 4.830          | 0.065       | 1.440          | 0.035       | 10.280         | 0.015       |
| 2.450          | 0.215       | 2.450          | 0.115       | 2.450          | 0.105       | 4.840          | 0.070       | 1.450          | 0.035       | 10.300         | 0.015       |
| 2.460          | 0.215       | 2.460          | 0.115       | 2.460          | 0.110       | 4.850          | 0.070       | 1.460          | 0.040       | 10.320         | 0.015       |
| 2.470          | 0.220       | 2.470          | 0.120       | 2.470          | 0.110       | 4.860          | 0.070       | 1.470          | 0.040       | 10.340         | 0.015       |
| 2.480          | 0.220       | 2.480          | 0.120       | 2.480          | 0.110       | 4.870          | 0.070       | 1.480          | 0.045       | 10.360         | 0.015       |
| 2.490          | 0.220       | 2.490          | 0.120       | 2.490          | 0.115       | 4.880          | 0.070       | 1.490          | 0.045       | 10.380         | 0.015       |
| 2.500          | 0.225       | 2.500          | 0.125       | 2.500          | 0.115       | 4.890          | 0.075       | 1.500          | 0.050       | 10.400         | 0.015       |
| 2.510          | 0.225       | 2.510          | 0.125       | 2.510          | 0.115       | 4.900          | 0.075       | 1.510          | 0.050       | 10.420         | 0.020       |
| 2.520          | 0.230       | 2.520          | 0.125       | 2.520          | 0.120       | 4.910          | 0.075       | 1.520          | 0.050       | 10.440         | 0.020       |
| 2.530          | 0.230       | 2.530          | 0.130       | 2.530          | 0.120       | 4.920          | 0.075       | 1.530          | 0.055       | 10.460         | 0.020       |
| 2.540          | 0.235       | 2.540          | 0.130       | 2.540          | 0.125       | 4.930          | 0.075       | 1.540          | 0.055       | 10.480         | 0.020       |
| 2.550          | 0.235       | 2.550          | 0.130       | 2.550          | 0.125       | 4.940          | 0.080       | 1.550          | 0.060       | 10.500         | 0.020       |
| 2.560          | 0.240       | 2.560          | 0.135       | 2.560          | 0.125       | 4.950          | 0.080       | 1.560          | 0.060       | 10.520         | 0.020       |
| 2.570          | 0.240       | 2.570          | 0.135       | 2.570          | 0.130       | 4.960          | 0.080       | 1.570          | 0.065       | 10.540         | 0.020       |
| 2.580          | 0.245       | 2.580          | 0.135       | 2.580          | 0.130       | 4.970          | 0.080       | 1.580          | 0.065       | 10.560         | 0.025       |
| 2.590          | 0.245       | 2.590          | 0.140       | 2.590          | 0.135       | 4.980          | 0.080       | 1.590          | 0.070       | 10.580         | 0.025       |
| 2.600          | 0.250       | 2.600          | 0.140       | 2.600          | 0.135       | 4.990          | 0.085       | 1.600          | 0.075       | 10.600         | 0.025       |
| 2.610          | 0.250       | 2.610          | 0.140       | 2.610          | 0.140       | 5.000          | 0.085       | 1.610          | 0.075       | 10.620         | 0.025       |
| 2.620          | 0.255       | 2.620          | 0.145       | 2.620          | 0.140       | 5.010          | 0.085       | 1.620          | 0.080       | 10.640         | 0.025       |
| 2.630          | 0.255       | 2.630          | 0.145       | 2.630          | 0.140       | 5.020          | 0.085       | 1.630          | 0.080       | 10.660         | 0.025       |
| 2.640          | 0.260       | 2.640          | 0.145       | 2.640          | 0.145       | 5.030          | 0.085       | 1.640          | 0.085       | 10.680         | 0.030       |
| 2.650          | 0.260       | 2.650          | 0.150       | 2.650          | 0.145       | 5.040          | 0.090       | 1.650          | 0.085       | 10.700         | 0.030       |
| 2.660          | 0.265       | 2.660          | 0.150       | 2.660          | 0.150       | 5.050          | 0.090       | 1.660          | 0.090       | 10.720         | 0.030       |
| 2.670          | 0.265       | 2.670          | 0.150       | 2.670          | 0.150       | 5.060          | 0.090       | 1.670          | 0.095       | 10.740         | 0.030       |
| 2.680          | 0.270       | 2.680          | 0.155       | 2.680          | 0.155       | 5.070          | 0.090       | 1.680          | 0.095       | 10.760         | 0.030       |
| 2.690          | 0.270       | 2.690          | 0.155       | 2.690          | 0.155       | 5.080          | 0.090       | 1.690          | 0.100       | 10.780         | 0.030       |
| 2.700          | 0.270       | 2.700          | 0.155       | 2.700          | 0.160       | 5.090          | 0.095       | 1.700          | 0.105       | 10.800         | 0.035       |
| 2.710          | 0.275       | 2.710          | 0.160       | 2.710          | 0.160       | 5.100          | 0.095       | 1.710          | 0.105       | 10.820         | 0.035       |
| 2.720          | 0.275       | 2.720          | 0.160       | 2.720          | 0.160       | 5.110          | 0.095       | 1.720          | 0.110       | 10.840         | 0.035       |
| 2.730          | 0.280       | 2.730          | 0.165       | 2.730          | 0.165       | 5.120          | 0.095       | 1.730          | 0.115       | 10.860         | 0.035       |
| 2.740          | 0.280       | 2.740          | 0.165       | 2.740          | 0.165       | 5.130          | 0.100       | 1.740          | 0.115       | 10.880         | 0.035       |
| 2.750          | 0.285       | 2.750          | 0.165       | 2.750          | 0.170       | 5.140          | 0.100       | 1.750          | 0.120       | 10.900         | 0.040       |
| 2.760          | 0.285       | 2.760          | 0.170       | 2.760          | 0.170       | 5.150          | 0.100       | 1.760          | 0.125       | 10.920         | 0.040       |
| 2.770          | 0.290       | 2.770          | 0.170       | 2.770          | 0.175       | 5.160          | 0.100       | 1.770          | 0.130       | 10.940         | 0.040       |
| 2.780          | 0.290       | 2.780          | 0.170       | 2.780          | 0.175       | 5.170          | 0.100       | 1.780          | 0.130       | 10.960         | 0.040       |
| 2.790          | 0.295       | 2.790          | 0.175       | 2.790          | 0.180       | 5.180          | 0.105       | 1.790          | 0.135       | 10.980         | 0.040       |
| 2.800          | 0.295       | 2.800          | 0.175       | 2.800          | 0.180       | 5.190          | 0.105       | 1.800          | 0.140       | 11.000         | 0.040       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| ANCOMNY-CP                    |           | ANCOMNY-CR                    |           | ANNJOO-C3                     |           | ATECH-CG                      |           | ATECH-CJ                      |           | AXIATA-C1G                    |           |
|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|
| Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      |
| Effective Gearin <sub>t</sub> | 3.135     | Effective Gearin <sub>t</sub> | 5.2514    | Effective Gearin <sub>t</sub> | N/A       | Effective Gearin <sub>t</sub> | 7.022     | Effective Gearin <sub>t</sub> | 4.323     | Effective Gearin <sub>t</sub> | 5.668     |
| Exercise Price                | 1.1000    | Exercise Price                | 1.1500    | Exercise Price                | 1.2116    | Exercise Price                | 3.0000    | Exercise Price                | 3.5000    | Exercise Price                | 2.2000    |
| Exercise Ratio                | 3.0000    | Exercise Ratio                | 2.5000    | Exercise Ratio                | 2.4233    | Exercise Ratio                | 4.5000    | Exercise Ratio                | 7.0000    | Exercise Ratio                | 4.0000    |
| Expiry Date                   | 17-Jun-25 | Expiry Date                   | 14-Aug-25 | Expiry Date                   | 24-Jan-25 | Expiry Date                   | 24-Jan-25 | Expiry Date                   | 28-May-25 | Expiry Date                   | 30-Apr-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.835          | 0.015       | 0.835          | 0.010       | 0.670          | 0.000       | 3.100          | 0.045       | 3.100          | 0.035       | 2.050          | 0.030       |
| 0.840          | 0.015       | 0.840          | 0.010       | 0.675          | 0.000       | 3.110          | 0.045       | 3.110          | 0.035       | 2.060          | 0.030       |
| 0.845          | 0.020       | 0.845          | 0.010       | 0.680          | 0.000       | 3.120          | 0.050       | 3.120          | 0.040       | 2.070          | 0.035       |
| 0.850          | 0.020       | 0.850          | 0.010       | 0.685          | 0.000       | 3.130          | 0.050       | 3.130          | 0.040       | 2.080          | 0.035       |
| 0.855          | 0.020       | 0.855          | 0.010       | 0.690          | 0.000       | 3.140          | 0.050       | 3.140          | 0.040       | 2.090          | 0.035       |
| 0.860          | 0.020       | 0.860          | 0.010       | 0.695          | 0.000       | 3.150          | 0.050       | 3.150          | 0.040       | 2.100          | 0.035       |
| 0.865          | 0.020       | 0.865          | 0.010       | 0.700          | 0.000       | 3.160          | 0.055       | 3.160          | 0.040       | 2.110          | 0.035       |
| 0.870          | 0.020       | 0.870          | 0.010       | 0.705          | 0.000       | 3.170          | 0.055       | 3.170          | 0.040       | 2.120          | 0.040       |
| 0.875          | 0.020       | 0.875          | 0.010       | 0.710          | 0.000       | 3.180          | 0.055       | 3.180          | 0.040       | 2.130          | 0.040       |
| 0.880          | 0.020       | 0.880          | 0.010       | 0.715          | 0.000       | 3.190          | 0.060       | 3.190          | 0.045       | 2.140          | 0.040       |
| 0.885          | 0.025       | 0.885          | 0.010       | 0.720          | 0.000       | 3.200          | 0.060       | 3.200          | 0.045       | 2.150          | 0.040       |
| 0.890          | 0.025       | 0.890          | 0.010       | 0.725          | 0.000       | 3.210          | 0.060       | 3.210          | 0.045       | 2.160          | 0.045       |
| 0.895          | 0.025       | 0.895          | 0.015       | 0.730          | 0.000       | 3.220          | 0.065       | 3.220          | 0.045       | 2.170          | 0.045       |
| 0.900          | 0.025       | 0.900          | 0.015       | 0.735          | 0.000       | 3.230          | 0.065       | 3.230          | 0.045       | 2.180          | 0.045       |
| 0.905          | 0.025       | 0.905          | 0.015       | 0.740          | 0.000       | 3.240          | 0.065       | 3.240          | 0.045       | 2.190          | 0.045       |
| 0.910          | 0.025       | 0.910          | 0.015       | 0.745          | 0.000       | 3.250          | 0.070       | 3.250          | 0.045       | 2.200          | 0.050       |
| 0.915          | 0.025       | 0.915          | 0.015       | 0.750          | 0.000       | 3.260          | 0.070       | 3.260          | 0.045       | 2.210          | 0.050       |
| 0.920          | 0.025       | 0.920          | 0.015       | 0.755          | 0.000       | 3.270          | 0.070       | 3.270          | 0.050       | 2.220          | 0.050       |
| 0.925          | 0.030       | 0.925          | 0.015       | 0.760          | 0.000       | 3.280          | 0.075       | 3.280          | 0.050       | 2.230          | 0.050       |
| 0.930          | 0.030       | 0.930          | 0.015       | 0.765          | 0.000       | 3.290          | 0.075       | 3.290          | 0.050       | 2.240          | 0.055       |
| 0.935          | 0.030       | 0.935          | 0.015       | 0.770          | 0.000       | 3.300          | 0.075       | 3.300          | 0.050       | 2.250          | 0.055       |
| 0.940          | 0.030       | 0.940          | 0.020       | 0.775          | 0.000       | 3.310          | 0.080       | 3.310          | 0.050       | 2.260          | 0.055       |
| 0.945          | 0.030       | 0.945          | 0.020       | 0.780          | 0.000       | 3.320          | 0.080       | 3.320          | 0.050       | 2.270          | 0.060       |
| 0.950          | 0.030       | 0.950          | 0.020       | 0.785          | 0.000       | 3.330          | 0.085       | 3.330          | 0.050       | 2.280          | 0.060       |
| 0.955          | 0.030       | 0.955          | 0.020       | 0.790          | 0.000       | 3.340          | 0.085       | 3.340          | 0.055       | 2.290          | 0.060       |
| 0.960          | 0.035       | 0.960          | 0.020       | 0.795          | 0.000       | 3.350          | 0.085       | 3.350          | 0.055       | 2.300          | 0.065       |
| 0.965          | 0.035       | 0.965          | 0.020       | 0.800          | 0.000       | 3.360          | 0.090       | 3.360          | 0.055       | 2.310          | 0.065       |
| 0.970          | 0.035       | 0.970          | 0.020       | 0.805          | 0.000       | 3.370          | 0.090       | 3.370          | 0.055       | 2.320          | 0.065       |
| 0.975          | 0.035       | 0.975          | 0.020       | 0.810          | 0.000       | 3.380          | 0.090       | 3.380          | 0.055       | 2.330          | 0.065       |
| 0.980          | 0.035       | 0.980          | 0.025       | 0.815          | 0.000       | 3.390          | 0.095       | 3.390          | 0.055       | 2.340          | 0.070       |
| 0.985          | 0.035       | 0.985          | 0.025       | 0.820          | 0.000       | 3.400          | 0.095       | 3.400          | 0.055       | 2.350          | 0.070       |
| 0.990          | 0.035       | 0.990          | 0.025       | 0.825          | 0.000       | 3.410          | 0.100       | 3.410          | 0.060       | 2.360          | 0.070       |
| 1.000          | 0.040       | 1.000          | 0.025       | 0.830          | 0.000       | 3.420          | 0.100       | 3.420          | 0.060       | 2.370          | 0.075       |
| 1.010          | 0.040       | 1.010          | 0.025       | 0.835          | 0.000       | 3.430          | 0.100       | 3.430          | 0.060       | 2.380          | 0.075       |
| 1.020          | 0.040       | 1.020          | 0.030       | 0.840          | 0.000       | 3.440          | 0.105       | 3.440          | 0.060       | 2.390          | 0.075       |
| 1.030          | 0.045       | 1.030          | 0.030       | 0.845          | 0.000       | 3.450          | 0.105       | 3.450          | 0.060       | 2.400          | 0.080       |
| 1.040          | 0.045       | 1.040          | 0.030       | 0.850          | 0.000       | 3.460          | 0.110       | 3.460          | 0.060       | 2.410          | 0.080       |
| 1.050          | 0.050       | 1.050          | 0.035       | 0.855          | 0.000       | 3.470          | 0.110       | 3.470          | 0.065       | 2.420          | 0.080       |
| 1.060          | 0.050       | 1.060          | 0.035       | 0.860          | 0.000       | 3.480          | 0.110       | 3.480          | 0.065       | 2.430          | 0.085       |
| 1.070          | 0.050       | 1.070          | 0.040       | 0.865          | 0.000       | 3.490          | 0.115       | 3.490          | 0.065       | 2.440          | 0.085       |
| 1.080          | 0.055       | 1.080          | 0.040       | 0.870          | 0.000       | 3.500          | 0.115       | 3.500          | 0.065       | 2.450          | 0.085       |
| 1.090          | 0.055       | 1.090          | 0.040       | 0.875          | 0.000       | 3.510          | 0.120       | 3.510          | 0.065       | 2.460          | 0.090       |
| 1.100          | 0.055       | 1.100          | 0.045       | 0.880          | 0.000       | 3.520          | 0.120       | 3.520          | 0.065       | 2.470          | 0.090       |
| 1.110          | 0.060       | 1.110          | 0.045       | 0.885          | 0.000       | 3.530          | 0.120       | 3.530          | 0.070       | 2.480          | 0.090       |
| 1.120          | 0.060       | 1.120          | 0.050       | 0.890          | 0.000       | 3.540          | 0.125       | 3.540          | 0.070       | 2.490          | 0.095       |
| 1.130          | 0.065       | 1.130          | 0.050       | 0.895          | 0.000       | 3.550          | 0.125       | 3.550          | 0.070       | 2.500          | 0.095       |
| 1.140          | 0.065       | 1.140          | 0.055       | 0.900          | 0.000       | 3.560          | 0.130       | 3.560          | 0.070       | 2.510          | 0.100       |
| 1.150          | 0.065       | 1.150          | 0.055       | 0.905          | 0.000       | 3.570          | 0.130       | 3.570          | 0.070       | 2.520          | 0.100       |
| 1.160          | 0.070       | 1.160          | 0.060       | 0.910          | 0.000       | 3.580          | 0.130       | 3.580          | 0.070       | 2.530          | 0.100       |
| 1.170          | 0.070       | 1.170          | 0.060       | 0.915          | 0.000       | 3.590          | 0.135       | 3.590          | 0.075       | 2.540          | 0.105       |
| 1.180          | 0.075       | 1.180          | 0.060       | 0.920          | 0.000       | 3.600          | 0.135       | 3.600          | 0.075       | 2.550          | 0.105       |
| 1.190          | 0.075       | 1.190          | 0.065       | 0.925          | 0.000       | 3.610          | 0.140       | 3.610          | 0.075       | 2.560          | 0.105       |
| 1.200          | 0.080       | 1.200          | 0.070       | 0.930          | 0.000       | 3.620          | 0.140       | 3.620          | 0.075       | 2.570          | 0.110       |
| 1.210          | 0.080       | 1.210          | 0.070       | 0.935          | 0.000       | 3.630          | 0.145       | 3.630          | 0.075       | 2.580          | 0.110       |
| 1.220          | 0.085       | 1.220          | 0.075       | 0.940          | 0.000       | 3.640          | 0.145       | 3.640          | 0.075       | 2.590          | 0.115       |
| 1.230          | 0.085       | 1.230          | 0.075       | 0.945          | 0.000       | 3.650          | 0.145       | 3.650          | 0.080       | 2.600          | 0.115       |
| 1.240          | 0.085       | 1.240          | 0.080       | 0.950          | 0.000       | 3.660          | 0.150       | 3.660          | 0.080       | 2.610          | 0.115       |
| 1.250          | 0.090       | 1.250          | 0.080       | 0.955          | 0.000       | 3.670          | 0.150       | 3.670          | 0.080       | 2.620          | 0.120       |
| 1.260          | 0.090       | 1.260          | 0.085       | 0.960          | 0.000       | 3.680          | 0.155       | 3.680          | 0.080       | 2.630          | 0.120       |
| 1.270          | 0.095       | 1.270          | 0.085       | 0.965          | 0.000       | 3.690          | 0.155       | 3.690          | 0.080       | 2.640          | 0.125       |
| 1.280          | 0.095       | 1.280          | 0.090       | 0.970          | 0.000       | 3.700          | 0.160       | 3.700          | 0.085       | 2.650          | 0.125       |
| 1.290          | 0.100       | 1.290          | 0.090       | 0.975          | 0.000       | 3.710          | 0.160       | 3.710          | 0.085       | 2.660          | 0.125       |
| 1.300          | 0.100       | 1.300          | 0.095       | 0.980          | 0.000       | 3.720          | 0.160       | 3.720          | 0.085       | 2.670          | 0.130       |
| 1.310          | 0.105       | 1.310          | 0.100       | 0.985          | 0.000       | 3.730          | 0.165       | 3.730          | 0.085       | 2.680          | 0.130       |
| 1.320          | 0.105       | 1.320          | 0.100       | 0.990          | 0.000       | 3.740          | 0.165       | 3.740          | 0.085       | 2.690          | 0.135       |
| 1.330          | 0.110       | 1.330          | 0.105       | 0.995          | 0.005       | 3.750          | 0.170       | 3.750          | 0.085       | 2.700          | 0.135       |
| 1.340          | 0.110       | 1.340          | 0.110       | 1.000          | 0.005       | 3.760          | 0.170       | 3.760          | 0.090       | 2.710          | 0.135       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| BURSA-C89                     |             | CDB-C58                       |             | CEB-CD                        |             | CIMB-C1S                      |             | CIMB-C1W                      |             | CMSB-C52                      |             |
|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|
| Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        |
| Effective Gearin <sub>t</sub> | 6.199       | Effective Gearin <sub>t</sub> | 6.3095      | Effective Gearin <sub>t</sub> | N/A         | Effective Gearin <sub>t</sub> | 6.990       | Effective Gearin <sub>t</sub> | 6.856       | Effective Gearin <sub>t</sub> | 5.901       |
| Exercise Price                | 9.1000      | Exercise Price                | 3.6000      | Exercise Price                | 1.0000      | Exercise Price                | 7.6000      | Exercise Price                | 8.5000      | Exercise Price                | 1.5500      |
| Exercise Ratio                | 12.0000     | Exercise Ratio                | 5.0000      | Exercise Ratio                | 2.5000      | Exercise Ratio                | 12.0000     | Exercise Ratio                | 10.0000     | Exercise Ratio                | 3.0000      |
| Expiry Date                   | 30-Apr-25   | Expiry Date                   | 30-Apr-25   | Expiry Date                   | 20-Jan-25   | Expiry Date                   | 28-May-25   | Expiry Date                   | 14-Aug-25   | Expiry Date                   | 18-Apr-25   |
| Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid |
| 8.560                         | 0.035       | 3.320                         | 0.035       | 0.205                         | 0.000       | 7.820                         | 0.055       | 7.820                         | 0.035       | 0.915                         | 0.000       |
| 8.570                         | 0.040       | 3.330                         | 0.035       | 0.210                         | 0.000       | 7.830                         | 0.055       | 7.830                         | 0.035       | 0.920                         | 0.000       |
| 8.580                         | 0.040       | 3.340                         | 0.035       | 0.215                         | 0.000       | 7.840                         | 0.055       | 7.840                         | 0.035       | 0.925                         | 0.000       |
| 8.590                         | 0.040       | 3.350                         | 0.040       | 0.220                         | 0.000       | 7.850                         | 0.055       | 7.850                         | 0.035       | 0.930                         | 0.000       |
| 8.600                         | 0.040       | 3.360                         | 0.040       | 0.225                         | 0.000       | 7.860                         | 0.060       | 7.860                         | 0.035       | 0.935                         | 0.000       |
| 8.610                         | 0.040       | 3.370                         | 0.040       | 0.230                         | 0.000       | 7.870                         | 0.060       | 7.870                         | 0.035       | 0.940                         | 0.000       |
| 8.620                         | 0.040       | 3.380                         | 0.040       | 0.235                         | 0.000       | 7.880                         | 0.060       | 7.880                         | 0.035       | 0.945                         | 0.000       |
| 8.630                         | 0.040       | 3.390                         | 0.040       | 0.240                         | 0.000       | 7.890                         | 0.060       | 7.890                         | 0.040       | 0.950                         | 0.000       |
| 8.640                         | 0.040       | 3.400                         | 0.040       | 0.245                         | 0.000       | 7.900                         | 0.060       | 7.900                         | 0.040       | 0.955                         | 0.000       |
| 8.650                         | 0.040       | 3.410                         | 0.045       | 0.250                         | 0.000       | 7.910                         | 0.060       | 7.910                         | 0.040       | 0.960                         | 0.000       |
| 8.660                         | 0.040       | 3.420                         | 0.045       | 0.255                         | 0.000       | 7.920                         | 0.060       | 7.920                         | 0.040       | 0.965                         | 0.000       |
| 8.670                         | 0.040       | 3.430                         | 0.045       | 0.260                         | 0.000       | 7.930                         | 0.060       | 7.930                         | 0.040       | 0.970                         | 0.000       |
| 8.680                         | 0.040       | 3.440                         | 0.045       | 0.265                         | 0.000       | 7.940                         | 0.060       | 7.940                         | 0.040       | 0.975                         | 0.000       |
| 8.690                         | 0.040       | 3.450                         | 0.045       | 0.270                         | 0.000       | 7.950                         | 0.060       | 7.950                         | 0.040       | 0.980                         | 0.000       |
| 8.700                         | 0.040       | 3.460                         | 0.045       | 0.275                         | 0.000       | 7.960                         | 0.065       | 7.960                         | 0.040       | 0.985                         | 0.000       |
| 8.710                         | 0.045       | 3.470                         | 0.050       | 0.280                         | 0.000       | 7.970                         | 0.065       | 7.970                         | 0.040       | 0.990                         | 0.005       |
| 8.720                         | 0.045       | 3.480                         | 0.050       | 0.285                         | 0.000       | 7.980                         | 0.065       | 7.980                         | 0.040       | 1.000                         | 0.005       |
| 8.730                         | 0.045       | 3.490                         | 0.050       | 0.290                         | 0.000       | 7.990                         | 0.065       | 7.990                         | 0.040       | 1.010                         | 0.005       |
| 8.740                         | 0.045       | 3.500                         | 0.050       | 0.295                         | 0.000       | 8.000                         | 0.065       | 8.000                         | 0.040       | 1.020                         | 0.005       |
| 8.750                         | 0.045       | 3.510                         | 0.050       | 0.300                         | 0.000       | 8.010                         | 0.065       | 8.010                         | 0.045       | 1.030                         | 0.005       |
| 8.760                         | 0.045       | 3.520                         | 0.055       | 0.305                         | 0.000       | 8.020                         | 0.065       | 8.020                         | 0.045       | 1.040                         | 0.005       |
| 8.770                         | 0.045       | 3.530                         | 0.055       | 0.310                         | 0.000       | 8.030                         | 0.065       | 8.030                         | 0.045       | 1.050                         | 0.005       |
| 8.780                         | 0.045       | 3.540                         | 0.055       | 0.315                         | 0.000       | 8.040                         | 0.065       | 8.040                         | 0.045       | 1.060                         | 0.005       |
| 8.790                         | 0.045       | 3.550                         | 0.055       | 0.320                         | 0.000       | 8.050                         | 0.065       | 8.050                         | 0.045       | 1.070                         | 0.005       |
| 8.800                         | 0.045       | 3.560                         | 0.055       | 0.325                         | 0.000       | 8.060                         | 0.070       | 8.060                         | 0.045       | 1.080                         | 0.005       |
| 8.810                         | 0.045       | 3.570                         | 0.060       | 0.330                         | 0.000       | 8.070                         | 0.070       | 8.070                         | 0.045       | 1.090                         | 0.005       |
| 8.820                         | 0.045       | 3.580                         | 0.060       | 0.335                         | 0.000       | 8.080                         | 0.070       | 8.080                         | 0.045       | 1.100                         | 0.005       |
| 8.830                         | 0.045       | 3.590                         | 0.060       | 0.340                         | 0.000       | 8.090                         | 0.070       | 8.090                         | 0.045       | 1.110                         | 0.005       |
| 8.840                         | 0.050       | 3.600                         | 0.060       | 0.345                         | 0.000       | 8.100                         | 0.070       | 8.100                         | 0.045       | 1.120                         | 0.005       |
| 8.850                         | 0.050       | 3.610                         | 0.060       | 0.350                         | 0.000       | 8.110                         | 0.070       | 8.110                         | 0.045       | 1.130                         | 0.010       |
| 8.860                         | 0.050       | 3.620                         | 0.065       | 0.355                         | 0.000       | 8.120                         | 0.070       | 8.120                         | 0.045       | 1.140                         | 0.010       |
| 8.870                         | 0.050       | 3.630                         | 0.065       | 0.360                         | 0.000       | 8.130                         | 0.070       | 8.130                         | 0.050       | 1.150                         | 0.010       |
| 8.880                         | 0.050       | 3.640                         | 0.065       | 0.365                         | 0.000       | 8.140                         | 0.070       | 8.140                         | 0.050       | 1.160                         | 0.010       |
| 8.890                         | 0.050       | 3.650                         | 0.065       | 0.370                         | 0.000       | 8.150                         | 0.070       | 8.150                         | 0.050       | 1.170                         | 0.010       |
| 8.900                         | 0.050       | 3.660                         | 0.070       | 0.375                         | 0.000       | 8.160                         | 0.075       | 8.160                         | 0.050       | 1.180                         | 0.010       |
| 8.910                         | 0.050       | 3.670                         | 0.070       | 0.380                         | 0.000       | 8.170                         | 0.075       | 8.170                         | 0.050       | 1.190                         | 0.010       |
| 8.920                         | 0.050       | 3.680                         | 0.070       | 0.385                         | 0.000       | 8.180                         | 0.075       | 8.180                         | 0.050       | 1.200                         | 0.010       |
| 8.930                         | 0.050       | 3.690                         | 0.070       | 0.390                         | 0.000       | 8.190                         | 0.075       | 8.190                         | 0.050       | 1.210                         | 0.015       |
| 8.940                         | 0.050       | 3.700                         | 0.070       | 0.395                         | 0.000       | 8.200                         | 0.075       | 8.200                         | 0.050       | 1.220                         | 0.015       |
| 8.950                         | 0.050       | 3.710                         | 0.075       | 0.400                         | 0.000       | 8.210                         | 0.075       | 8.210                         | 0.050       | 1.230                         | 0.015       |
| 8.960                         | 0.050       | 3.720                         | 0.075       | 0.405                         | 0.000       | 8.220                         | 0.075       | 8.220                         | 0.050       | 1.240                         | 0.015       |
| 8.970                         | 0.055       | 3.730                         | 0.075       | 0.410                         | 0.000       | 8.230                         | 0.075       | 8.230                         | 0.050       | 1.250                         | 0.015       |
| 8.980                         | 0.055       | 3.740                         | 0.075       | 0.415                         | 0.000       | 8.240                         | 0.075       | 8.240                         | 0.055       | 1.260                         | 0.015       |
| 8.990                         | 0.055       | 3.750                         | 0.080       | 0.420                         | 0.000       | 8.250                         | 0.080       | 8.250                         | 0.055       | 1.270                         | 0.020       |
| 9.000                         | 0.055       | 3.760                         | 0.080       | 0.425                         | 0.000       | 8.260                         | 0.080       | 8.260                         | 0.055       | 1.280                         | 0.020       |
| 9.010                         | 0.055       | 3.770                         | 0.080       | 0.430                         | 0.000       | 8.270                         | 0.080       | 8.270                         | 0.055       | 1.290                         | 0.020       |
| 9.020                         | 0.055       | 3.780                         | 0.080       | 0.435                         | 0.000       | 8.280                         | 0.080       | 8.280                         | 0.055       | 1.300                         | 0.020       |
| 9.030                         | 0.055       | 3.790                         | 0.085       | 0.440                         | 0.000       | 8.290                         | 0.080       | 8.290                         | 0.055       | 1.310                         | 0.025       |
| 9.040                         | 0.055       | 3.800                         | 0.085       | 0.445                         | 0.000       | 8.300                         | 0.080       | 8.300                         | 0.055       | 1.320                         | 0.025       |
| 9.050                         | 0.055       | 3.810                         | 0.085       | 0.450                         | 0.000       | 8.310                         | 0.080       | 8.310                         | 0.055       | 1.330                         | 0.025       |
| 9.060                         | 0.055       | 3.820                         | 0.085       | 0.455                         | 0.000       | 8.320                         | 0.080       | 8.320                         | 0.055       | 1.340                         | 0.025       |
| 9.070                         | 0.055       | 3.830                         | 0.090       | 0.460                         | 0.000       | 8.330                         | 0.085       | 8.330                         | 0.055       | 1.350                         | 0.025       |
| 9.080                         | 0.055       | 3.840                         | 0.090       | 0.465                         | 0.000       | 8.340                         | 0.085       | 8.340                         | 0.055       | 1.360                         | 0.030       |
| 9.090                         | 0.060       | 3.850                         | 0.090       | 0.470                         | 0.000       | 8.350                         | 0.085       | 8.350                         | 0.060       | 1.370                         | 0.030       |
| 9.100                         | 0.060       | 3.860                         | 0.090       | 0.475                         | 0.000       | 8.360                         | 0.085       | 8.360                         | 0.060       | 1.380                         | 0.030       |
| 9.110                         | 0.060       | 3.870                         | 0.095       | 0.480                         | 0.000       | 8.370                         | 0.085       | 8.370                         | 0.060       | 1.390                         | 0.030       |
| 9.120                         | 0.060       | 3.880                         | 0.095       | 0.485                         | 0.000       | 8.380                         | 0.085       | 8.380                         | 0.060       | 1.400                         | 0.035       |
| 9.130                         | 0.060       | 3.890                         | 0.095       | 0.490                         | 0.000       | 8.390                         | 0.085       | 8.390                         | 0.060       | 1.410                         | 0.035       |
| 9.140                         | 0.060       | 3.900                         | 0.100       | 0.495                         | 0.000       | 8.400                         | 0.085       | 8.400                         | 0.060       | 1.420                         | 0.035       |
| 9.150                         | 0.060       | 3.910                         | 0.100       | 0.500                         | 0.000       | 8.410                         | 0.085       | 8.410                         | 0.060       | 1.430                         | 0.040       |
| 9.160                         | 0.060       | 3.920                         | 0.100       | 0.505                         | 0.000       | 8.420                         | 0.090       | 8.420                         | 0.060       | 1.440                         | 0.040       |
| 9.170                         | 0.060       | 3.930                         | 0.100       | 0.510                         | 0.000       | 8.430                         | 0.090       | 8.430                         | 0.060       | 1.450                         | 0.040       |
| 9.180                         | 0.060       | 3.940                         | 0.105       | 0.515                         | 0.000       | 8.440                         | 0.090       | 8.440                         | 0.065       | 1.460                         | 0.045       |
| 9.190                         | 0.060       | 3.950                         | 0.105       | 0.520                         | 0.000       | 8.450                         | 0.090       | 8.450                         | 0.065       | 1.470                         | 0.045       |
| 9.200                         | 0.065       | 3.960                         | 0.105       | 0.525                         | 0.000       | 8.460                         | 0.090       | 8.460                         | 0.065       | 1.480                         | 0.045       |
| 9.210                         | 0.065       | 3.970                         | 0.105       | 0.530                         | 0.000       | 8.470                         | 0.090       | 8.470                         | 0.065       | 1.490                         | 0.050       |
| 9.220                         | 0.065       | 3.980                         | 0.110       | 0.535                         | 0.000       | 8.480                         | 0.090       | 8.480                         | 0.065       | 1.500                         | 0.050       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| CTOS-C11          |           | CTOS-C13          |          | D&O-C11           |           | D&O-C9            |           | DAYANG-C43        |          | DAYANG-C47        |           |
|-------------------|-----------|-------------------|----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      |
| Effective Gearin᠒ | N/A       | Effective Gearin᠒ | 5.6136   | Effective Gearin᠒ | 5.499     | Effective Gearin᠒ | N/A       | Effective Gearin᠒ | 3.632    | Effective Gearin᠒ | 3.665     |
| Exercise Price    | 1.4500    | Exercise Price    | 1.3500   | Exercise Price    | 2.7500    | Exercise Price    | 4.0000    | Exercise Price    | 2.7000   | Exercise Price    | 2.5000    |
| Exercise Ratio    | 3.0000    | Exercise Ratio    | 2.0000   | Exercise Ratio    | 6.0000    | Exercise Ratio    | 4.5000    | Exercise Ratio    | 6.0000   | Exercise Ratio    | 3.5000    |
| Expiry Date       | 24-Jan-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 17-Jun-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 21-Aug-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.930          | 0.000       | 0.930          | 0.005       | 1.750          | 0.005       | 1.750          | 0.000       | 1.760          | 0.010       | 1.760          | 0.030       |
| 0.935          | 0.000       | 0.935          | 0.005       | 1.760          | 0.005       | 1.760          | 0.000       | 1.770          | 0.010       | 1.770          | 0.035       |
| 0.940          | 0.000       | 0.940          | 0.005       | 1.770          | 0.005       | 1.770          | 0.000       | 1.780          | 0.010       | 1.780          | 0.035       |
| 0.945          | 0.000       | 0.945          | 0.005       | 1.780          | 0.005       | 1.780          | 0.000       | 1.790          | 0.010       | 1.790          | 0.035       |
| 0.950          | 0.000       | 0.950          | 0.005       | 1.790          | 0.005       | 1.790          | 0.000       | 1.800          | 0.010       | 1.800          | 0.035       |
| 0.955          | 0.000       | 0.955          | 0.005       | 1.800          | 0.005       | 1.800          | 0.000       | 1.810          | 0.010       | 1.810          | 0.035       |
| 0.960          | 0.000       | 0.960          | 0.005       | 1.810          | 0.005       | 1.810          | 0.000       | 1.820          | 0.010       | 1.820          | 0.035       |
| 0.965          | 0.000       | 0.965          | 0.005       | 1.820          | 0.005       | 1.820          | 0.000       | 1.830          | 0.015       | 1.830          | 0.040       |
| 0.970          | 0.000       | 0.970          | 0.005       | 1.830          | 0.005       | 1.830          | 0.000       | 1.840          | 0.015       | 1.840          | 0.040       |
| 0.975          | 0.000       | 0.975          | 0.005       | 1.840          | 0.005       | 1.840          | 0.000       | 1.850          | 0.015       | 1.850          | 0.040       |
| 0.980          | 0.000       | 0.980          | 0.005       | 1.850          | 0.005       | 1.850          | 0.000       | 1.860          | 0.015       | 1.860          | 0.040       |
| 0.985          | 0.000       | 0.985          | 0.005       | 1.860          | 0.005       | 1.860          | 0.000       | 1.870          | 0.015       | 1.870          | 0.040       |
| 0.990          | 0.000       | 0.990          | 0.005       | 1.870          | 0.005       | 1.870          | 0.000       | 1.880          | 0.015       | 1.880          | 0.045       |
| 1.000          | 0.000       | 1.000          | 0.005       | 1.880          | 0.005       | 1.880          | 0.000       | 1.890          | 0.015       | 1.890          | 0.045       |
| 1.010          | 0.000       | 1.010          | 0.005       | 1.890          | 0.005       | 1.890          | 0.000       | 1.900          | 0.015       | 1.900          | 0.045       |
| 1.020          | 0.000       | 1.020          | 0.005       | 1.900          | 0.005       | 1.900          | 0.000       | 1.910          | 0.015       | 1.910          | 0.045       |
| 1.030          | 0.000       | 1.030          | 0.010       | 1.910          | 0.005       | 1.910          | 0.000       | 1.920          | 0.015       | 1.920          | 0.045       |
| 1.040          | 0.000       | 1.040          | 0.010       | 1.920          | 0.005       | 1.920          | 0.000       | 1.930          | 0.015       | 1.930          | 0.050       |
| 1.050          | 0.000       | 1.050          | 0.010       | 1.930          | 0.010       | 1.930          | 0.000       | 1.940          | 0.015       | 1.940          | 0.050       |
| 1.060          | 0.000       | 1.060          | 0.010       | 1.940          | 0.010       | 1.940          | 0.000       | 1.950          | 0.020       | 1.950          | 0.050       |
| 1.070          | 0.000       | 1.070          | 0.010       | 1.950          | 0.010       | 1.950          | 0.000       | 1.960          | 0.020       | 1.960          | 0.050       |
| 1.080          | 0.000       | 1.080          | 0.010       | 1.960          | 0.010       | 1.960          | 0.000       | 1.970          | 0.020       | 1.970          | 0.050       |
| 1.090          | 0.000       | 1.090          | 0.015       | 1.970          | 0.010       | 1.970          | 0.000       | 1.980          | 0.020       | 1.980          | 0.055       |
| 1.100          | 0.000       | 1.100          | 0.015       | 1.980          | 0.010       | 1.980          | 0.000       | 1.990          | 0.020       | 1.990          | 0.055       |
| 1.110          | 0.000       | 1.110          | 0.015       | 1.990          | 0.010       | 1.990          | 0.000       | 2.000          | 0.020       | 2.000          | 0.055       |
| 1.120          | 0.000       | 1.120          | 0.015       | 2.000          | 0.010       | 2.000          | 0.000       | 2.010          | 0.020       | 2.010          | 0.055       |
| 1.130          | 0.000       | 1.130          | 0.020       | 2.010          | 0.010       | 2.010          | 0.000       | 2.020          | 0.020       | 2.020          | 0.060       |
| 1.140          | 0.000       | 1.140          | 0.020       | 2.020          | 0.010       | 2.020          | 0.000       | 2.030          | 0.020       | 2.030          | 0.060       |
| 1.150          | 0.000       | 1.150          | 0.020       | 2.030          | 0.010       | 2.030          | 0.000       | 2.040          | 0.020       | 2.040          | 0.060       |
| 1.160          | 0.000       | 1.160          | 0.020       | 2.040          | 0.010       | 2.040          | 0.000       | 2.050          | 0.020       | 2.050          | 0.060       |
| 1.170          | 0.000       | 1.170          | 0.025       | 2.050          | 0.010       | 2.050          | 0.000       | 2.060          | 0.025       | 2.060          | 0.060       |
| 1.180          | 0.000       | 1.180          | 0.025       | 2.060          | 0.010       | 2.060          | 0.000       | 2.070          | 0.025       | 2.070          | 0.065       |
| 1.190          | 0.000       | 1.190          | 0.025       | 2.070          | 0.010       | 2.070          | 0.000       | 2.080          | 0.025       | 2.080          | 0.065       |
| 1.200          | 0.000       | 1.200          | 0.030       | 2.080          | 0.015       | 2.080          | 0.000       | 2.090          | 0.025       | 2.090          | 0.065       |
| 1.210          | 0.000       | 1.210          | 0.030       | 2.090          | 0.015       | 2.090          | 0.000       | 2.100          | 0.025       | 2.100          | 0.065       |
| 1.220          | 0.000       | 1.220          | 0.030       | 2.100          | 0.015       | 2.100          | 0.000       | 2.110          | 0.025       | 2.110          | 0.070       |
| 1.230          | 0.000       | 1.230          | 0.035       | 2.110          | 0.015       | 2.110          | 0.000       | 2.120          | 0.025       | 2.120          | 0.070       |
| 1.240          | 0.000       | 1.240          | 0.035       | 2.120          | 0.015       | 2.120          | 0.000       | 2.130          | 0.025       | 2.130          | 0.070       |
| 1.250          | 0.000       | 1.250          | 0.040       | 2.130          | 0.015       | 2.130          | 0.000       | 2.140          | 0.025       | 2.140          | 0.070       |
| 1.260          | 0.000       | 1.260          | 0.040       | 2.140          | 0.015       | 2.140          | 0.000       | 2.150          | 0.030       | 2.150          | 0.075       |
| 1.270          | 0.000       | 1.270          | 0.040       | 2.150          | 0.015       | 2.150          | 0.000       | 2.160          | 0.030       | 2.160          | 0.075       |
| 1.280          | 0.000       | 1.280          | 0.045       | 2.160          | 0.015       | 2.160          | 0.000       | 2.170          | 0.030       | 2.170          | 0.075       |
| 1.290          | 0.000       | 1.290          | 0.045       | 2.170          | 0.015       | 2.170          | 0.000       | 2.180          | 0.030       | 2.180          | 0.080       |
| 1.300          | 0.000       | 1.300          | 0.050       | 2.180          | 0.015       | 2.180          | 0.000       | 2.190          | 0.030       | 2.190          | 0.080       |
| 1.310          | 0.005       | 1.310          | 0.050       | 2.190          | 0.020       | 2.190          | 0.000       | 2.200          | 0.030       | 2.200          | 0.080       |
| 1.320          | 0.005       | 1.320          | 0.055       | 2.200          | 0.020       | 2.200          | 0.000       | 2.210          | 0.030       | 2.210          | 0.080       |
| 1.330          | 0.005       | 1.330          | 0.055       | 2.210          | 0.020       | 2.210          | 0.000       | 2.220          | 0.030       | 2.220          | 0.085       |
| 1.340          | 0.005       | 1.340          | 0.060       | 2.220          | 0.020       | 2.220          | 0.000       | 2.230          | 0.035       | 2.230          | 0.085       |
| 1.350          | 0.005       | 1.350          | 0.060       | 2.230          | 0.020       | 2.230          | 0.000       | 2.240          | 0.035       | 2.240          | 0.085       |
| 1.360          | 0.005       | 1.360          | 0.065       | 2.240          | 0.020       | 2.240          | 0.000       | 2.250          | 0.035       | 2.250          | 0.085       |
| 1.370          | 0.005       | 1.370          | 0.065       | 2.250          | 0.020       | 2.250          | 0.000       | 2.260          | 0.035       | 2.260          | 0.090       |
| 1.380          | 0.010       | 1.380          | 0.070       | 2.260          | 0.020       | 2.260          | 0.000       | 2.270          | 0.035       | 2.270          | 0.090       |
| 1.390          | 0.010       | 1.390          | 0.075       | 2.270          | 0.020       | 2.270          | 0.000       | 2.280          | 0.035       | 2.280          | 0.090       |
| 1.400          | 0.010       | 1.400          | 0.075       | 2.280          | 0.020       | 2.280          | 0.000       | 2.290          | 0.035       | 2.290          | 0.095       |
| 1.410          | 0.010       | 1.410          | 0.080       | 2.290          | 0.025       | 2.290          | 0.000       | 2.300          | 0.040       | 2.300          | 0.095       |
| 1.420          | 0.015       | 1.420          | 0.080       | 2.300          | 0.025       | 2.300          | 0.000       | 2.310          | 0.040       | 2.310          | 0.095       |
| 1.430          | 0.015       | 1.430          | 0.085       | 2.310          | 0.025       | 2.310          | 0.000       | 2.320          | 0.040       | 2.320          | 0.095       |
| 1.440          | 0.015       | 1.440          | 0.090       | 2.320          | 0.025       | 2.320          | 0.000       | 2.330          | 0.040       | 2.330          | 0.100       |
| 1.450          | 0.020       | 1.450          | 0.090       | 2.330          | 0.025       | 2.330          | 0.000       | 2.340          | 0.040       | 2.340          | 0.100       |
| 1.460          | 0.020       | 1.460          | 0.095       | 2.340          | 0.025       | 2.340          | 0.000       | 2.350          | 0.040       | 2.350          | 0.100       |
| 1.470          | 0.020       | 1.470          | 0.100       | 2.350          | 0.025       | 2.350          | 0.000       | 2.360          | 0.040       | 2.360          | 0.105       |
| 1.480          | 0.025       | 1.480          | 0.100       | 2.360          | 0.025       | 2.360          | 0.000       | 2.370          | 0.045       | 2.370          | 0.105       |
| 1.490          | 0.025       | 1.490          | 0.105       | 2.370          | 0.030       | 2.370          | 0.000       | 2.380          | 0.045       | 2.380          | 0.105       |
| 1.500          | 0.030       | 1.500          | 0.110       | 2.380          | 0.030       | 2.380          | 0.000       | 2.390          | 0.045       | 2.390          | 0.110       |
| 1.510          | 0.030       | 1.510          | 0.110       | 2.390          | 0.030       | 2.390          | 0.000       | 2.400          | 0.045       | 2.400          | 0.110       |
| 1.520          | 0.035       | 1.520          | 0.115       | 2.400          | 0.030       | 2.400          | 0.000       | 2.410          | 0.045       | 2.410          | 0.110       |
| 1.530          | 0.035       | 1.530          | 0.120       | 2.410          | 0.030       | 2.410          | 0.000       | 2.420          | 0.045       | 2.420          | 0.115       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.

| <b>DIALOG-C1R</b>             |             | <b>DIALOG-C1V</b>             |             | <b>DNEX-C36</b>               |             | <b>DSOIN-C63</b>              |             | <b>DXN-CM</b>                 |             | <b>ECOWLD-C32</b>             |             |
|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|
| Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        | Warrant Type                  | Call        |
| Effective Gearin <sub>t</sub> | 2.535       | Effective Gearin <sub>t</sub> | 5.7337      | Effective Gearin <sub>t</sub> | 3.314       | Effective Gearin <sub>t</sub> | N/A         | Effective Gearin <sub>t</sub> | N/A         | Effective Gearin <sub>t</sub> | 3.896       |
| Exercise Price                | 2.6000      | Exercise Price                | 2.1000      | Exercise Price                | 0.4000      | Exercise Price                | 0.5700      | Exercise Price                | 0.6500      | Exercise Price                | 1.6500      |
| Exercise Ratio                | 5.0000      | Exercise Ratio                | 3.0000      | Exercise Ratio                | 1.5000      | Exercise Ratio                | 1.5000      | Exercise Ratio                | 1.0000      | Exercise Ratio                | 3.0000      |
| Expiry Date                   | 5-Jun-25    | Expiry Date                   | 21-Aug-25   | Expiry Date                   | 17-Jun-25   | Expiry Date                   | 26-Mar-25   | Expiry Date                   | 24-Jan-25   | Expiry Date                   | 18-Apr-25   |
| Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid | Underlying Bid                | Warrant Bid |
| 1.510                         | 0.005       | 1.510                         | 0.010       | 0.230                         | 0.005       | 0.250                         | 0.000       | 0.350                         | 0.000       | 1.730                         | 0.070       |
| 1.520                         | 0.005       | 1.520                         | 0.010       | 0.235                         | 0.005       | 0.255                         | 0.000       | 0.355                         | 0.000       | 1.740                         | 0.070       |
| 1.530                         | 0.005       | 1.530                         | 0.010       | 0.240                         | 0.005       | 0.260                         | 0.000       | 0.360                         | 0.000       | 1.750                         | 0.075       |
| 1.540                         | 0.005       | 1.540                         | 0.010       | 0.245                         | 0.005       | 0.265                         | 0.000       | 0.365                         | 0.000       | 1.760                         | 0.075       |
| 1.550                         | 0.005       | 1.550                         | 0.015       | 0.250                         | 0.005       | 0.270                         | 0.000       | 0.370                         | 0.000       | 1.770                         | 0.075       |
| 1.560                         | 0.005       | 1.560                         | 0.015       | 0.255                         | 0.005       | 0.275                         | 0.000       | 0.375                         | 0.000       | 1.780                         | 0.080       |
| 1.570                         | 0.005       | 1.570                         | 0.015       | 0.260                         | 0.005       | 0.280                         | 0.000       | 0.380                         | 0.000       | 1.790                         | 0.080       |
| 1.580                         | 0.005       | 1.580                         | 0.015       | 0.265                         | 0.010       | 0.285                         | 0.000       | 0.385                         | 0.000       | 1.800                         | 0.085       |
| 1.590                         | 0.005       | 1.590                         | 0.015       | 0.270                         | 0.010       | 0.290                         | 0.000       | 0.390                         | 0.000       | 1.810                         | 0.085       |
| 1.600                         | 0.005       | 1.600                         | 0.015       | 0.275                         | 0.010       | 0.295                         | 0.000       | 0.395                         | 0.000       | 1.820                         | 0.090       |
| 1.610                         | 0.005       | 1.610                         | 0.015       | 0.280                         | 0.010       | 0.300                         | 0.000       | 0.400                         | 0.000       | 1.830                         | 0.090       |
| 1.620                         | 0.005       | 1.620                         | 0.020       | 0.285                         | 0.010       | 0.305                         | 0.000       | 0.405                         | 0.000       | 1.840                         | 0.095       |
| 1.630                         | 0.005       | 1.630                         | 0.020       | 0.290                         | 0.010       | 0.310                         | 0.000       | 0.410                         | 0.000       | 1.850                         | 0.095       |
| 1.640                         | 0.005       | 1.640                         | 0.020       | 0.295                         | 0.015       | 0.315                         | 0.000       | 0.415                         | 0.000       | 1.860                         | 0.100       |
| 1.650                         | 0.005       | 1.650                         | 0.020       | 0.300                         | 0.015       | 0.320                         | 0.000       | 0.420                         | 0.000       | 1.870                         | 0.100       |
| 1.660                         | 0.005       | 1.660                         | 0.020       | 0.305                         | 0.015       | 0.325                         | 0.000       | 0.425                         | 0.000       | 1.880                         | 0.105       |
| 1.670                         | 0.005       | 1.670                         | 0.020       | 0.310                         | 0.015       | 0.330                         | 0.000       | 0.430                         | 0.000       | 1.890                         | 0.105       |
| 1.680                         | 0.005       | 1.680                         | 0.025       | 0.315                         | 0.015       | 0.335                         | 0.000       | 0.435                         | 0.000       | 1.900                         | 0.110       |
| 1.690                         | 0.005       | 1.690                         | 0.025       | 0.320                         | 0.020       | 0.340                         | 0.000       | 0.440                         | 0.000       | 1.910                         | 0.110       |
| 1.700                         | 0.005       | 1.700                         | 0.025       | 0.325                         | 0.020       | 0.345                         | 0.000       | 0.445                         | 0.000       | 1.920                         | 0.115       |
| 1.710                         | 0.005       | 1.710                         | 0.025       | 0.330                         | 0.020       | 0.350                         | 0.000       | 0.450                         | 0.000       | 1.930                         | 0.115       |
| 1.720                         | 0.005       | 1.720                         | 0.025       | 0.335                         | 0.025       | 0.355                         | 0.000       | 0.455                         | 0.000       | 1.940                         | 0.120       |
| 1.730                         | 0.005       | 1.730                         | 0.030       | 0.340                         | 0.025       | 0.360                         | 0.000       | 0.460                         | 0.000       | 1.950                         | 0.120       |
| 1.740                         | 0.010       | 1.740                         | 0.030       | 0.345                         | 0.025       | 0.365                         | 0.000       | 0.465                         | 0.000       | 1.960                         | 0.125       |
| 1.750                         | 0.010       | 1.750                         | 0.030       | 0.350                         | 0.025       | 0.370                         | 0.000       | 0.470                         | 0.000       | 1.970                         | 0.125       |
| 1.760                         | 0.010       | 1.760                         | 0.030       | 0.355                         | 0.030       | 0.375                         | 0.000       | 0.475                         | 0.000       | 1.980                         | 0.130       |
| 1.770                         | 0.010       | 1.770                         | 0.030       | 0.360                         | 0.030       | 0.380                         | 0.000       | 0.480                         | 0.000       | 1.990                         | 0.130       |
| 1.780                         | 0.010       | 1.780                         | 0.035       | 0.365                         | 0.030       | 0.385                         | 0.000       | 0.485                         | 0.000       | 2.000                         | 0.135       |
| 1.790                         | 0.010       | 1.790                         | 0.035       | 0.370                         | 0.035       | 0.390                         | 0.000       | 0.490                         | 0.000       | 2.010                         | 0.135       |
| 1.800                         | 0.010       | 1.800                         | 0.035       | 0.375                         | 0.035       | 0.395                         | 0.000       | 0.495                         | 0.000       | 2.020                         | 0.140       |
| 1.810                         | 0.010       | 1.810                         | 0.035       | 0.380                         | 0.035       | 0.400                         | 0.000       | 0.500                         | 0.000       | 2.030                         | 0.140       |
| 1.820                         | 0.010       | 1.820                         | 0.040       | 0.385                         | 0.040       | 0.405                         | 0.000       | 0.505                         | 0.000       | 2.040                         | 0.145       |
| 1.830                         | 0.010       | 1.830                         | 0.040       | 0.390                         | 0.040       | 0.410                         | 0.000       | 0.510                         | 0.000       | 2.050                         | 0.145       |
| 1.840                         | 0.010       | 1.840                         | 0.040       | 0.395                         | 0.045       | 0.415                         | 0.000       | 0.515                         | 0.000       | 2.060                         | 0.150       |
| 1.850                         | 0.010       | 1.850                         | 0.040       | 0.400                         | 0.045       | 0.420                         | 0.005       | 0.520                         | 0.000       | 2.070                         | 0.155       |
| 1.860                         | 0.010       | 1.860                         | 0.045       | 0.405                         | 0.045       | 0.425                         | 0.005       | 0.525                         | 0.000       | 2.080                         | 0.155       |
| 1.870                         | 0.010       | 1.870                         | 0.045       | 0.410                         | 0.050       | 0.430                         | 0.005       | 0.530                         | 0.000       | 2.090                         | 0.160       |
| 1.880                         | 0.015       | 1.880                         | 0.045       | 0.415                         | 0.050       | 0.435                         | 0.005       | 0.535                         | 0.000       | 2.100                         | 0.160       |
| 1.890                         | 0.015       | 1.890                         | 0.045       | 0.420                         | 0.055       | 0.440                         | 0.005       | 0.540                         | 0.000       | 2.110                         | 0.165       |
| 1.900                         | 0.015       | 1.900                         | 0.050       | 0.425                         | 0.055       | 0.445                         | 0.005       | 0.545                         | 0.000       | 2.120                         | 0.165       |
| 1.910                         | 0.015       | 1.910                         | 0.050       | 0.430                         | 0.060       | 0.450                         | 0.005       | 0.550                         | 0.000       | 2.130                         | 0.170       |
| 1.920                         | 0.015       | 1.920                         | 0.050       | 0.435                         | 0.060       | 0.455                         | 0.005       | 0.555                         | 0.000       | 2.140                         | 0.175       |
| 1.930                         | 0.015       | 1.930                         | 0.055       | 0.440                         | 0.060       | 0.460                         | 0.005       | 0.560                         | 0.000       | 2.150                         | 0.175       |
| 1.940                         | 0.015       | 1.940                         | 0.055       | 0.445                         | 0.065       | 0.465                         | 0.005       | 0.565                         | 0.000       | 2.160                         | 0.180       |
| 1.950                         | 0.015       | 1.950                         | 0.055       | 0.450                         | 0.065       | 0.470                         | 0.005       | 0.570                         | 0.000       | 2.170                         | 0.180       |
| 1.960                         | 0.015       | 1.960                         | 0.060       | 0.455                         | 0.070       | 0.475                         | 0.010       | 0.575                         | 0.000       | 2.180                         | 0.185       |
| 1.970                         | 0.015       | 1.970                         | 0.060       | 0.460                         | 0.070       | 0.480                         | 0.010       | 0.580                         | 0.000       | 2.190                         | 0.190       |
| 1.980                         | 0.015       | 1.980                         | 0.060       | 0.465                         | 0.075       | 0.485                         | 0.010       | 0.585                         | 0.000       | 2.200                         | 0.190       |
| 1.990                         | 0.020       | 1.990                         | 0.065       | 0.470                         | 0.075       | 0.490                         | 0.010       | 0.590                         | 0.005       | 2.210                         | 0.195       |
| 2.000                         | 0.020       | 2.000                         | 0.065       | 0.475                         | 0.080       | 0.495                         | 0.010       | 0.595                         | 0.005       | 2.220                         | 0.195       |
| 2.010                         | 0.020       | 2.010                         | 0.065       | 0.480                         | 0.080       | 0.500                         | 0.015       | 0.600                         | 0.005       | 2.230                         | 0.200       |
| 2.020                         | 0.020       | 2.020                         | 0.070       | 0.485                         | 0.085       | 0.505                         | 0.015       | 0.605                         | 0.005       | 2.240                         | 0.205       |
| 2.030                         | 0.020       | 2.030                         | 0.070       | 0.490                         | 0.085       | 0.510                         | 0.015       | 0.610                         | 0.005       | 2.250                         | 0.205       |
| 2.040                         | 0.020       | 2.040                         | 0.070       | 0.495                         | 0.090       | 0.515                         | 0.015       | 0.615                         | 0.005       | 2.260                         | 0.210       |
| 2.050                         | 0.020       | 2.050                         | 0.075       | 0.500                         | 0.090       | 0.520                         | 0.015       | 0.620                         | 0.010       | 2.270                         | 0.210       |
| 2.060                         | 0.020       | 2.060                         | 0.075       | 0.505                         | 0.095       | 0.525                         | 0.020       | 0.625                         | 0.010       | 2.280                         | 0.215       |
| 2.070                         | 0.025       | 2.070                         | 0.075       | 0.510                         | 0.095       | 0.530                         | 0.020       | 0.630                         | 0.010       | 2.290                         | 0.220       |
| 2.080                         | 0.025       | 2.080                         | 0.080       | 0.515                         | 0.100       | 0.535                         | 0.020       | 0.635                         | 0.015       | 2.300                         | 0.220       |
| 2.090                         | 0.025       | 2.090                         | 0.080       | 0.520                         | 0.100       | 0.540                         | 0.020       | 0.640                         | 0.015       | 2.310                         | 0.225       |
| 2.100                         | 0.025       | 2.100                         | 0.080       | 0.525                         | 0.105       | 0.545                         | 0.025       | 0.645                         | 0.020       | 2.320                         | 0.225       |
| 2.110                         | 0.025       | 2.110                         | 0.085       | 0.530                         | 0.110       | 0.550                         | 0.025       | 0.650                         | 0.020       | 2.330                         | 0.230       |
| 2.120                         | 0.025       | 2.120                         | 0.085       | 0.535                         | 0.110       | 0.555                         | 0.025       | 0.655                         | 0.025       | 2.340                         | 0.235       |
| 2.130                         | 0.025       | 2.130                         | 0.090       | 0.540                         | 0.115       | 0.560                         | 0.030       | 0.660                         | 0.025       | 2.350                         | 0.235       |
| 2.140                         | 0.025       | 2.140                         | 0.090       | 0.545                         | 0.115       | 0.565                         | 0.030       | 0.665                         | 0.030       | 2.360                         | 0.240       |
| 2.150                         | 0.030       | 2.150                         | 0.090       | 0.550                         | 0.120       | 0.570                         | 0.030       | 0.670                         | 0.030       | 2.370                         | 0.245       |
| 2.160                         | 0.030       | 2.160                         | 0.095       | 0.555                         | 0.120       | 0.575                         | 0.035       | 0.675                         | 0.035       | 2.380                         | 0.245       |
| 2.170                         | 0.030       | 2.170                         | 0.095       | 0.560                         | 0.125       | 0.580                         | 0.035       | 0.680                         | 0.040       | 2.390                         | 0.250       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| EDGENTA-CR        |           | FBMKLCI-CQM       |           | FBMKLCI-CQV       |           | FBMKLCI-HA2       |           | FBMKLCI-HB1       |           | FFB-C10           |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Put       | Warrant Type      | Put       | Warrant Type      | Call      |
| Effective Gearing | 5.700     | Effective Gearing | 16.7686   | Effective Gearing | 15.795    | Effective Gearing | -4.864    | Effective Gearing | -7.739    | Effective Gearing | 6.090     |
| Exercise Price    | 1.0000    | Exercise Price    | 1650.0000 | Exercise Price    | 1700.0000 | Exercise Price    | 1450.0000 | Exercise Price    | 1500.0000 | Exercise Price    | 2.0000    |
| Exercise Ratio    | 1.5000    | Exercise Ratio    | 500.0000  | Exercise Ratio    | 500.0000  | Exercise Ratio    | 500.0000  | Exercise Ratio    | 500.0000  | Exercise Ratio    | 2.5000    |
| Expiry Date       | 22-Apr-25 | Expiry Date       | 30-Apr-25 | Expiry Date       | 29-Aug-25 | Expiry Date       | 30-Apr-25 | Expiry Date       | 29-Aug-25 | Expiry Date       | 14-Aug-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Ask | Warrant Bid | Underlying Ask | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.650          | 0.000       | 1,614.500      | 0.080       | 1,614.500      | 0.075       | 1,614.500      | 0.015       | 1,614.500      | 0.045       | 1.520          | 0.010       |
| 0.655          | 0.000       | 1,615.000      | 0.080       | 1,615.000      | 0.080       | 1,615.000      | 0.015       | 1,615.000      | 0.045       | 1.530          | 0.010       |
| 0.660          | 0.000       | 1,615.500      | 0.080       | 1,615.500      | 0.080       | 1,615.500      | 0.015       | 1,615.500      | 0.045       | 1.540          | 0.010       |
| 0.665          | 0.000       | 1,616.000      | 0.085       | 1,616.000      | 0.080       | 1,616.000      | 0.015       | 1,616.000      | 0.045       | 1.550          | 0.010       |
| 0.670          | 0.000       | 1,616.500      | 0.085       | 1,616.500      | 0.080       | 1,616.500      | 0.015       | 1,616.500      | 0.045       | 1.560          | 0.010       |
| 0.675          | 0.000       | 1,617.000      | 0.085       | 1,617.000      | 0.080       | 1,617.000      | 0.010       | 1,617.000      | 0.045       | 1.570          | 0.015       |
| 0.680          | 0.000       | 1,617.500      | 0.085       | 1,617.500      | 0.080       | 1,617.500      | 0.010       | 1,617.500      | 0.045       | 1.580          | 0.015       |
| 0.685          | 0.005       | 1,618.000      | 0.085       | 1,618.000      | 0.080       | 1,618.000      | 0.010       | 1,618.000      | 0.045       | 1.590          | 0.015       |
| 0.690          | 0.005       | 1,618.500      | 0.085       | 1,618.500      | 0.080       | 1,618.500      | 0.010       | 1,618.500      | 0.045       | 1.600          | 0.015       |
| 0.695          | 0.005       | 1,619.000      | 0.085       | 1,619.000      | 0.080       | 1,619.000      | 0.010       | 1,619.000      | 0.045       | 1.610          | 0.015       |
| 0.700          | 0.005       | 1,619.500      | 0.085       | 1,619.500      | 0.080       | 1,619.500      | 0.010       | 1,619.500      | 0.045       | 1.620          | 0.015       |
| 0.705          | 0.005       | 1,620.000      | 0.085       | 1,620.000      | 0.080       | 1,620.000      | 0.010       | 1,620.000      | 0.045       | 1.630          | 0.020       |
| 0.710          | 0.005       | 1,620.500      | 0.085       | 1,620.500      | 0.080       | 1,620.500      | 0.010       | 1,620.500      | 0.045       | 1.640          | 0.020       |
| 0.715          | 0.005       | 1,621.000      | 0.090       | 1,621.000      | 0.080       | 1,621.000      | 0.010       | 1,621.000      | 0.045       | 1.650          | 0.020       |
| 0.720          | 0.005       | 1,621.500      | 0.090       | 1,621.500      | 0.085       | 1,621.500      | 0.010       | 1,621.500      | 0.045       | 1.660          | 0.020       |
| 0.725          | 0.005       | 1,622.000      | 0.090       | 1,622.000      | 0.085       | 1,622.000      | 0.010       | 1,622.000      | 0.040       | 1.670          | 0.020       |
| 0.730          | 0.005       | 1,622.500      | 0.090       | 1,622.500      | 0.085       | 1,622.500      | 0.010       | 1,622.500      | 0.040       | 1.680          | 0.025       |
| 0.735          | 0.005       | 1,623.000      | 0.090       | 1,623.000      | 0.085       | 1,623.000      | 0.010       | 1,623.000      | 0.040       | 1.690          | 0.025       |
| 0.740          | 0.005       | 1,623.500      | 0.090       | 1,623.500      | 0.085       | 1,623.500      | 0.010       | 1,623.500      | 0.040       | 1.700          | 0.025       |
| 0.745          | 0.005       | 1,624.000      | 0.090       | 1,624.000      | 0.085       | 1,624.000      | 0.010       | 1,624.000      | 0.040       | 1.710          | 0.025       |
| 0.750          | 0.005       | 1,624.500      | 0.090       | 1,624.500      | 0.085       | 1,624.500      | 0.010       | 1,624.500      | 0.040       | 1.720          | 0.030       |
| 0.755          | 0.005       | 1,625.000      | 0.090       | 1,625.000      | 0.085       | 1,625.000      | 0.010       | 1,625.000      | 0.040       | 1.730          | 0.030       |
| 0.760          | 0.005       | 1,625.500      | 0.090       | 1,625.500      | 0.085       | 1,625.500      | 0.010       | 1,625.500      | 0.040       | 1.740          | 0.030       |
| 0.765          | 0.010       | 1,626.000      | 0.095       | 1,626.000      | 0.085       | 1,626.000      | 0.010       | 1,626.000      | 0.040       | 1.750          | 0.030       |
| 0.770          | 0.010       | 1,626.500      | 0.095       | 1,626.500      | 0.085       | 1,626.500      | 0.010       | 1,626.500      | 0.040       | 1.760          | 0.035       |
| 0.775          | 0.010       | 1,627.000      | 0.095       | 1,627.000      | 0.090       | 1,627.000      | 0.010       | 1,627.000      | 0.040       | 1.770          | 0.035       |
| 0.780          | 0.010       | 1,627.500      | 0.095       | 1,627.500      | 0.090       | 1,627.500      | 0.010       | 1,627.500      | 0.040       | 1.780          | 0.035       |
| 0.785          | 0.010       | 1,628.000      | 0.095       | 1,628.000      | 0.090       | 1,628.000      | 0.010       | 1,628.000      | 0.040       | 1.790          | 0.040       |
| 0.790          | 0.010       | 1,628.500      | 0.095       | 1,628.500      | 0.090       | 1,628.500      | 0.010       | 1,628.500      | 0.040       | 1.800          | 0.040       |
| 0.795          | 0.010       | 1,629.000      | 0.095       | 1,629.000      | 0.090       | 1,629.000      | 0.010       | 1,629.000      | 0.040       | 1.810          | 0.040       |
| 0.800          | 0.010       | 1,629.500      | 0.095       | 1,629.500      | 0.090       | 1,629.500      | 0.010       | 1,629.500      | 0.040       | 1.820          | 0.045       |
| 0.805          | 0.015       | 1,630.000      | 0.095       | 1,630.000      | 0.090       | 1,630.000      | 0.010       | 1,630.000      | 0.040       | 1.830          | 0.045       |
| 0.810          | 0.015       | 1,630.500      | 0.095       | 1,630.500      | 0.090       | 1,630.500      | 0.010       | 1,630.500      | 0.040       | 1.840          | 0.045       |
| 0.815          | 0.015       | 1,631.000      | 0.100       | 1,631.000      | 0.090       | 1,631.000      | 0.010       | 1,631.000      | 0.040       | 1.850          | 0.050       |
| 0.820          | 0.015       | 1,631.500      | 0.100       | 1,631.500      | 0.090       | 1,631.500      | 0.010       | 1,631.500      | 0.040       | 1.860          | 0.050       |
| 0.825          | 0.015       | 1,632.000      | 0.100       | 1,632.000      | 0.090       | 1,632.000      | 0.010       | 1,632.000      | 0.040       | 1.870          | 0.050       |
| 0.830          | 0.015       | 1,632.500      | 0.100       | 1,632.500      | 0.090       | 1,632.500      | 0.010       | 1,632.500      | 0.040       | 1.880          | 0.055       |
| 0.835          | 0.015       | 1,633.000      | 0.100       | 1,633.000      | 0.095       | 1,633.000      | 0.010       | 1,633.000      | 0.040       | 1.890          | 0.055       |
| 0.840          | 0.020       | 1,633.500      | 0.100       | 1,633.500      | 0.095       | 1,633.500      | 0.010       | 1,633.500      | 0.040       | 1.900          | 0.055       |
| 0.845          | 0.020       | 1,634.000      | 0.100       | 1,634.000      | 0.095       | 1,634.000      | 0.010       | 1,634.000      | 0.040       | 1.910          | 0.060       |
| 0.850          | 0.020       | 1,634.500      | 0.100       | 1,634.500      | 0.095       | 1,634.500      | 0.010       | 1,634.500      | 0.040       | 1.920          | 0.060       |
| 0.855          | 0.020       | 1,635.000      | 0.100       | 1,635.000      | 0.095       | 1,635.000      | 0.010       | 1,635.000      | 0.040       | 1.930          | 0.065       |
| 0.860          | 0.020       | 1,635.500      | 0.100       | 1,635.500      | 0.095       | 1,635.500      | 0.010       | 1,635.500      | 0.040       | 1.940          | 0.065       |
| 0.865          | 0.025       | 1,636.000      | 0.105       | 1,636.000      | 0.095       | 1,636.000      | 0.010       | 1,636.000      | 0.035       | 1.950          | 0.070       |
| 0.870          | 0.025       | 1,636.500      | 0.105       | 1,636.500      | 0.095       | 1,636.500      | 0.010       | 1,636.500      | 0.035       | 1.960          | 0.070       |
| 0.875          | 0.025       | 1,637.000      | 0.105       | 1,637.000      | 0.095       | 1,637.000      | 0.010       | 1,637.000      | 0.035       | 1.970          | 0.070       |
| 0.880          | 0.025       | 1,637.500      | 0.105       | 1,637.500      | 0.095       | 1,637.500      | 0.010       | 1,637.500      | 0.035       | 1.980          | 0.075       |
| 0.885          | 0.025       | 1,638.000      | 0.105       | 1,638.000      | 0.095       | 1,638.000      | 0.010       | 1,638.000      | 0.035       | 1.990          | 0.075       |
| 0.890          | 0.030       | 1,638.500      | 0.105       | 1,638.500      | 0.100       | 1,638.500      | 0.010       | 1,638.500      | 0.035       | 2.000          | 0.080       |
| 0.895          | 0.030       | 1,639.000      | 0.105       | 1,639.000      | 0.100       | 1,639.000      | 0.010       | 1,639.000      | 0.035       | 2.010          | 0.080       |
| 0.900          | 0.030       | 1,639.500      | 0.105       | 1,639.500      | 0.100       | 1,639.500      | 0.010       | 1,639.500      | 0.035       | 2.020          | 0.085       |
| 0.905          | 0.030       | 1,640.000      | 0.105       | 1,640.000      | 0.100       | 1,640.000      | 0.010       | 1,640.000      | 0.035       | 2.030          | 0.085       |
| 0.910          | 0.035       | 1,640.500      | 0.110       | 1,640.500      | 0.100       | 1,640.500      | 0.010       | 1,640.500      | 0.035       | 2.040          | 0.090       |
| 0.915          | 0.035       | 1,641.000      | 0.110       | 1,641.000      | 0.100       | 1,641.000      | 0.010       | 1,641.000      | 0.035       | 2.050          | 0.090       |
| 0.920          | 0.035       | 1,641.500      | 0.110       | 1,641.500      | 0.100       | 1,641.500      | 0.010       | 1,641.500      | 0.035       | 2.060          | 0.095       |
| 0.925          | 0.040       | 1,642.000      | 0.110       | 1,642.000      | 0.100       | 1,642.000      | 0.010       | 1,642.000      | 0.035       | 2.070          | 0.095       |
| 0.930          | 0.040       | 1,642.500      | 0.110       | 1,642.500      | 0.100       | 1,642.500      | 0.010       | 1,642.500      | 0.035       | 2.080          | 0.100       |
| 0.935          | 0.040       | 1,643.000      | 0.110       | 1,643.000      | 0.100       | 1,643.000      | 0.010       | 1,643.000      | 0.035       | 2.090          | 0.100       |
| 0.940          | 0.040       | 1,643.500      | 0.110       | 1,643.500      | 0.100       | 1,643.500      | 0.010       | 1,643.500      | 0.035       | 2.100          | 0.105       |
| 0.945          | 0.045       | 1,644.000      | 0.110       | 1,644.000      | 0.105       | 1,644.000      | 0.010       | 1,644.000      | 0.035       | 2.110          | 0.105       |
| 0.950          | 0.045       | 1,644.500      | 0.110       | 1,644.500      | 0.105       | 1,644.500      | 0.010       | 1,644.500      | 0.035       | 2.120          | 0.110       |
| 0.955          | 0.045       | 1,645.000      | 0.115       | 1,645.000      | 0.105       | 1,645.000      | 0.010       | 1,645.000      | 0.035       | 2.130          | 0.110       |
| 0.960          | 0.050       | 1,645.500      | 0.115       | 1,645.500      | 0.105       | 1,645.500      | 0.010       | 1,645.500      | 0.035       | 2.140          | 0.115       |
| 0.965          | 0.050       | 1,646.000      | 0.115       | 1,646.000      | 0.105       | 1,646.000      | 0.010       | 1,646.000      | 0.035       | 2.150          | 0.120       |
| 0.970          | 0.050       | 1,646.500      | 0.115       | 1,646.500      | 0.105       | 1,646.500      | 0.010       | 1,646.500      | 0.035       | 2.160          | 0.120       |
| 0.975          | 0.055       | 1,647.000      | 0.115       | 1,647.000      | 0.105       | 1,647.000      | 0.010       | 1,647.000      | 0.035       | 2.170          | 0.125       |
| 0.980          | 0.055       | 1,647.500      | 0.115       | 1,647.500      | 0.105       | 1,647.500      | 0.010       | 1,647.500      | 0.035       | 2.180          | 0.125       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet. Please refer to the important disclaimers on the last page.



| FFB-C5                        |           | FRONTKN-C36                   |           | GAMUDA-C2P                    |           | GAMUDA-C3A                    |           | GCB-C11                       |           | GENTINGC3B                    |           |
|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|
| Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      |
| Effective Gearin <sub>t</sub> | 7.336     | Effective Gearin <sub>t</sub> | 3.9961    | Effective Gearin <sub>t</sub> | 6.033     | Effective Gearin <sub>t</sub> | 4.271     | Effective Gearin <sub>t</sub> | 6.212     | Effective Gearin <sub>t</sub> | N/A       |
| Exercise Price                | 1.6000    | Exercise Price                | 3.7000    | Exercise Price                | 4.5000    | Exercise Price                | 4.6250    | Exercise Price                | 4.2000    | Exercise Price                | 4.6000    |
| Exercise Ratio                | 2.0000    | Exercise Ratio                | 8.0000    | Exercise Ratio                | 6.0000    | Exercise Ratio                | 4.0000    | Exercise Ratio                | 4.0000    | Exercise Ratio                | 5.0000    |
| Expiry Date                   | 24-Jan-25 | Expiry Date                   | 30-Apr-25 | Expiry Date                   | 22-Apr-25 | Expiry Date                   | 29-Aug-25 | Expiry Date                   | 26-Mar-25 | Expiry Date                   | 14-Feb-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.520          | 0.015       | 4.160          | 0.085       | 4.360          | 0.055       | 4.360          | 0.115       | 3.460          | 0.030       | 3.450          | 0.000       |
| 1.530          | 0.015       | 4.170          | 0.085       | 4.370          | 0.055       | 4.370          | 0.115       | 3.470          | 0.030       | 3.460          | 0.000       |
| 1.540          | 0.015       | 4.180          | 0.090       | 4.380          | 0.055       | 4.380          | 0.120       | 3.480          | 0.035       | 3.470          | 0.000       |
| 1.550          | 0.020       | 4.190          | 0.090       | 4.390          | 0.055       | 4.390          | 0.120       | 3.490          | 0.035       | 3.480          | 0.000       |
| 1.560          | 0.020       | 4.200          | 0.090       | 4.400          | 0.060       | 4.400          | 0.120       | 3.500          | 0.035       | 3.490          | 0.000       |
| 1.570          | 0.020       | 4.210          | 0.090       | 4.410          | 0.060       | 4.410          | 0.120       | 3.510          | 0.035       | 3.500          | 0.000       |
| 1.580          | 0.025       | 4.220          | 0.090       | 4.420          | 0.060       | 4.420          | 0.125       | 3.520          | 0.035       | 3.510          | 0.000       |
| 1.590          | 0.025       | 4.230          | 0.095       | 4.430          | 0.060       | 4.430          | 0.125       | 3.530          | 0.035       | 3.520          | 0.000       |
| 1.600          | 0.030       | 4.240          | 0.095       | 4.440          | 0.060       | 4.440          | 0.125       | 3.540          | 0.035       | 3.530          | 0.000       |
| 1.610          | 0.030       | 4.250          | 0.095       | 4.450          | 0.060       | 4.450          | 0.125       | 3.550          | 0.040       | 3.540          | 0.000       |
| 1.620          | 0.035       | 4.260          | 0.095       | 4.460          | 0.065       | 4.460          | 0.130       | 3.560          | 0.040       | 3.550          | 0.000       |
| 1.630          | 0.035       | 4.270          | 0.095       | 4.470          | 0.065       | 4.470          | 0.130       | 3.570          | 0.040       | 3.560          | 0.000       |
| 1.640          | 0.040       | 4.280          | 0.095       | 4.480          | 0.065       | 4.480          | 0.130       | 3.580          | 0.040       | 3.570          | 0.000       |
| 1.650          | 0.045       | 4.290          | 0.100       | 4.490          | 0.065       | 4.490          | 0.130       | 3.590          | 0.040       | 3.580          | 0.000       |
| 1.660          | 0.045       | 4.300          | 0.100       | 4.500          | 0.065       | 4.500          | 0.135       | 3.600          | 0.040       | 3.590          | 0.000       |
| 1.670          | 0.050       | 4.310          | 0.100       | 4.510          | 0.070       | 4.510          | 0.135       | 3.610          | 0.045       | 3.600          | 0.000       |
| 1.680          | 0.055       | 4.320          | 0.100       | 4.520          | 0.070       | 4.520          | 0.135       | 3.620          | 0.045       | 3.610          | 0.000       |
| 1.690          | 0.060       | 4.330          | 0.100       | 4.530          | 0.070       | 4.530          | 0.140       | 3.630          | 0.045       | 3.620          | 0.000       |
| 1.700          | 0.060       | 4.340          | 0.105       | 4.540          | 0.070       | 4.540          | 0.140       | 3.640          | 0.045       | 3.630          | 0.000       |
| 1.710          | 0.065       | 4.350          | 0.105       | 4.550          | 0.070       | 4.550          | 0.140       | 3.650          | 0.045       | 3.640          | 0.000       |
| 1.720          | 0.070       | 4.360          | 0.105       | 4.560          | 0.075       | 4.560          | 0.140       | 3.660          | 0.045       | 3.650          | 0.000       |
| 1.730          | 0.075       | 4.370          | 0.105       | 4.570          | 0.075       | 4.570          | 0.145       | 3.670          | 0.050       | 3.660          | 0.000       |
| 1.740          | 0.075       | 4.380          | 0.105       | 4.580          | 0.075       | 4.580          | 0.145       | 3.680          | 0.050       | 3.670          | 0.000       |
| 1.750          | 0.080       | 4.390          | 0.110       | 4.590          | 0.075       | 4.590          | 0.145       | 3.690          | 0.050       | 3.680          | 0.000       |
| 1.760          | 0.085       | 4.400          | 0.110       | 4.600          | 0.075       | 4.600          | 0.145       | 3.700          | 0.050       | 3.690          | 0.000       |
| 1.770          | 0.090       | 4.410          | 0.110       | 4.610          | 0.080       | 4.610          | 0.150       | 3.710          | 0.050       | 3.700          | 0.000       |
| 1.780          | 0.095       | 4.420          | 0.110       | 4.620          | 0.080       | 4.620          | 0.150       | 3.720          | 0.050       | 3.710          | 0.000       |
| 1.790          | 0.100       | 4.430          | 0.110       | 4.630          | 0.080       | 4.630          | 0.150       | 3.730          | 0.055       | 3.720          | 0.000       |
| 1.800          | 0.105       | 4.440          | 0.115       | 4.640          | 0.080       | 4.640          | 0.155       | 3.740          | 0.055       | 3.730          | 0.000       |
| 1.810          | 0.110       | 4.450          | 0.115       | 4.650          | 0.080       | 4.650          | 0.155       | 3.750          | 0.055       | 3.740          | 0.000       |
| 1.820          | 0.115       | 4.460          | 0.115       | 4.660          | 0.085       | 4.660          | 0.155       | 3.760          | 0.055       | 3.750          | 0.000       |
| 1.830          | 0.115       | 4.470          | 0.115       | 4.670          | 0.085       | 4.670          | 0.155       | 3.770          | 0.055       | 3.760          | 0.000       |
| 1.840          | 0.120       | 4.480          | 0.115       | 4.680          | 0.085       | 4.680          | 0.160       | 3.780          | 0.060       | 3.770          | 0.000       |
| 1.850          | 0.125       | 4.490          | 0.120       | 4.690          | 0.085       | 4.690          | 0.160       | 3.790          | 0.060       | 3.780          | 0.000       |
| 1.860          | 0.130       | 4.500          | 0.120       | 4.700          | 0.085       | 4.700          | 0.160       | 3.800          | 0.060       | 3.790          | 0.000       |
| 1.870          | 0.135       | 4.510          | 0.120       | 4.710          | 0.090       | 4.710          | 0.165       | 3.810          | 0.060       | 3.800          | 0.000       |
| 1.880          | 0.140       | 4.520          | 0.120       | 4.720          | 0.090       | 4.720          | 0.165       | 3.820          | 0.060       | 3.810          | 0.000       |
| 1.890          | 0.145       | 4.530          | 0.120       | 4.730          | 0.090       | 4.730          | 0.165       | 3.830          | 0.065       | 3.820          | 0.000       |
| 1.900          | 0.150       | 4.540          | 0.125       | 4.740          | 0.090       | 4.740          | 0.165       | 3.840          | 0.065       | 3.830          | 0.000       |
| 1.910          | 0.155       | 4.550          | 0.125       | 4.750          | 0.095       | 4.750          | 0.170       | 3.850          | 0.065       | 3.840          | 0.000       |
| 1.920          | 0.160       | 4.560          | 0.125       | 4.760          | 0.095       | 4.760          | 0.170       | 3.860          | 0.065       | 3.850          | 0.000       |
| 1.930          | 0.165       | 4.570          | 0.125       | 4.770          | 0.095       | 4.770          | 0.170       | 3.870          | 0.065       | 3.860          | 0.000       |
| 1.940          | 0.170       | 4.580          | 0.125       | 4.780          | 0.095       | 4.780          | 0.175       | 3.880          | 0.070       | 3.870          | 0.000       |
| 1.950          | 0.175       | 4.590          | 0.130       | 4.790          | 0.095       | 4.790          | 0.175       | 3.890          | 0.070       | 3.880          | 0.000       |
| 1.960          | 0.180       | 4.600          | 0.130       | 4.800          | 0.100       | 4.800          | 0.175       | 3.900          | 0.070       | 3.890          | 0.000       |
| 1.970          | 0.185       | 4.610          | 0.130       | 4.810          | 0.100       | 4.810          | 0.180       | 3.910          | 0.070       | 3.900          | 0.005       |
| 1.980          | 0.190       | 4.620          | 0.130       | 4.820          | 0.100       | 4.820          | 0.180       | 3.920          | 0.075       | 3.910          | 0.005       |
| 1.990          | 0.195       | 4.630          | 0.135       | 4.830          | 0.100       | 4.830          | 0.180       | 3.930          | 0.075       | 3.920          | 0.005       |
| 2.000          | 0.200       | 4.640          | 0.135       | 4.840          | 0.105       | 4.840          | 0.185       | 3.940          | 0.075       | 3.930          | 0.005       |
| 2.010          | 0.205       | 4.650          | 0.135       | 4.850          | 0.105       | 4.850          | 0.185       | 3.950          | 0.075       | 3.940          | 0.005       |
| 2.020          | 0.210       | 4.660          | 0.135       | 4.860          | 0.105       | 4.860          | 0.185       | 3.960          | 0.080       | 3.950          | 0.005       |
| 2.030          | 0.215       | 4.670          | 0.135       | 4.870          | 0.105       | 4.870          | 0.185       | 3.970          | 0.080       | 3.960          | 0.005       |
| 2.040          | 0.220       | 4.680          | 0.140       | 4.880          | 0.105       | 4.880          | 0.190       | 3.980          | 0.080       | 3.970          | 0.005       |
| 2.050          | 0.225       | 4.690          | 0.140       | 4.890          | 0.110       | 4.890          | 0.190       | 3.990          | 0.080       | 3.980          | 0.005       |
| 2.060          | 0.230       | 4.700          | 0.140       | 4.900          | 0.110       | 4.900          | 0.190       | 4.000          | 0.080       | 3.990          | 0.005       |
| 2.070          | 0.235       | 4.710          | 0.140       | 4.910          | 0.110       | 4.910          | 0.195       | 4.010          | 0.085       | 4.000          | 0.005       |
| 2.080          | 0.240       | 4.720          | 0.140       | 4.920          | 0.110       | 4.920          | 0.195       | 4.020          | 0.085       | 4.010          | 0.005       |
| 2.090          | 0.245       | 4.730          | 0.145       | 4.930          | 0.115       | 4.930          | 0.195       | 4.030          | 0.085       | 4.020          | 0.005       |
| 2.100          | 0.250       | 4.740          | 0.145       | 4.940          | 0.115       | 4.940          | 0.200       | 4.040          | 0.085       | 4.030          | 0.005       |
| 2.110          | 0.255       | 4.750          | 0.145       | 4.950          | 0.115       | 4.950          | 0.200       | 4.050          | 0.090       | 4.040          | 0.005       |
| 2.120          | 0.260       | 4.760          | 0.145       | 4.960          | 0.115       | 4.960          | 0.200       | 4.060          | 0.090       | 4.050          | 0.005       |
| 2.130          | 0.265       | 4.770          | 0.150       | 4.970          | 0.120       | 4.970          | 0.205       | 4.070          | 0.090       | 4.060          | 0.005       |
| 2.140          | 0.270       | 4.780          | 0.150       | 4.980          | 0.120       | 4.980          | 0.205       | 4.080          | 0.090       | 4.070          | 0.005       |
| 2.150          | 0.275       | 4.790          | 0.150       | 4.990          | 0.120       | 4.990          | 0.205       | 4.090          | 0.095       | 4.080          | 0.005       |
| 2.160          | 0.280       | 4.800          | 0.150       | 5.000          | 0.120       | 5.000          | 0.210       | 4.100          | 0.095       | 4.090          | 0.005       |
| 2.170          | 0.285       | 4.810          | 0.150       | 5.010          | 0.125       | 5.010          | 0.210       | 4.110          | 0.095       | 4.100          | 0.005       |
| 2.180          | 0.290       | 4.820          | 0.155       | 5.020          | 0.125       | 5.020          | 0.210       | 4.120          | 0.100       | 4.110          | 0.005       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| GREATEC-C12                   |           | GTRONIC-C32                   |           | HAPSENG-CZ                    |           | HARTA-C2H                     |           | HARTA-C2N                     |           | HIAPTEK-CG                    |           |
|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|
| Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      |
| Effective Gearin <sub>t</sub> | 3.849     | Effective Gearin <sub>t</sub> | N/A       | Effective Gearin <sub>t</sub> | N/A       | Effective Gearin <sub>t</sub> | 4.829     | Effective Gearin <sub>t</sub> | 2.620     | Effective Gearin <sub>t</sub> | 3.252     |
| Exercise Price                | 2.6500    | Exercise Price                | 1.4000    | Exercise Price                | 4.7000    | Exercise Price                | 3.8928    | Exercise Price                | 3.4062    | Exercise Price                | 0.3500    |
| Exercise Ratio                | 6.0000    | Exercise Ratio                | 3.0000    | Exercise Ratio                | 8.0000    | Exercise Ratio                | 3.8928    | Exercise Ratio                | 4.8660    | Exercise Ratio                | 1.5000    |
| Expiry Date                   | 28-May-25 | Expiry Date                   | 20-Jan-25 | Expiry Date                   | 14-Feb-25 | Expiry Date                   | 26-Mar-25 | Expiry Date                   | 21-Aug-25 | Expiry Date                   | 17-Jun-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.970          | 0.015       | 0.425          | 0.000       | 3.070          | 0.000       | 3.630          | 0.080       | 3.630          | 0.180       | 0.185          | 0.000       |
| 1.980          | 0.015       | 0.430          | 0.000       | 3.080          | 0.000       | 3.640          | 0.080       | 3.640          | 0.180       | 0.190          | 0.005       |
| 1.990          | 0.015       | 0.435          | 0.000       | 3.090          | 0.000       | 3.650          | 0.085       | 3.650          | 0.180       | 0.195          | 0.005       |
| 2.000          | 0.015       | 0.440          | 0.000       | 3.100          | 0.000       | 3.660          | 0.085       | 3.660          | 0.185       | 0.200          | 0.005       |
| 2.010          | 0.020       | 0.445          | 0.000       | 3.110          | 0.000       | 3.670          | 0.085       | 3.670          | 0.185       | 0.205          | 0.005       |
| 2.020          | 0.020       | 0.450          | 0.000       | 3.120          | 0.000       | 3.680          | 0.085       | 3.680          | 0.185       | 0.210          | 0.005       |
| 2.030          | 0.020       | 0.455          | 0.000       | 3.130          | 0.000       | 3.690          | 0.090       | 3.690          | 0.185       | 0.215          | 0.005       |
| 2.040          | 0.020       | 0.460          | 0.000       | 3.140          | 0.000       | 3.700          | 0.090       | 3.700          | 0.190       | 0.220          | 0.005       |
| 2.050          | 0.020       | 0.465          | 0.000       | 3.150          | 0.000       | 3.710          | 0.090       | 3.710          | 0.190       | 0.225          | 0.005       |
| 2.060          | 0.020       | 0.470          | 0.000       | 3.160          | 0.000       | 3.720          | 0.090       | 3.720          | 0.190       | 0.230          | 0.005       |
| 2.070          | 0.020       | 0.475          | 0.000       | 3.170          | 0.000       | 3.730          | 0.095       | 3.730          | 0.190       | 0.235          | 0.010       |
| 2.080          | 0.020       | 0.480          | 0.000       | 3.180          | 0.000       | 3.740          | 0.095       | 3.740          | 0.195       | 0.240          | 0.010       |
| 2.090          | 0.020       | 0.485          | 0.000       | 3.190          | 0.000       | 3.750          | 0.095       | 3.750          | 0.195       | 0.245          | 0.010       |
| 2.100          | 0.020       | 0.490          | 0.000       | 3.200          | 0.000       | 3.760          | 0.095       | 3.760          | 0.195       | 0.250          | 0.010       |
| 2.110          | 0.025       | 0.495          | 0.000       | 3.210          | 0.000       | 3.770          | 0.100       | 3.770          | 0.200       | 0.255          | 0.010       |
| 2.120          | 0.025       | 0.500          | 0.000       | 3.220          | 0.000       | 3.780          | 0.100       | 3.780          | 0.200       | 0.260          | 0.015       |
| 2.130          | 0.025       | 0.505          | 0.000       | 3.230          | 0.000       | 3.790          | 0.100       | 3.790          | 0.200       | 0.265          | 0.015       |
| 2.140          | 0.025       | 0.510          | 0.000       | 3.240          | 0.000       | 3.800          | 0.105       | 3.800          | 0.200       | 0.270          | 0.015       |
| 2.150          | 0.025       | 0.515          | 0.000       | 3.250          | 0.000       | 3.810          | 0.105       | 3.810          | 0.205       | 0.275          | 0.015       |
| 2.160          | 0.025       | 0.520          | 0.000       | 3.260          | 0.000       | 3.820          | 0.105       | 3.820          | 0.205       | 0.280          | 0.015       |
| 2.170          | 0.025       | 0.525          | 0.000       | 3.270          | 0.000       | 3.830          | 0.105       | 3.830          | 0.205       | 0.285          | 0.020       |
| 2.180          | 0.025       | 0.530          | 0.000       | 3.280          | 0.000       | 3.840          | 0.110       | 3.840          | 0.210       | 0.290          | 0.020       |
| 2.190          | 0.025       | 0.535          | 0.000       | 3.290          | 0.000       | 3.850          | 0.110       | 3.850          | 0.210       | 0.295          | 0.020       |
| 2.200          | 0.030       | 0.540          | 0.000       | 3.300          | 0.000       | 3.860          | 0.110       | 3.860          | 0.210       | 0.300          | 0.025       |
| 2.210          | 0.030       | 0.545          | 0.000       | 3.310          | 0.000       | 3.870          | 0.110       | 3.870          | 0.210       | 0.305          | 0.025       |
| 2.220          | 0.030       | 0.550          | 0.000       | 3.320          | 0.000       | 3.880          | 0.115       | 3.880          | 0.215       | 0.310          | 0.025       |
| 2.230          | 0.030       | 0.555          | 0.000       | 3.330          | 0.000       | 3.890          | 0.115       | 3.890          | 0.215       | 0.315          | 0.025       |
| 2.240          | 0.030       | 0.560          | 0.000       | 3.340          | 0.000       | 3.900          | 0.115       | 3.900          | 0.215       | 0.320          | 0.030       |
| 2.250          | 0.030       | 0.565          | 0.000       | 3.350          | 0.000       | 3.910          | 0.120       | 3.910          | 0.220       | 0.325          | 0.030       |
| 2.260          | 0.030       | 0.570          | 0.000       | 3.360          | 0.000       | 3.920          | 0.120       | 3.920          | 0.220       | 0.330          | 0.030       |
| 2.270          | 0.035       | 0.575          | 0.000       | 3.370          | 0.000       | 3.930          | 0.120       | 3.930          | 0.220       | 0.335          | 0.035       |
| 2.280          | 0.035       | 0.580          | 0.000       | 3.380          | 0.000       | 3.940          | 0.125       | 3.940          | 0.220       | 0.340          | 0.035       |
| 2.290          | 0.035       | 0.585          | 0.000       | 3.390          | 0.000       | 3.950          | 0.125       | 3.950          | 0.225       | 0.345          | 0.040       |
| 2.300          | 0.035       | 0.590          | 0.000       | 3.400          | 0.000       | 3.960          | 0.125       | 3.960          | 0.225       | 0.350          | 0.040       |
| 2.310          | 0.035       | 0.595          | 0.000       | 3.410          | 0.000       | 3.970          | 0.125       | 3.970          | 0.225       | 0.355          | 0.040       |
| 2.320          | 0.035       | 0.600          | 0.000       | 3.420          | 0.000       | 3.980          | 0.130       | 3.980          | 0.230       | 0.360          | 0.045       |
| 2.330          | 0.035       | 0.605          | 0.000       | 3.430          | 0.000       | 3.990          | 0.130       | 3.990          | 0.230       | 0.365          | 0.045       |
| 2.340          | 0.040       | 0.610          | 0.000       | 3.440          | 0.000       | 4.000          | 0.130       | 4.000          | 0.230       | 0.370          | 0.050       |
| 2.350          | 0.040       | 0.615          | 0.000       | 3.450          | 0.000       | 4.010          | 0.135       | 4.010          | 0.235       | 0.375          | 0.050       |
| 2.360          | 0.040       | 0.620          | 0.000       | 3.460          | 0.000       | 4.020          | 0.135       | 4.020          | 0.235       | 0.380          | 0.050       |
| 2.370          | 0.040       | 0.625          | 0.000       | 3.470          | 0.000       | 4.030          | 0.135       | 4.030          | 0.235       | 0.385          | 0.055       |
| 2.380          | 0.040       | 0.630          | 0.000       | 3.480          | 0.000       | 4.040          | 0.140       | 4.040          | 0.235       | 0.390          | 0.055       |
| 2.390          | 0.040       | 0.635          | 0.000       | 3.490          | 0.000       | 4.050          | 0.140       | 4.050          | 0.240       | 0.395          | 0.060       |
| 2.400          | 0.040       | 0.640          | 0.000       | 3.500          | 0.000       | 4.060          | 0.140       | 4.060          | 0.240       | 0.400          | 0.060       |
| 2.410          | 0.045       | 0.645          | 0.000       | 3.510          | 0.000       | 4.070          | 0.145       | 4.070          | 0.240       | 0.405          | 0.065       |
| 2.420          | 0.045       | 0.650          | 0.000       | 3.520          | 0.000       | 4.080          | 0.145       | 4.080          | 0.245       | 0.410          | 0.065       |
| 2.430          | 0.045       | 0.655          | 0.000       | 3.530          | 0.000       | 4.090          | 0.145       | 4.090          | 0.245       | 0.415          | 0.070       |
| 2.440          | 0.045       | 0.660          | 0.000       | 3.540          | 0.000       | 4.100          | 0.150       | 4.100          | 0.245       | 0.420          | 0.070       |
| 2.450          | 0.045       | 0.665          | 0.000       | 3.550          | 0.000       | 4.110          | 0.150       | 4.110          | 0.250       | 0.425          | 0.075       |
| 2.460          | 0.045       | 0.670          | 0.000       | 3.560          | 0.000       | 4.120          | 0.150       | 4.120          | 0.250       | 0.430          | 0.075       |
| 2.470          | 0.050       | 0.675          | 0.000       | 3.570          | 0.000       | 4.130          | 0.155       | 4.130          | 0.250       | 0.435          | 0.075       |
| 2.480          | 0.050       | 0.680          | 0.000       | 3.580          | 0.005       | 4.140          | 0.155       | 4.140          | 0.255       | 0.440          | 0.080       |
| 2.490          | 0.050       | 0.685          | 0.000       | 3.590          | 0.005       | 4.150          | 0.155       | 4.150          | 0.255       | 0.445          | 0.085       |
| 2.500          | 0.050       | 0.690          | 0.000       | 3.600          | 0.005       | 4.160          | 0.160       | 4.160          | 0.255       | 0.450          | 0.085       |
| 2.510          | 0.050       | 0.695          | 0.000       | 3.610          | 0.005       | 4.170          | 0.160       | 4.170          | 0.255       | 0.455          | 0.090       |
| 2.520          | 0.050       | 0.700          | 0.000       | 3.620          | 0.005       | 4.180          | 0.160       | 4.180          | 0.260       | 0.460          | 0.090       |
| 2.530          | 0.055       | 0.705          | 0.000       | 3.630          | 0.005       | 4.190          | 0.165       | 4.190          | 0.260       | 0.465          | 0.095       |
| 2.540          | 0.055       | 0.710          | 0.000       | 3.640          | 0.005       | 4.200          | 0.165       | 4.200          | 0.260       | 0.470          | 0.095       |
| 2.550          | 0.055       | 0.715          | 0.000       | 3.650          | 0.005       | 4.210          | 0.165       | 4.210          | 0.265       | 0.475          | 0.100       |
| 2.560          | 0.055       | 0.720          | 0.000       | 3.660          | 0.005       | 4.220          | 0.170       | 4.220          | 0.265       | 0.480          | 0.100       |
| 2.570          | 0.055       | 0.725          | 0.000       | 3.670          | 0.005       | 4.230          | 0.170       | 4.230          | 0.265       | 0.485          | 0.105       |
| 2.580          | 0.060       | 0.730          | 0.000       | 3.680          | 0.005       | 4.240          | 0.170       | 4.240          | 0.270       | 0.490          | 0.105       |
| 2.590          | 0.060       | 0.735          | 0.000       | 3.690          | 0.005       | 4.250          | 0.175       | 4.250          | 0.270       | 0.495          | 0.110       |
| 2.600          | 0.060       | 0.740          | 0.000       | 3.700          | 0.005       | 4.260          | 0.175       | 4.260          | 0.270       | 0.500          | 0.110       |
| 2.610          | 0.060       | 0.745          | 0.000       | 3.710          | 0.005       | 4.270          | 0.175       | 4.270          | 0.275       | 0.505          | 0.115       |
| 2.620          | 0.060       | 0.750          | 0.000       | 3.720          | 0.005       | 4.280          | 0.180       | 4.280          | 0.275       | 0.510          | 0.115       |
| 2.630          | 0.060       | 0.755          | 0.000       | 3.730          | 0.005       | 4.290          | 0.180       | 4.290          | 0.275       | 0.515          | 0.120       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.



| HIBISCS-C66       |           | HIBISCS-C72       |           | IHH-C43           |           | IHH-C49           |           | IJM-C91           |           | IJM-C94           |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearinḡ | 8.991     | Effective Gearinḡ | 4.2611    | Effective Gearinḡ | 9.046     | Effective Gearinḡ | 8.604     | Effective Gearinḡ | 4.660     | Effective Gearinḡ | 3.778     |
| Exercise Price    | 2.6000    | Exercise Price    | 2.2000    | Exercise Price    | 6.6000    | Exercise Price    | 7.3500    | Exercise Price    | 2.9500    | Exercise Price    | 3.1000    |
| Exercise Ratio    | 4.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 7.0000    | Exercise Ratio    | 8.0000    | Exercise Ratio    | 7.0000    | Exercise Ratio    | 7.0000    |
| Expiry Date       | 18-Apr-25 | Expiry Date       | 21-Aug-25 | Expiry Date       | 26-Mar-25 | Expiry Date       | 21-Aug-25 | Expiry Date       | 30-Apr-25 | Expiry Date       | 17-Jun-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.640          | 0.000       | 1.640          | 0.025       | 6.900          | 0.070       | 6.900          | 0.040       | 2.680          | 0.030       | 2.680          | 0.035       |
| 1.650          | 0.000       | 1.650          | 0.025       | 6.910          | 0.070       | 6.910          | 0.040       | 2.690          | 0.030       | 2.690          | 0.040       |
| 1.660          | 0.000       | 1.660          | 0.025       | 6.920          | 0.070       | 6.920          | 0.040       | 2.700          | 0.030       | 2.700          | 0.040       |
| 1.670          | 0.000       | 1.670          | 0.025       | 6.930          | 0.070       | 6.930          | 0.040       | 2.710          | 0.030       | 2.710          | 0.040       |
| 1.680          | 0.000       | 1.680          | 0.030       | 6.940          | 0.070       | 6.940          | 0.040       | 2.720          | 0.035       | 2.720          | 0.040       |
| 1.690          | 0.000       | 1.690          | 0.030       | 6.950          | 0.075       | 6.950          | 0.040       | 2.730          | 0.035       | 2.730          | 0.040       |
| 1.700          | 0.000       | 1.700          | 0.030       | 6.960          | 0.075       | 6.960          | 0.040       | 2.740          | 0.035       | 2.740          | 0.040       |
| 1.710          | 0.000       | 1.710          | 0.030       | 6.970          | 0.075       | 6.970          | 0.040       | 2.750          | 0.035       | 2.750          | 0.040       |
| 1.720          | 0.000       | 1.720          | 0.030       | 6.980          | 0.075       | 6.980          | 0.040       | 2.760          | 0.035       | 2.760          | 0.040       |
| 1.730          | 0.000       | 1.730          | 0.035       | 6.990          | 0.080       | 6.990          | 0.045       | 2.770          | 0.035       | 2.770          | 0.045       |
| 1.740          | 0.000       | 1.740          | 0.035       | 7.000          | 0.080       | 7.000          | 0.045       | 2.780          | 0.035       | 2.780          | 0.045       |
| 1.750          | 0.000       | 1.750          | 0.035       | 7.010          | 0.080       | 7.010          | 0.045       | 2.790          | 0.040       | 2.790          | 0.045       |
| 1.760          | 0.000       | 1.760          | 0.035       | 7.020          | 0.080       | 7.020          | 0.045       | 2.800          | 0.040       | 2.800          | 0.045       |
| 1.770          | 0.000       | 1.770          | 0.035       | 7.030          | 0.080       | 7.030          | 0.045       | 2.810          | 0.040       | 2.810          | 0.045       |
| 1.780          | 0.000       | 1.780          | 0.040       | 7.040          | 0.085       | 7.040          | 0.045       | 2.820          | 0.040       | 2.820          | 0.045       |
| 1.790          | 0.000       | 1.790          | 0.040       | 7.050          | 0.085       | 7.050          | 0.045       | 2.830          | 0.040       | 2.830          | 0.045       |
| 1.800          | 0.000       | 1.800          | 0.040       | 7.060          | 0.085       | 7.060          | 0.045       | 2.840          | 0.040       | 2.840          | 0.050       |
| 1.810          | 0.000       | 1.810          | 0.040       | 7.070          | 0.085       | 7.070          | 0.045       | 2.850          | 0.040       | 2.850          | 0.050       |
| 1.820          | 0.000       | 1.820          | 0.045       | 7.080          | 0.090       | 7.080          | 0.050       | 2.860          | 0.045       | 2.860          | 0.050       |
| 1.830          | 0.000       | 1.830          | 0.045       | 7.090          | 0.090       | 7.090          | 0.050       | 2.870          | 0.045       | 2.870          | 0.050       |
| 1.840          | 0.000       | 1.840          | 0.045       | 7.100          | 0.090       | 7.100          | 0.050       | 2.880          | 0.045       | 2.880          | 0.050       |
| 1.850          | 0.000       | 1.850          | 0.045       | 7.110          | 0.090       | 7.110          | 0.050       | 2.890          | 0.045       | 2.890          | 0.050       |
| 1.860          | 0.000       | 1.860          | 0.045       | 7.120          | 0.090       | 7.120          | 0.050       | 2.900          | 0.045       | 2.900          | 0.050       |
| 1.870          | 0.000       | 1.870          | 0.050       | 7.130          | 0.095       | 7.130          | 0.050       | 2.910          | 0.045       | 2.910          | 0.055       |
| 1.880          | 0.000       | 1.880          | 0.050       | 7.140          | 0.095       | 7.140          | 0.050       | 2.920          | 0.045       | 2.920          | 0.055       |
| 1.890          | 0.000       | 1.890          | 0.050       | 7.150          | 0.095       | 7.150          | 0.050       | 2.930          | 0.050       | 2.930          | 0.055       |
| 1.900          | 0.000       | 1.900          | 0.050       | 7.160          | 0.095       | 7.160          | 0.055       | 2.940          | 0.050       | 2.940          | 0.055       |
| 1.910          | 0.000       | 1.910          | 0.055       | 7.170          | 0.100       | 7.170          | 0.055       | 2.950          | 0.050       | 2.950          | 0.055       |
| 1.920          | 0.005       | 1.920          | 0.055       | 7.180          | 0.100       | 7.180          | 0.055       | 2.960          | 0.050       | 2.960          | 0.055       |
| 1.930          | 0.005       | 1.930          | 0.055       | 7.190          | 0.100       | 7.190          | 0.055       | 2.970          | 0.050       | 2.970          | 0.055       |
| 1.940          | 0.005       | 1.940          | 0.060       | 7.200          | 0.100       | 7.200          | 0.055       | 2.980          | 0.050       | 2.980          | 0.060       |
| 1.950          | 0.005       | 1.950          | 0.060       | 7.210          | 0.105       | 7.210          | 0.055       | 2.990          | 0.055       | 2.990          | 0.060       |
| 1.960          | 0.005       | 1.960          | 0.060       | 7.220          | 0.105       | 7.220          | 0.055       | 3.000          | 0.055       | 3.000          | 0.060       |
| 1.970          | 0.005       | 1.970          | 0.060       | 7.230          | 0.105       | 7.230          | 0.055       | 3.010          | 0.055       | 3.010          | 0.060       |
| 1.980          | 0.005       | 1.980          | 0.065       | 7.240          | 0.105       | 7.240          | 0.060       | 3.020          | 0.055       | 3.020          | 0.060       |
| 1.990          | 0.005       | 1.990          | 0.065       | 7.250          | 0.110       | 7.250          | 0.060       | 3.030          | 0.055       | 3.030          | 0.060       |
| 2.000          | 0.005       | 2.000          | 0.065       | 7.260          | 0.110       | 7.260          | 0.060       | 3.040          | 0.055       | 3.040          | 0.065       |
| 2.010          | 0.005       | 2.010          | 0.070       | 7.270          | 0.110       | 7.270          | 0.060       | 3.050          | 0.060       | 3.050          | 0.065       |
| 2.020          | 0.005       | 2.020          | 0.070       | 7.280          | 0.110       | 7.280          | 0.060       | 3.060          | 0.060       | 3.060          | 0.065       |
| 2.030          | 0.005       | 2.030          | 0.070       | 7.290          | 0.115       | 7.290          | 0.060       | 3.070          | 0.060       | 3.070          | 0.065       |
| 2.040          | 0.005       | 2.040          | 0.070       | 7.300          | 0.115       | 7.300          | 0.060       | 3.080          | 0.060       | 3.080          | 0.065       |
| 2.050          | 0.005       | 2.050          | 0.075       | 7.310          | 0.115       | 7.310          | 0.065       | 3.090          | 0.060       | 3.090          | 0.065       |
| 2.060          | 0.005       | 2.060          | 0.075       | 7.320          | 0.115       | 7.320          | 0.065       | 3.100          | 0.065       | 3.100          | 0.070       |
| 2.070          | 0.005       | 2.070          | 0.075       | 7.330          | 0.120       | 7.330          | 0.065       | 3.110          | 0.065       | 3.110          | 0.070       |
| 2.080          | 0.005       | 2.080          | 0.080       | 7.340          | 0.120       | 7.340          | 0.065       | 3.120          | 0.065       | 3.120          | 0.070       |
| 2.090          | 0.005       | 2.090          | 0.080       | 7.350          | 0.120       | 7.350          | 0.065       | 3.130          | 0.065       | 3.130          | 0.070       |
| 2.100          | 0.005       | 2.100          | 0.080       | 7.360          | 0.120       | 7.360          | 0.065       | 3.140          | 0.065       | 3.140          | 0.070       |
| 2.110          | 0.010       | 2.110          | 0.085       | 7.370          | 0.125       | 7.370          | 0.065       | 3.150          | 0.065       | 3.150          | 0.070       |
| 2.120          | 0.010       | 2.120          | 0.085       | 7.380          | 0.125       | 7.380          | 0.070       | 3.160          | 0.070       | 3.160          | 0.075       |
| 2.130          | 0.010       | 2.130          | 0.085       | 7.390          | 0.125       | 7.390          | 0.070       | 3.170          | 0.070       | 3.170          | 0.075       |
| 2.140          | 0.010       | 2.140          | 0.090       | 7.400          | 0.125       | 7.400          | 0.070       | 3.180          | 0.070       | 3.180          | 0.075       |
| 2.150          | 0.010       | 2.150          | 0.090       | 7.410          | 0.130       | 7.410          | 0.070       | 3.190          | 0.070       | 3.190          | 0.075       |
| 2.160          | 0.010       | 2.160          | 0.090       | 7.420          | 0.130       | 7.420          | 0.070       | 3.200          | 0.070       | 3.200          | 0.075       |
| 2.170          | 0.010       | 2.170          | 0.095       | 7.430          | 0.130       | 7.430          | 0.070       | 3.210          | 0.075       | 3.210          | 0.075       |
| 2.180          | 0.010       | 2.180          | 0.095       | 7.440          | 0.130       | 7.440          | 0.070       | 3.220          | 0.075       | 3.220          | 0.080       |
| 2.190          | 0.010       | 2.190          | 0.100       | 7.450          | 0.135       | 7.450          | 0.075       | 3.230          | 0.075       | 3.230          | 0.080       |
| 2.200          | 0.010       | 2.200          | 0.100       | 7.460          | 0.135       | 7.460          | 0.075       | 3.240          | 0.075       | 3.240          | 0.080       |
| 2.210          | 0.015       | 2.210          | 0.100       | 7.470          | 0.135       | 7.470          | 0.075       | 3.250          | 0.075       | 3.250          | 0.080       |
| 2.220          | 0.015       | 2.220          | 0.105       | 7.480          | 0.135       | 7.480          | 0.075       | 3.260          | 0.080       | 3.260          | 0.080       |
| 2.230          | 0.015       | 2.230          | 0.105       | 7.490          | 0.140       | 7.490          | 0.075       | 3.270          | 0.080       | 3.270          | 0.085       |
| 2.240          | 0.015       | 2.240          | 0.105       | 7.500          | 0.140       | 7.500          | 0.075       | 3.280          | 0.080       | 3.280          | 0.085       |
| 2.250          | 0.015       | 2.250          | 0.110       | 7.510          | 0.140       | 7.510          | 0.075       | 3.290          | 0.080       | 3.290          | 0.085       |
| 2.260          | 0.015       | 2.260          | 0.110       | 7.520          | 0.145       | 7.520          | 0.080       | 3.300          | 0.080       | 3.300          | 0.085       |
| 2.270          | 0.015       | 2.270          | 0.110       | 7.530          | 0.145       | 7.530          | 0.080       | 3.310          | 0.085       | 3.310          | 0.085       |
| 2.280          | 0.015       | 2.280          | 0.115       | 7.540          | 0.145       | 7.540          | 0.080       | 3.320          | 0.085       | 3.320          | 0.085       |
| 2.290          | 0.020       | 2.290          | 0.115       | 7.550          | 0.145       | 7.550          | 0.080       | 3.330          | 0.085       | 3.330          | 0.090       |
| 2.300          | 0.020       | 2.300          | 0.120       | 7.560          | 0.150       | 7.560          | 0.080       | 3.340          | 0.085       | 3.340          | 0.090       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| INARI-C2V                     |           | INARI-C3D                     |           | IOICORP-C64                   |          | ITMAX-CI                      |           | ITMAX-CN                      |           | JFTECH-CD                     |           |
|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|----------|-------------------------------|-----------|-------------------------------|-----------|-------------------------------|-----------|
| Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call     | Warrant Type                  | Call      | Warrant Type                  | Call      | Warrant Type                  | Call      |
| Effective Gearin <sub>t</sub> | 4.916     | Effective Gearin <sub>t</sub> | 4.0962    | Effective Gearin <sub>t</sub> | 8.447    | Effective Gearin <sub>t</sub> | 2.769     | Effective Gearin <sub>t</sub> | 3.828     | Effective Gearin <sub>t</sub> | 3.408     |
| Exercise Price                | 3.7000    | Exercise Price                | 3.2000    | Exercise Price                | 4.0000   | Exercise Price                | 2.3000    | Exercise Price                | 3.2000    | Exercise Price                | 0.7500    |
| Exercise Ratio                | 7.0000    | Exercise Ratio                | 4.0000    | Exercise Ratio                | 5.0000   | Exercise Ratio                | 4.0000    | Exercise Ratio                | 6.0000    | Exercise Ratio                | 2.0000    |
| Expiry Date                   | 28-May-25 | Expiry Date                   | 21-Aug-25 | Expiry Date                   | 5-Jun-25 | Expiry Date                   | 24-Jan-25 | Expiry Date                   | 20-May-25 | Expiry Date                   | 20-May-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 2.770          | 0.010       | 2.770          | 0.060       | 3.530          | 0.015       | 3.270          | 0.245       | 3.270          | 0.080       | 0.670          | 0.035       |
| 2.780          | 0.010       | 2.780          | 0.065       | 3.540          | 0.015       | 3.280          | 0.245       | 3.280          | 0.085       | 0.675          | 0.035       |
| 2.790          | 0.010       | 2.790          | 0.065       | 3.550          | 0.015       | 3.290          | 0.250       | 3.290          | 0.085       | 0.680          | 0.040       |
| 2.800          | 0.010       | 2.800          | 0.065       | 3.560          | 0.015       | 3.300          | 0.250       | 3.300          | 0.085       | 0.685          | 0.040       |
| 2.810          | 0.010       | 2.810          | 0.065       | 3.570          | 0.015       | 3.310          | 0.255       | 3.310          | 0.085       | 0.690          | 0.040       |
| 2.820          | 0.010       | 2.820          | 0.065       | 3.580          | 0.020       | 3.320          | 0.255       | 3.320          | 0.085       | 0.695          | 0.040       |
| 2.830          | 0.015       | 2.830          | 0.070       | 3.590          | 0.020       | 3.330          | 0.260       | 3.330          | 0.090       | 0.700          | 0.045       |
| 2.840          | 0.015       | 2.840          | 0.070       | 3.600          | 0.020       | 3.340          | 0.260       | 3.340          | 0.090       | 0.705          | 0.045       |
| 2.850          | 0.015       | 2.850          | 0.070       | 3.610          | 0.020       | 3.350          | 0.265       | 3.350          | 0.090       | 0.710          | 0.045       |
| 2.860          | 0.015       | 2.860          | 0.070       | 3.620          | 0.020       | 3.360          | 0.265       | 3.360          | 0.090       | 0.715          | 0.045       |
| 2.870          | 0.015       | 2.870          | 0.075       | 3.630          | 0.020       | 3.370          | 0.270       | 3.370          | 0.090       | 0.720          | 0.050       |
| 2.880          | 0.015       | 2.880          | 0.075       | 3.640          | 0.020       | 3.380          | 0.270       | 3.380          | 0.095       | 0.725          | 0.050       |
| 2.890          | 0.015       | 2.890          | 0.075       | 3.650          | 0.020       | 3.390          | 0.275       | 3.390          | 0.095       | 0.730          | 0.050       |
| 2.900          | 0.015       | 2.900          | 0.075       | 3.660          | 0.020       | 3.400          | 0.275       | 3.400          | 0.095       | 0.735          | 0.050       |
| 2.910          | 0.015       | 2.910          | 0.080       | 3.670          | 0.025       | 3.410          | 0.280       | 3.410          | 0.095       | 0.740          | 0.055       |
| 2.920          | 0.015       | 2.920          | 0.080       | 3.680          | 0.025       | 3.420          | 0.280       | 3.420          | 0.095       | 0.745          | 0.055       |
| 2.930          | 0.015       | 2.930          | 0.080       | 3.690          | 0.025       | 3.430          | 0.285       | 3.430          | 0.100       | 0.750          | 0.055       |
| 2.940          | 0.015       | 2.940          | 0.080       | 3.700          | 0.025       | 3.440          | 0.285       | 3.440          | 0.100       | 0.755          | 0.055       |
| 2.950          | 0.015       | 2.950          | 0.080       | 3.710          | 0.025       | 3.450          | 0.290       | 3.450          | 0.100       | 0.760          | 0.060       |
| 2.960          | 0.015       | 2.960          | 0.085       | 3.720          | 0.025       | 3.460          | 0.290       | 3.460          | 0.100       | 0.765          | 0.060       |
| 2.970          | 0.020       | 2.970          | 0.085       | 3.730          | 0.025       | 3.470          | 0.295       | 3.470          | 0.105       | 0.770          | 0.060       |
| 2.980          | 0.020       | 2.980          | 0.085       | 3.740          | 0.030       | 3.480          | 0.295       | 3.480          | 0.105       | 0.775          | 0.065       |
| 2.990          | 0.020       | 2.990          | 0.085       | 3.750          | 0.030       | 3.490          | 0.300       | 3.490          | 0.105       | 0.780          | 0.065       |
| 3.000          | 0.020       | 3.000          | 0.090       | 3.760          | 0.030       | 3.500          | 0.300       | 3.500          | 0.105       | 0.785          | 0.065       |
| 3.010          | 0.020       | 3.010          | 0.090       | 3.770          | 0.030       | 3.510          | 0.305       | 3.510          | 0.110       | 0.790          | 0.070       |
| 3.020          | 0.020       | 3.020          | 0.090       | 3.780          | 0.030       | 3.520          | 0.305       | 3.520          | 0.110       | 0.795          | 0.070       |
| 3.030          | 0.020       | 3.030          | 0.090       | 3.790          | 0.030       | 3.530          | 0.310       | 3.530          | 0.110       | 0.800          | 0.070       |
| 3.040          | 0.020       | 3.040          | 0.095       | 3.800          | 0.030       | 3.540          | 0.310       | 3.540          | 0.110       | 0.805          | 0.075       |
| 3.050          | 0.020       | 3.050          | 0.095       | 3.810          | 0.035       | 3.550          | 0.315       | 3.550          | 0.110       | 0.810          | 0.075       |
| 3.060          | 0.020       | 3.060          | 0.095       | 3.820          | 0.035       | 3.560          | 0.315       | 3.560          | 0.115       | 0.815          | 0.075       |
| 3.070          | 0.020       | 3.070          | 0.095       | 3.830          | 0.035       | 3.570          | 0.320       | 3.570          | 0.115       | 0.820          | 0.080       |
| 3.080          | 0.020       | 3.080          | 0.100       | 3.840          | 0.035       | 3.580          | 0.320       | 3.580          | 0.115       | 0.825          | 0.080       |
| 3.090          | 0.025       | 3.090          | 0.100       | 3.850          | 0.035       | 3.590          | 0.325       | 3.590          | 0.115       | 0.830          | 0.080       |
| 3.100          | 0.025       | 3.100          | 0.100       | 3.860          | 0.035       | 3.600          | 0.325       | 3.600          | 0.120       | 0.835          | 0.085       |
| 3.110          | 0.025       | 3.110          | 0.105       | 3.870          | 0.040       | 3.610          | 0.330       | 3.610          | 0.120       | 0.840          | 0.085       |
| 3.120          | 0.025       | 3.120          | 0.105       | 3.880          | 0.040       | 3.620          | 0.330       | 3.620          | 0.120       | 0.845          | 0.085       |
| 3.130          | 0.025       | 3.130          | 0.105       | 3.890          | 0.040       | 3.630          | 0.335       | 3.630          | 0.120       | 0.850          | 0.090       |
| 3.140          | 0.025       | 3.140          | 0.105       | 3.900          | 0.040       | 3.640          | 0.335       | 3.640          | 0.125       | 0.855          | 0.090       |
| 3.150          | 0.025       | 3.150          | 0.110       | 3.910          | 0.040       | 3.650          | 0.340       | 3.650          | 0.125       | 0.860          | 0.090       |
| 3.160          | 0.025       | 3.160          | 0.110       | 3.920          | 0.045       | 3.660          | 0.340       | 3.660          | 0.125       | 0.865          | 0.095       |
| 3.170          | 0.025       | 3.170          | 0.110       | 3.930          | 0.045       | 3.670          | 0.345       | 3.670          | 0.125       | 0.870          | 0.095       |
| 3.180          | 0.025       | 3.180          | 0.110       | 3.940          | 0.045       | 3.680          | 0.345       | 3.680          | 0.125       | 0.875          | 0.095       |
| 3.190          | 0.025       | 3.190          | 0.115       | 3.950          | 0.045       | 3.690          | 0.350       | 3.690          | 0.130       | 0.880          | 0.100       |
| 3.200          | 0.030       | 3.200          | 0.115       | 3.960          | 0.045       | 3.700          | 0.350       | 3.700          | 0.130       | 0.885          | 0.100       |
| 3.210          | 0.030       | 3.210          | 0.115       | 3.970          | 0.050       | 3.710          | 0.355       | 3.710          | 0.130       | 0.890          | 0.100       |
| 3.220          | 0.030       | 3.220          | 0.120       | 3.980          | 0.050       | 3.720          | 0.355       | 3.720          | 0.130       | 0.895          | 0.105       |
| 3.230          | 0.030       | 3.230          | 0.120       | 3.990          | 0.050       | 3.730          | 0.360       | 3.730          | 0.135       | 0.900          | 0.105       |
| 3.240          | 0.030       | 3.240          | 0.120       | 4.000          | 0.050       | 3.740          | 0.360       | 3.740          | 0.135       | 0.905          | 0.110       |
| 3.250          | 0.030       | 3.250          | 0.120       | 4.010          | 0.050       | 3.750          | 0.365       | 3.750          | 0.135       | 0.910          | 0.110       |
| 3.260          | 0.030       | 3.260          | 0.125       | 4.020          | 0.055       | 3.760          | 0.365       | 3.760          | 0.135       | 0.915          | 0.110       |
| 3.270          | 0.030       | 3.270          | 0.125       | 4.030          | 0.055       | 3.770          | 0.370       | 3.770          | 0.140       | 0.920          | 0.115       |
| 3.280          | 0.030       | 3.280          | 0.125       | 4.040          | 0.055       | 3.780          | 0.370       | 3.780          | 0.140       | 0.925          | 0.115       |
| 3.290          | 0.035       | 3.290          | 0.130       | 4.050          | 0.055       | 3.790          | 0.375       | 3.790          | 0.140       | 0.930          | 0.120       |
| 3.300          | 0.035       | 3.300          | 0.130       | 4.060          | 0.055       | 3.800          | 0.375       | 3.800          | 0.140       | 0.935          | 0.120       |
| 3.310          | 0.035       | 3.310          | 0.130       | 4.070          | 0.060       | 3.810          | 0.380       | 3.810          | 0.145       | 0.940          | 0.120       |
| 3.320          | 0.035       | 3.320          | 0.135       | 4.080          | 0.060       | 3.820          | 0.380       | 3.820          | 0.145       | 0.945          | 0.125       |
| 3.330          | 0.035       | 3.330          | 0.135       | 4.090          | 0.060       | 3.830          | 0.385       | 3.830          | 0.145       | 0.950          | 0.125       |
| 3.340          | 0.035       | 3.340          | 0.135       | 4.100          | 0.060       | 3.840          | 0.385       | 3.840          | 0.145       | 0.955          | 0.125       |
| 3.350          | 0.035       | 3.350          | 0.140       | 4.110          | 0.065       | 3.850          | 0.390       | 3.850          | 0.150       | 0.960          | 0.130       |
| 3.360          | 0.035       | 3.360          | 0.140       | 4.120          | 0.065       | 3.860          | 0.390       | 3.860          | 0.150       | 0.965          | 0.130       |
| 3.370          | 0.040       | 3.370          | 0.140       | 4.130          | 0.065       | 3.870          | 0.395       | 3.870          | 0.150       | 0.970          | 0.135       |
| 3.380          | 0.040       | 3.380          | 0.140       | 4.140          | 0.065       | 3.880          | 0.395       | 3.880          | 0.155       | 0.975          | 0.135       |
| 3.390          | 0.040       | 3.390          | 0.145       | 4.150          | 0.065       | 3.890          | 0.400       | 3.890          | 0.155       | 0.980          | 0.140       |
| 3.400          | 0.040       | 3.400          | 0.145       | 4.160          | 0.070       | 3.900          | 0.400       | 3.900          | 0.155       | 0.985          | 0.140       |
| 3.410          | 0.040       | 3.410          | 0.145       | 4.170          | 0.070       | 3.910          | 0.405       | 3.910          | 0.155       | 0.990          | 0.140       |
| 3.420          | 0.040       | 3.420          | 0.150       | 4.180          | 0.070       | 3.920          | 0.405       | 3.920          | 0.160       | 0.995          | 0.145       |
| 3.430          | 0.040       | 3.430          | 0.150       | 4.190          | 0.070       | 3.930          | 0.410       | 3.930          | 0.160       | 1.000          | 0.145       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| JTIASA-C4         |           | JTIASA-CX         |           | JTIASA-CZ         |           | KGB-CJ            |           | KOSSAN-C66        |           | KOSSAN-C75        |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearinḡ | 2.681     | Effective Gearinḡ | 10.8351   | Effective Gearinḡ | 3.740     | Effective Gearinḡ | 3.561     | Effective Gearinḡ | 6.171     | Effective Gearinḡ | 2.897     |
| Exercise Price    | 1.6000    | Exercise Price    | 1.4000    | Exercise Price    | 1.1000    | Exercise Price    | 3.3000    | Exercise Price    | 2.9274    | Exercise Price    | 2.6000    |
| Exercise Ratio    | 3.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 8.0000    | Exercise Ratio    | 2.4395    | Exercise Ratio    | 6.0000    |
| Expiry Date       | 29-Aug-25 | Expiry Date       | 20-Jan-25 | Expiry Date       | 28-May-25 | Expiry Date       | 20-May-25 | Expiry Date       | 26-Mar-25 | Expiry Date       | 21-Aug-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.980          | 0.015       | 0.980          | 0.000       | 0.980          | 0.025       | 3.250          | 0.060       | 2.450          | 0.040       | 2.450          | 0.070       |
| 0.985          | 0.015       | 0.985          | 0.000       | 0.985          | 0.025       | 3.260          | 0.060       | 2.460          | 0.040       | 2.460          | 0.070       |
| 0.990          | 0.015       | 0.990          | 0.000       | 0.990          | 0.025       | 3.270          | 0.060       | 2.470          | 0.040       | 2.470          | 0.070       |
| 1.000          | 0.015       | 1.000          | 0.000       | 1.000          | 0.030       | 3.280          | 0.060       | 2.480          | 0.040       | 2.480          | 0.070       |
| 1.010          | 0.020       | 1.010          | 0.000       | 1.010          | 0.030       | 3.290          | 0.060       | 2.490          | 0.045       | 2.490          | 0.075       |
| 1.020          | 0.020       | 1.020          | 0.000       | 1.020          | 0.030       | 3.300          | 0.060       | 2.500          | 0.045       | 2.500          | 0.075       |
| 1.030          | 0.020       | 1.030          | 0.000       | 1.030          | 0.035       | 3.310          | 0.060       | 2.510          | 0.045       | 2.510          | 0.075       |
| 1.040          | 0.020       | 1.040          | 0.000       | 1.040          | 0.035       | 3.320          | 0.065       | 2.520          | 0.045       | 2.520          | 0.075       |
| 1.050          | 0.020       | 1.050          | 0.000       | 1.050          | 0.035       | 3.330          | 0.065       | 2.530          | 0.050       | 2.530          | 0.075       |
| 1.060          | 0.020       | 1.060          | 0.000       | 1.060          | 0.040       | 3.340          | 0.065       | 2.540          | 0.050       | 2.540          | 0.080       |
| 1.070          | 0.025       | 1.070          | 0.000       | 1.070          | 0.040       | 3.350          | 0.065       | 2.550          | 0.050       | 2.550          | 0.080       |
| 1.080          | 0.025       | 1.080          | 0.000       | 1.080          | 0.040       | 3.360          | 0.065       | 2.560          | 0.050       | 2.560          | 0.080       |
| 1.090          | 0.025       | 1.090          | 0.000       | 1.090          | 0.045       | 3.370          | 0.065       | 2.570          | 0.055       | 2.570          | 0.080       |
| 1.100          | 0.025       | 1.100          | 0.000       | 1.100          | 0.045       | 3.380          | 0.065       | 2.580          | 0.055       | 2.580          | 0.080       |
| 1.110          | 0.025       | 1.110          | 0.000       | 1.110          | 0.045       | 3.390          | 0.070       | 2.590          | 0.055       | 2.590          | 0.085       |
| 1.120          | 0.030       | 1.120          | 0.000       | 1.120          | 0.050       | 3.400          | 0.070       | 2.600          | 0.060       | 2.600          | 0.085       |
| 1.130          | 0.030       | 1.130          | 0.000       | 1.130          | 0.050       | 3.410          | 0.070       | 2.610          | 0.060       | 2.610          | 0.085       |
| 1.140          | 0.030       | 1.140          | 0.000       | 1.140          | 0.050       | 3.420          | 0.070       | 2.620          | 0.060       | 2.620          | 0.085       |
| 1.150          | 0.030       | 1.150          | 0.000       | 1.150          | 0.055       | 3.430          | 0.070       | 2.630          | 0.065       | 2.630          | 0.085       |
| 1.160          | 0.030       | 1.160          | 0.000       | 1.160          | 0.055       | 3.440          | 0.070       | 2.640          | 0.065       | 2.640          | 0.090       |
| 1.170          | 0.035       | 1.170          | 0.000       | 1.170          | 0.060       | 3.450          | 0.070       | 2.650          | 0.065       | 2.650          | 0.090       |
| 1.180          | 0.035       | 1.180          | 0.000       | 1.180          | 0.060       | 3.460          | 0.075       | 2.660          | 0.065       | 2.660          | 0.090       |
| 1.190          | 0.035       | 1.190          | 0.000       | 1.190          | 0.060       | 3.470          | 0.075       | 2.670          | 0.070       | 2.670          | 0.090       |
| 1.200          | 0.035       | 1.200          | 0.000       | 1.200          | 0.065       | 3.480          | 0.075       | 2.680          | 0.070       | 2.680          | 0.090       |
| 1.210          | 0.040       | 1.210          | 0.005       | 1.210          | 0.065       | 3.490          | 0.075       | 2.690          | 0.070       | 2.690          | 0.095       |
| 1.220          | 0.040       | 1.220          | 0.005       | 1.220          | 0.070       | 3.500          | 0.075       | 2.700          | 0.075       | 2.700          | 0.095       |
| 1.230          | 0.040       | 1.230          | 0.005       | 1.230          | 0.070       | 3.510          | 0.075       | 2.710          | 0.075       | 2.710          | 0.095       |
| 1.240          | 0.040       | 1.240          | 0.005       | 1.240          | 0.075       | 3.520          | 0.080       | 2.720          | 0.080       | 2.720          | 0.095       |
| 1.250          | 0.045       | 1.250          | 0.005       | 1.250          | 0.075       | 3.530          | 0.080       | 2.730          | 0.080       | 2.730          | 0.095       |
| 1.260          | 0.045       | 1.260          | 0.005       | 1.260          | 0.080       | 3.540          | 0.080       | 2.740          | 0.080       | 2.740          | 0.100       |
| 1.270          | 0.045       | 1.270          | 0.005       | 1.270          | 0.080       | 3.550          | 0.080       | 2.750          | 0.085       | 2.750          | 0.100       |
| 1.280          | 0.045       | 1.280          | 0.005       | 1.280          | 0.085       | 3.560          | 0.080       | 2.760          | 0.085       | 2.760          | 0.100       |
| 1.290          | 0.050       | 1.290          | 0.010       | 1.290          | 0.085       | 3.570          | 0.080       | 2.770          | 0.085       | 2.770          | 0.100       |
| 1.300          | 0.050       | 1.300          | 0.010       | 1.300          | 0.090       | 3.580          | 0.085       | 2.780          | 0.090       | 2.780          | 0.105       |
| 1.310          | 0.050       | 1.310          | 0.010       | 1.310          | 0.090       | 3.590          | 0.085       | 2.790          | 0.090       | 2.790          | 0.105       |
| 1.320          | 0.050       | 1.320          | 0.010       | 1.320          | 0.090       | 3.600          | 0.085       | 2.800          | 0.095       | 2.800          | 0.105       |
| 1.330          | 0.055       | 1.330          | 0.010       | 1.330          | 0.095       | 3.610          | 0.085       | 2.810          | 0.095       | 2.810          | 0.105       |
| 1.340          | 0.055       | 1.340          | 0.015       | 1.340          | 0.100       | 3.620          | 0.085       | 2.820          | 0.095       | 2.820          | 0.105       |
| 1.350          | 0.055       | 1.350          | 0.015       | 1.350          | 0.100       | 3.630          | 0.085       | 2.830          | 0.100       | 2.830          | 0.110       |
| 1.360          | 0.060       | 1.360          | 0.015       | 1.360          | 0.105       | 3.640          | 0.090       | 2.840          | 0.100       | 2.840          | 0.110       |
| 1.370          | 0.060       | 1.370          | 0.020       | 1.370          | 0.105       | 3.650          | 0.090       | 2.850          | 0.105       | 2.850          | 0.110       |
| 1.380          | 0.060       | 1.380          | 0.020       | 1.380          | 0.110       | 3.660          | 0.090       | 2.860          | 0.105       | 2.860          | 0.110       |
| 1.390          | 0.065       | 1.390          | 0.020       | 1.390          | 0.110       | 3.670          | 0.090       | 2.870          | 0.110       | 2.870          | 0.115       |
| 1.400          | 0.065       | 1.400          | 0.025       | 1.400          | 0.115       | 3.680          | 0.090       | 2.880          | 0.110       | 2.880          | 0.115       |
| 1.410          | 0.065       | 1.410          | 0.025       | 1.410          | 0.115       | 3.690          | 0.090       | 2.890          | 0.110       | 2.890          | 0.115       |
| 1.420          | 0.065       | 1.420          | 0.025       | 1.420          | 0.120       | 3.700          | 0.095       | 2.900          | 0.115       | 2.900          | 0.115       |
| 1.430          | 0.070       | 1.430          | 0.030       | 1.430          | 0.120       | 3.710          | 0.095       | 2.910          | 0.115       | 2.910          | 0.115       |
| 1.440          | 0.070       | 1.440          | 0.030       | 1.440          | 0.125       | 3.720          | 0.095       | 2.920          | 0.120       | 2.920          | 0.120       |
| 1.450          | 0.070       | 1.450          | 0.030       | 1.450          | 0.125       | 3.730          | 0.095       | 2.930          | 0.120       | 2.930          | 0.120       |
| 1.460          | 0.075       | 1.460          | 0.035       | 1.460          | 0.130       | 3.740          | 0.095       | 2.940          | 0.125       | 2.940          | 0.120       |
| 1.470          | 0.075       | 1.470          | 0.035       | 1.470          | 0.130       | 3.750          | 0.095       | 2.950          | 0.125       | 2.950          | 0.120       |
| 1.480          | 0.075       | 1.480          | 0.040       | 1.480          | 0.135       | 3.760          | 0.100       | 2.960          | 0.130       | 2.960          | 0.125       |
| 1.490          | 0.080       | 1.490          | 0.040       | 1.490          | 0.140       | 3.770          | 0.100       | 2.970          | 0.130       | 2.970          | 0.125       |
| 1.500          | 0.080       | 1.500          | 0.045       | 1.500          | 0.140       | 3.780          | 0.100       | 2.980          | 0.135       | 2.980          | 0.125       |
| 1.510          | 0.085       | 1.510          | 0.045       | 1.510          | 0.145       | 3.790          | 0.100       | 2.990          | 0.135       | 2.990          | 0.125       |
| 1.520          | 0.085       | 1.520          | 0.050       | 1.520          | 0.145       | 3.800          | 0.100       | 3.000          | 0.140       | 3.000          | 0.130       |
| 1.530          | 0.085       | 1.530          | 0.050       | 1.530          | 0.150       | 3.810          | 0.100       | 3.010          | 0.140       | 3.010          | 0.130       |
| 1.540          | 0.090       | 1.540          | 0.055       | 1.540          | 0.150       | 3.820          | 0.105       | 3.020          | 0.145       | 3.020          | 0.130       |
| 1.550          | 0.090       | 1.550          | 0.055       | 1.550          | 0.155       | 3.830          | 0.105       | 3.030          | 0.145       | 3.030          | 0.130       |
| 1.560          | 0.090       | 1.560          | 0.060       | 1.560          | 0.160       | 3.840          | 0.105       | 3.040          | 0.150       | 3.040          | 0.130       |
| 1.570          | 0.095       | 1.570          | 0.060       | 1.570          | 0.160       | 3.850          | 0.105       | 3.050          | 0.150       | 3.050          | 0.135       |
| 1.580          | 0.095       | 1.580          | 0.065       | 1.580          | 0.165       | 3.860          | 0.105       | 3.060          | 0.155       | 3.060          | 0.135       |
| 1.590          | 0.095       | 1.590          | 0.070       | 1.590          | 0.165       | 3.870          | 0.110       | 3.070          | 0.155       | 3.070          | 0.135       |
| 1.600          | 0.100       | 1.600          | 0.070       | 1.600          | 0.170       | 3.880          | 0.110       | 3.080          | 0.160       | 3.080          | 0.135       |
| 1.610          | 0.100       | 1.610          | 0.075       | 1.610          | 0.175       | 3.890          | 0.110       | 3.090          | 0.160       | 3.090          | 0.140       |
| 1.620          | 0.105       | 1.620          | 0.075       | 1.620          | 0.175       | 3.900          | 0.110       | 3.100          | 0.165       | 3.100          | 0.140       |
| 1.630          | 0.105       | 1.630          | 0.080       | 1.630          | 0.180       | 3.910          | 0.110       | 3.110          | 0.165       | 3.110          | 0.140       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>KSL-CK</b>     |           | <b>LHI-C18</b>    |           | <b>LHI-C25</b>    |           | <b>MAHSING-C63</b> |           | <b>MAHSING-C69</b> |           | <b>MAHSING-C73</b> |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|--------------------|-----------|--------------------|-----------|--------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type       | Call      | Warrant Type       | Call      | Warrant Type       | Call      |
| Effective Gearing | 7.957     | Effective Gearing | 5.7792    | Effective Gearing | 3.535     | Effective Gearing  | 4.242     | Effective Gearing  | 8.315     | Effective Gearing  | 3.656     |
| Exercise Price    | 1.8000    | Exercise Price    | 0.6300    | Exercise Price    | 0.6900    | Exercise Price     | 1.3500    | Exercise Price     | 2.3000    | Exercise Price     | 2.0000    |
| Exercise Ratio    | 4.5000    | Exercise Ratio    | 1.0000    | Exercise Ratio    | 1.5000    | Exercise Ratio     | 2.5000    | Exercise Ratio     | 3.0000    | Exercise Ratio     | 4.0000    |
| Expiry Date       | 24-Jan-25 | Expiry Date       | 18-Apr-25 | Expiry Date       | 14-Aug-25 | Expiry Date        | 20-Jan-25 | Expiry Date        | 22-Apr-25 | Expiry Date        | 29-Aug-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.360          | 0.000       | 0.440          | 0.005       | 0.440          | 0.010       | 1.440          | 0.045       | 1.440          | 0.000       | 1.440          | 0.025       |
| 1.370          | 0.000       | 0.445          | 0.005       | 0.445          | 0.010       | 1.450          | 0.050       | 1.450          | 0.000       | 1.450          | 0.025       |
| 1.380          | 0.000       | 0.450          | 0.005       | 0.450          | 0.010       | 1.460          | 0.050       | 1.460          | 0.000       | 1.460          | 0.025       |
| 1.390          | 0.000       | 0.455          | 0.005       | 0.455          | 0.010       | 1.470          | 0.055       | 1.470          | 0.000       | 1.470          | 0.025       |
| 1.400          | 0.000       | 0.460          | 0.005       | 0.460          | 0.010       | 1.480          | 0.060       | 1.480          | 0.005       | 1.480          | 0.030       |
| 1.410          | 0.000       | 0.465          | 0.010       | 0.465          | 0.010       | 1.490          | 0.060       | 1.490          | 0.005       | 1.490          | 0.030       |
| 1.420          | 0.000       | 0.470          | 0.010       | 0.470          | 0.010       | 1.500          | 0.065       | 1.500          | 0.005       | 1.500          | 0.030       |
| 1.430          | 0.000       | 0.475          | 0.010       | 0.475          | 0.015       | 1.510          | 0.070       | 1.510          | 0.005       | 1.510          | 0.030       |
| 1.440          | 0.000       | 0.480          | 0.010       | 0.480          | 0.015       | 1.520          | 0.070       | 1.520          | 0.005       | 1.520          | 0.030       |
| 1.450          | 0.000       | 0.485          | 0.010       | 0.485          | 0.015       | 1.530          | 0.075       | 1.530          | 0.005       | 1.530          | 0.030       |
| 1.460          | 0.000       | 0.490          | 0.010       | 0.490          | 0.015       | 1.540          | 0.080       | 1.540          | 0.005       | 1.540          | 0.035       |
| 1.470          | 0.005       | 0.495          | 0.015       | 0.495          | 0.015       | 1.550          | 0.080       | 1.550          | 0.005       | 1.550          | 0.035       |
| 1.480          | 0.005       | 0.500          | 0.015       | 0.500          | 0.015       | 1.560          | 0.085       | 1.560          | 0.005       | 1.560          | 0.035       |
| 1.490          | 0.005       | 0.505          | 0.015       | 0.505          | 0.015       | 1.570          | 0.090       | 1.570          | 0.005       | 1.570          | 0.035       |
| 1.500          | 0.005       | 0.510          | 0.015       | 0.510          | 0.020       | 1.580          | 0.095       | 1.580          | 0.005       | 1.580          | 0.035       |
| 1.510          | 0.005       | 0.515          | 0.015       | 0.515          | 0.020       | 1.590          | 0.095       | 1.590          | 0.005       | 1.590          | 0.040       |
| 1.520          | 0.005       | 0.520          | 0.020       | 0.520          | 0.020       | 1.600          | 0.100       | 1.600          | 0.005       | 1.600          | 0.040       |
| 1.530          | 0.005       | 0.525          | 0.020       | 0.525          | 0.020       | 1.610          | 0.105       | 1.610          | 0.005       | 1.610          | 0.040       |
| 1.540          | 0.005       | 0.530          | 0.020       | 0.530          | 0.020       | 1.620          | 0.110       | 1.620          | 0.005       | 1.620          | 0.040       |
| 1.550          | 0.005       | 0.535          | 0.025       | 0.535          | 0.025       | 1.630          | 0.110       | 1.630          | 0.005       | 1.630          | 0.040       |
| 1.560          | 0.005       | 0.540          | 0.025       | 0.540          | 0.025       | 1.640          | 0.115       | 1.640          | 0.005       | 1.640          | 0.045       |
| 1.570          | 0.005       | 0.545          | 0.025       | 0.545          | 0.025       | 1.650          | 0.120       | 1.650          | 0.010       | 1.650          | 0.045       |
| 1.580          | 0.005       | 0.550          | 0.030       | 0.550          | 0.025       | 1.660          | 0.125       | 1.660          | 0.010       | 1.660          | 0.045       |
| 1.590          | 0.005       | 0.555          | 0.030       | 0.555          | 0.025       | 1.670          | 0.130       | 1.670          | 0.010       | 1.670          | 0.045       |
| 1.600          | 0.010       | 0.560          | 0.030       | 0.560          | 0.030       | 1.680          | 0.130       | 1.680          | 0.010       | 1.680          | 0.045       |
| 1.610          | 0.010       | 0.565          | 0.035       | 0.565          | 0.030       | 1.690          | 0.135       | 1.690          | 0.010       | 1.690          | 0.050       |
| 1.620          | 0.010       | 0.570          | 0.035       | 0.570          | 0.030       | 1.700          | 0.140       | 1.700          | 0.010       | 1.700          | 0.050       |
| 1.630          | 0.010       | 0.575          | 0.040       | 0.575          | 0.030       | 1.710          | 0.145       | 1.710          | 0.010       | 1.710          | 0.050       |
| 1.640          | 0.010       | 0.580          | 0.040       | 0.580          | 0.035       | 1.720          | 0.150       | 1.720          | 0.010       | 1.720          | 0.050       |
| 1.650          | 0.010       | 0.585          | 0.040       | 0.585          | 0.035       | 1.730          | 0.150       | 1.730          | 0.010       | 1.730          | 0.050       |
| 1.660          | 0.010       | 0.590          | 0.045       | 0.590          | 0.035       | 1.740          | 0.155       | 1.740          | 0.010       | 1.740          | 0.055       |
| 1.670          | 0.015       | 0.595          | 0.045       | 0.595          | 0.035       | 1.750          | 0.160       | 1.750          | 0.015       | 1.750          | 0.055       |
| 1.680          | 0.015       | 0.600          | 0.050       | 0.600          | 0.040       | 1.760          | 0.165       | 1.760          | 0.015       | 1.760          | 0.055       |
| 1.690          | 0.015       | 0.605          | 0.050       | 0.605          | 0.040       | 1.770          | 0.165       | 1.770          | 0.015       | 1.770          | 0.055       |
| 1.700          | 0.015       | 0.610          | 0.055       | 0.610          | 0.040       | 1.780          | 0.170       | 1.780          | 0.015       | 1.780          | 0.060       |
| 1.710          | 0.015       | 0.615          | 0.055       | 0.615          | 0.045       | 1.790          | 0.175       | 1.790          | 0.015       | 1.790          | 0.060       |
| 1.720          | 0.015       | 0.620          | 0.060       | 0.620          | 0.045       | 1.800          | 0.180       | 1.800          | 0.015       | 1.800          | 0.060       |
| 1.730          | 0.020       | 0.625          | 0.060       | 0.625          | 0.045       | 1.810          | 0.185       | 1.810          | 0.015       | 1.810          | 0.060       |
| 1.740          | 0.020       | 0.630          | 0.065       | 0.630          | 0.045       | 1.820          | 0.185       | 1.820          | 0.015       | 1.820          | 0.065       |
| 1.750          | 0.020       | 0.635          | 0.070       | 0.635          | 0.050       | 1.830          | 0.190       | 1.830          | 0.020       | 1.830          | 0.065       |
| 1.760          | 0.020       | 0.640          | 0.070       | 0.640          | 0.050       | 1.840          | 0.195       | 1.840          | 0.020       | 1.840          | 0.065       |
| 1.770          | 0.020       | 0.645          | 0.075       | 0.645          | 0.050       | 1.850          | 0.200       | 1.850          | 0.020       | 1.850          | 0.065       |
| 1.780          | 0.025       | 0.650          | 0.075       | 0.650          | 0.055       | 1.860          | 0.205       | 1.860          | 0.020       | 1.860          | 0.070       |
| 1.790          | 0.025       | 0.655          | 0.080       | 0.655          | 0.055       | 1.870          | 0.205       | 1.870          | 0.020       | 1.870          | 0.070       |
| 1.800          | 0.025       | 0.660          | 0.085       | 0.660          | 0.055       | 1.880          | 0.210       | 1.880          | 0.020       | 1.880          | 0.070       |
| 1.810          | 0.025       | 0.665          | 0.085       | 0.665          | 0.060       | 1.890          | 0.215       | 1.890          | 0.025       | 1.890          | 0.070       |
| 1.820          | 0.030       | 0.670          | 0.090       | 0.670          | 0.060       | 1.900          | 0.220       | 1.900          | 0.025       | 1.900          | 0.075       |
| 1.830          | 0.030       | 0.675          | 0.095       | 0.675          | 0.060       | 1.910          | 0.225       | 1.910          | 0.025       | 1.910          | 0.075       |
| 1.840          | 0.030       | 0.680          | 0.095       | 0.680          | 0.065       | 1.920          | 0.225       | 1.920          | 0.025       | 1.920          | 0.075       |
| 1.850          | 0.030       | 0.685          | 0.100       | 0.685          | 0.065       | 1.930          | 0.230       | 1.930          | 0.025       | 1.930          | 0.075       |
| 1.860          | 0.035       | 0.690          | 0.105       | 0.690          | 0.065       | 1.940          | 0.235       | 1.940          | 0.030       | 1.940          | 0.080       |
| 1.870          | 0.035       | 0.695          | 0.105       | 0.695          | 0.070       | 1.950          | 0.240       | 1.950          | 0.030       | 1.950          | 0.080       |
| 1.880          | 0.035       | 0.700          | 0.110       | 0.700          | 0.070       | 1.960          | 0.245       | 1.960          | 0.030       | 1.960          | 0.080       |
| 1.890          | 0.035       | 0.705          | 0.115       | 0.705          | 0.075       | 1.970          | 0.245       | 1.970          | 0.030       | 1.970          | 0.085       |
| 1.900          | 0.040       | 0.710          | 0.120       | 0.710          | 0.075       | 1.980          | 0.250       | 1.980          | 0.030       | 1.980          | 0.085       |
| 1.910          | 0.040       | 0.715          | 0.120       | 0.715          | 0.075       | 1.990          | 0.255       | 1.990          | 0.035       | 1.990          | 0.085       |
| 1.920          | 0.040       | 0.720          | 0.125       | 0.720          | 0.080       | 2.000          | 0.260       | 2.000          | 0.035       | 2.000          | 0.085       |
| 1.930          | 0.045       | 0.725          | 0.130       | 0.725          | 0.080       | 2.010          | 0.265       | 2.010          | 0.035       | 2.010          | 0.090       |
| 1.940          | 0.045       | 0.730          | 0.135       | 0.730          | 0.080       | 2.020          | 0.265       | 2.020          | 0.035       | 2.020          | 0.090       |
| 1.950          | 0.045       | 0.735          | 0.135       | 0.735          | 0.085       | 2.030          | 0.270       | 2.030          | 0.040       | 2.030          | 0.090       |
| 1.960          | 0.050       | 0.740          | 0.140       | 0.740          | 0.085       | 2.040          | 0.275       | 2.040          | 0.040       | 2.040          | 0.095       |
| 1.970          | 0.050       | 0.745          | 0.145       | 0.745          | 0.090       | 2.050          | 0.280       | 2.050          | 0.040       | 2.050          | 0.095       |
| 1.980          | 0.050       | 0.750          | 0.150       | 0.750          | 0.090       | 2.060          | 0.285       | 2.060          | 0.040       | 2.060          | 0.095       |
| 1.990          | 0.055       | 0.755          | 0.155       | 0.755          | 0.095       | 2.070          | 0.285       | 2.070          | 0.045       | 2.070          | 0.095       |
| 2.000          | 0.055       | 0.760          | 0.155       | 0.760          | 0.095       | 2.080          | 0.290       | 2.080          | 0.045       | 2.080          | 0.100       |
| 2.010          | 0.055       | 0.765          | 0.160       | 0.765          | 0.095       | 2.090          | 0.295       | 2.090          | 0.045       | 2.090          | 0.100       |
| 2.020          | 0.060       | 0.770          | 0.165       | 0.770          | 0.100       | 2.100          | 0.300       | 2.100          | 0.045       | 2.100          | 0.100       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>MALAKOFC57</b> |           | <b>MAXIS-C48</b>  |           | <b>MAYBANKC1M</b> |           | <b>MAYBANKC1Q</b> |          | <b>MAYBANKC1T</b> |           | <b>MBMR-C5</b>    |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 5.705     | Effective Gearing | 7.6419    | Effective Gearing | 24.275    | Effective Gearing | 2.010    | Effective Gearing | 6.628     | Effective Gearing | 6.549     |
| Exercise Price    | 0.9500    | Exercise Price    | 3.8000    | Exercise Price    | 10.0000   | Exercise Price    | 11.3000  | Exercise Price    | 10.8000   | Exercise Price    | 5.3704    |
| Exercise Ratio    | 2.0000    | Exercise Ratio    | 4.0000    | Exercise Ratio    | 10.0000   | Exercise Ratio    | 15.0000  | Exercise Ratio    | 10.0000   | Exercise Ratio    | 8.7088    |
| Expiry Date       | 22-Apr-25 | Expiry Date       | 22-Apr-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 14-Aug-25 | Expiry Date       | 22-Apr-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.670          | 0.005       | 3.280          | 0.015       | 9.710          | 0.010       | 9.710          | 0.015       | 9.710          | 0.025       | 5.670          | 0.060       |
| 0.675          | 0.005       | 3.290          | 0.020       | 9.720          | 0.010       | 9.720          | 0.015       | 9.720          | 0.025       | 5.680          | 0.060       |
| 0.680          | 0.005       | 3.300          | 0.020       | 9.730          | 0.010       | 9.730          | 0.015       | 9.730          | 0.025       | 5.690          | 0.065       |
| 0.685          | 0.005       | 3.310          | 0.020       | 9.740          | 0.010       | 9.740          | 0.015       | 9.740          | 0.025       | 5.700          | 0.065       |
| 0.690          | 0.005       | 3.320          | 0.020       | 9.750          | 0.010       | 9.750          | 0.015       | 9.750          | 0.025       | 5.710          | 0.065       |
| 0.695          | 0.005       | 3.330          | 0.020       | 9.760          | 0.010       | 9.760          | 0.015       | 9.760          | 0.025       | 5.720          | 0.065       |
| 0.700          | 0.010       | 3.340          | 0.020       | 9.770          | 0.010       | 9.770          | 0.015       | 9.770          | 0.025       | 5.730          | 0.065       |
| 0.705          | 0.010       | 3.350          | 0.020       | 9.780          | 0.010       | 9.780          | 0.015       | 9.780          | 0.025       | 5.740          | 0.065       |
| 0.710          | 0.010       | 3.360          | 0.020       | 9.790          | 0.010       | 9.790          | 0.015       | 9.790          | 0.025       | 5.750          | 0.070       |
| 0.715          | 0.010       | 3.370          | 0.025       | 9.800          | 0.010       | 9.800          | 0.015       | 9.800          | 0.025       | 5.760          | 0.070       |
| 0.720          | 0.010       | 3.380          | 0.025       | 9.810          | 0.015       | 9.810          | 0.015       | 9.810          | 0.025       | 5.770          | 0.070       |
| 0.725          | 0.010       | 3.390          | 0.025       | 9.820          | 0.015       | 9.820          | 0.015       | 9.820          | 0.025       | 5.780          | 0.070       |
| 0.730          | 0.010       | 3.400          | 0.025       | 9.830          | 0.015       | 9.830          | 0.015       | 9.830          | 0.025       | 5.790          | 0.070       |
| 0.735          | 0.010       | 3.410          | 0.025       | 9.840          | 0.015       | 9.840          | 0.015       | 9.840          | 0.025       | 5.800          | 0.070       |
| 0.740          | 0.010       | 3.420          | 0.025       | 9.850          | 0.015       | 9.850          | 0.015       | 9.850          | 0.025       | 5.810          | 0.070       |
| 0.745          | 0.010       | 3.430          | 0.025       | 9.860          | 0.015       | 9.860          | 0.015       | 9.860          | 0.025       | 5.820          | 0.075       |
| 0.750          | 0.015       | 3.440          | 0.030       | 9.870          | 0.015       | 9.870          | 0.015       | 9.870          | 0.025       | 5.830          | 0.075       |
| 0.755          | 0.015       | 3.450          | 0.030       | 9.880          | 0.015       | 9.880          | 0.015       | 9.880          | 0.025       | 5.840          | 0.075       |
| 0.760          | 0.015       | 3.460          | 0.030       | 9.890          | 0.015       | 9.890          | 0.015       | 9.890          | 0.030       | 5.850          | 0.075       |
| 0.765          | 0.015       | 3.470          | 0.030       | 9.900          | 0.015       | 9.900          | 0.015       | 9.900          | 0.030       | 5.860          | 0.075       |
| 0.770          | 0.015       | 3.480          | 0.030       | 9.910          | 0.015       | 9.910          | 0.015       | 9.910          | 0.030       | 5.870          | 0.075       |
| 0.775          | 0.015       | 3.490          | 0.030       | 9.920          | 0.015       | 9.920          | 0.015       | 9.920          | 0.030       | 5.880          | 0.080       |
| 0.780          | 0.015       | 3.500          | 0.035       | 9.930          | 0.020       | 9.930          | 0.015       | 9.930          | 0.030       | 5.890          | 0.080       |
| 0.785          | 0.020       | 3.510          | 0.035       | 9.940          | 0.020       | 9.940          | 0.015       | 9.940          | 0.030       | 5.900          | 0.080       |
| 0.790          | 0.020       | 3.520          | 0.035       | 9.950          | 0.020       | 9.950          | 0.015       | 9.950          | 0.030       | 5.910          | 0.080       |
| 0.795          | 0.020       | 3.530          | 0.035       | 9.960          | 0.020       | 9.960          | 0.015       | 9.960          | 0.030       | 5.920          | 0.080       |
| 0.800          | 0.020       | 3.540          | 0.035       | 9.970          | 0.020       | 9.970          | 0.020       | 9.970          | 0.030       | 5.930          | 0.080       |
| 0.805          | 0.020       | 3.550          | 0.035       | 9.980          | 0.020       | 9.980          | 0.020       | 9.980          | 0.030       | 5.940          | 0.085       |
| 0.810          | 0.020       | 3.560          | 0.040       | 10.000         | 0.020       | 10.000         | 0.020       | 10.000         | 0.030       | 5.950          | 0.085       |
| 0.815          | 0.020       | 3.570          | 0.040       | 10.020         | 0.020       | 10.020         | 0.020       | 10.020         | 0.030       | 5.960          | 0.085       |
| 0.820          | 0.025       | 3.580          | 0.040       | 10.040         | 0.025       | 10.040         | 0.020       | 10.040         | 0.035       | 5.970          | 0.085       |
| 0.825          | 0.025       | 3.590          | 0.040       | 10.060         | 0.025       | 10.060         | 0.020       | 10.060         | 0.035       | 5.980          | 0.085       |
| 0.830          | 0.025       | 3.600          | 0.040       | 10.080         | 0.025       | 10.080         | 0.020       | 10.080         | 0.035       | 5.990          | 0.090       |
| 0.835          | 0.025       | 3.610          | 0.045       | 10.100         | 0.025       | 10.100         | 0.020       | 10.100         | 0.035       | 6.000          | 0.090       |
| 0.840          | 0.025       | 3.620          | 0.045       | 10.120         | 0.030       | 10.120         | 0.020       | 10.120         | 0.035       | 6.010          | 0.090       |
| 0.845          | 0.030       | 3.630          | 0.045       | 10.140         | 0.030       | 10.140         | 0.020       | 10.140         | 0.035       | 6.020          | 0.090       |
| 0.850          | 0.030       | 3.640          | 0.045       | 10.160         | 0.030       | 10.160         | 0.020       | 10.160         | 0.035       | 6.030          | 0.090       |
| 0.855          | 0.030       | 3.650          | 0.045       | 10.180         | 0.030       | 10.180         | 0.020       | 10.180         | 0.035       | 6.040          | 0.090       |
| 0.860          | 0.030       | 3.660          | 0.050       | 10.200         | 0.035       | 10.200         | 0.020       | 10.200         | 0.040       | 6.050          | 0.095       |
| 0.865          | 0.030       | 3.670          | 0.050       | 10.220         | 0.035       | 10.220         | 0.020       | 10.220         | 0.040       | 6.060          | 0.095       |
| 0.870          | 0.035       | 3.680          | 0.050       | 10.240         | 0.035       | 10.240         | 0.025       | 10.240         | 0.040       | 6.070          | 0.095       |
| 0.875          | 0.035       | 3.690          | 0.050       | 10.260         | 0.035       | 10.260         | 0.025       | 10.260         | 0.040       | 6.080          | 0.095       |
| 0.880          | 0.035       | 3.700          | 0.055       | 10.280         | 0.040       | 10.280         | 0.025       | 10.280         | 0.040       | 6.090          | 0.095       |
| 0.885          | 0.035       | 3.710          | 0.055       | 10.300         | 0.040       | 10.300         | 0.025       | 10.300         | 0.040       | 6.100          | 0.095       |
| 0.890          | 0.040       | 3.720          | 0.055       | 10.320         | 0.040       | 10.320         | 0.025       | 10.320         | 0.045       | 6.110          | 0.100       |
| 0.895          | 0.040       | 3.730          | 0.055       | 10.340         | 0.040       | 10.340         | 0.025       | 10.340         | 0.045       | 6.120          | 0.100       |
| 0.900          | 0.040       | 3.740          | 0.055       | 10.360         | 0.045       | 10.360         | 0.025       | 10.360         | 0.045       | 6.130          | 0.100       |
| 0.905          | 0.040       | 3.750          | 0.060       | 10.380         | 0.045       | 10.380         | 0.025       | 10.380         | 0.045       | 6.140          | 0.100       |
| 0.910          | 0.040       | 3.760          | 0.060       | 10.400         | 0.045       | 10.400         | 0.025       | 10.400         | 0.045       | 6.150          | 0.100       |
| 0.915          | 0.045       | 3.770          | 0.060       | 10.420         | 0.050       | 10.420         | 0.025       | 10.420         | 0.045       | 6.160          | 0.105       |
| 0.920          | 0.045       | 3.780          | 0.060       | 10.440         | 0.050       | 10.440         | 0.025       | 10.440         | 0.050       | 6.170          | 0.105       |
| 0.925          | 0.045       | 3.790          | 0.065       | 10.460         | 0.050       | 10.460         | 0.030       | 10.460         | 0.050       | 6.180          | 0.105       |
| 0.930          | 0.045       | 3.800          | 0.065       | 10.480         | 0.055       | 10.480         | 0.030       | 10.480         | 0.050       | 6.190          | 0.105       |
| 0.935          | 0.050       | 3.810          | 0.065       | 10.500         | 0.055       | 10.500         | 0.030       | 10.500         | 0.050       | 6.200          | 0.105       |
| 0.940          | 0.050       | 3.820          | 0.070       | 10.520         | 0.055       | 10.520         | 0.030       | 10.520         | 0.050       | 6.210          | 0.110       |
| 0.945          | 0.050       | 3.830          | 0.070       | 10.540         | 0.060       | 10.540         | 0.030       | 10.540         | 0.050       | 6.220          | 0.110       |
| 0.950          | 0.055       | 3.840          | 0.070       | 10.560         | 0.060       | 10.560         | 0.030       | 10.560         | 0.055       | 6.230          | 0.110       |
| 0.955          | 0.055       | 3.850          | 0.070       | 10.580         | 0.060       | 10.580         | 0.030       | 10.580         | 0.055       | 6.240          | 0.110       |
| 0.960          | 0.055       | 3.860          | 0.075       | 10.600         | 0.065       | 10.600         | 0.030       | 10.600         | 0.055       | 6.250          | 0.110       |
| 0.965          | 0.055       | 3.870          | 0.075       | 10.620         | 0.065       | 10.620         | 0.030       | 10.620         | 0.055       | 6.260          | 0.110       |
| 0.970          | 0.060       | 3.880          | 0.075       | 10.640         | 0.065       | 10.640         | 0.030       | 10.640         | 0.055       | 6.270          | 0.115       |
| 0.975          | 0.060       | 3.890          | 0.075       | 10.660         | 0.070       | 10.660         | 0.035       | 10.660         | 0.060       | 6.280          | 0.115       |
| 0.980          | 0.060       | 3.900          | 0.080       | 10.680         | 0.070       | 10.680         | 0.035       | 10.680         | 0.060       | 6.290          | 0.115       |
| 0.985          | 0.065       | 3.910          | 0.080       | 10.700         | 0.070       | 10.700         | 0.035       | 10.700         | 0.060       | 6.300          | 0.115       |
| 0.990          | 0.065       | 3.920          | 0.080       | 10.720         | 0.075       | 10.720         | 0.035       | 10.720         | 0.060       | 6.310          | 0.115       |
| 0.995          | 0.065       | 3.930          | 0.085       | 10.740         | 0.075       | 10.740         | 0.035       | 10.740         | 0.060       | 6.320          | 0.120       |
| 1.000          | 0.070       | 3.940          | 0.085       | 10.760         | 0.080       | 10.760         | 0.035       | 10.760         | 0.065       | 6.330          | 0.120       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>MBSB-C73</b>   |           | <b>MFLOUR-CH</b>  |           | <b>MNRB-CC</b>    |           | <b>MNRB-CE</b>    |           | <b>MPI-C8</b>     |          | <b>MRDIY-C31</b>  |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      |
| Effective Gearin᠒ | 6.269     | Effective Gearin᠒ | N/A       | Effective Gearin᠒ | 4.2132    | Effective Gearin᠒ | 5.1435    | Effective Gearin᠒ | 2.9221   | Effective Gearin᠒ | 5.4641    |
| Exercise Price    | 0.8000    | Exercise Price    | 0.7000    | Exercise Price    | 1.6634    | Exercise Price    | 2.4461    | Exercise Price    | 35.0000  | Exercise Price    | 1.9600    |
| Exercise Ratio    | 1.5000    | Exercise Ratio    | 1.0000    | Exercise Ratio    | 3.9138    | Exercise Ratio    | 4.8922    | Exercise Ratio    | 80.0000  | Exercise Ratio    | 3.5000    |
| Expiry Date       | 20-May-25 | Expiry Date       | 24-Jan-25 | Expiry Date       | 20-Jan-25 | Expiry Date       | 26-Mar-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 30-Apr-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.575          | 0.005       | 0.370          | 0.000       | 1.840          | 0.050       | 1.840          | 0.010       | 25.340         | 0.010       | 1.510          | 0.010       |
| 0.580          | 0.005       | 0.375          | 0.000       | 1.850          | 0.055       | 1.850          | 0.010       | 25.360         | 0.010       | 1.520          | 0.010       |
| 0.585          | 0.005       | 0.380          | 0.000       | 1.860          | 0.055       | 1.860          | 0.010       | 25.380         | 0.010       | 1.530          | 0.010       |
| 0.590          | 0.005       | 0.385          | 0.000       | 1.870          | 0.055       | 1.870          | 0.010       | 25.400         | 0.010       | 1.540          | 0.010       |
| 0.595          | 0.005       | 0.390          | 0.000       | 1.880          | 0.060       | 1.880          | 0.015       | 25.420         | 0.010       | 1.550          | 0.015       |
| 0.600          | 0.005       | 0.395          | 0.000       | 1.890          | 0.060       | 1.890          | 0.015       | 25.440         | 0.010       | 1.560          | 0.015       |
| 0.605          | 0.005       | 0.400          | 0.000       | 1.900          | 0.065       | 1.900          | 0.015       | 25.460         | 0.010       | 1.570          | 0.015       |
| 0.610          | 0.005       | 0.405          | 0.000       | 1.910          | 0.065       | 1.910          | 0.015       | 25.480         | 0.010       | 1.580          | 0.015       |
| 0.615          | 0.005       | 0.410          | 0.000       | 1.920          | 0.070       | 1.920          | 0.015       | 25.500         | 0.010       | 1.590          | 0.015       |
| 0.620          | 0.005       | 0.415          | 0.000       | 1.930          | 0.070       | 1.930          | 0.015       | 25.520         | 0.010       | 1.600          | 0.015       |
| 0.625          | 0.005       | 0.420          | 0.000       | 1.940          | 0.075       | 1.940          | 0.015       | 25.540         | 0.010       | 1.610          | 0.015       |
| 0.630          | 0.010       | 0.425          | 0.000       | 1.950          | 0.075       | 1.950          | 0.015       | 25.560         | 0.010       | 1.620          | 0.020       |
| 0.635          | 0.010       | 0.430          | 0.000       | 1.960          | 0.080       | 1.960          | 0.015       | 25.580         | 0.010       | 1.630          | 0.020       |
| 0.640          | 0.010       | 0.435          | 0.000       | 1.970          | 0.080       | 1.970          | 0.015       | 25.600         | 0.010       | 1.640          | 0.020       |
| 0.645          | 0.010       | 0.440          | 0.000       | 1.980          | 0.080       | 1.980          | 0.020       | 25.620         | 0.010       | 1.650          | 0.020       |
| 0.650          | 0.010       | 0.445          | 0.000       | 1.990          | 0.085       | 1.990          | 0.020       | 25.640         | 0.010       | 1.660          | 0.020       |
| 0.655          | 0.010       | 0.450          | 0.000       | 2.000          | 0.085       | 2.000          | 0.020       | 25.660         | 0.010       | 1.670          | 0.020       |
| 0.660          | 0.010       | 0.455          | 0.000       | 2.010          | 0.090       | 2.010          | 0.020       | 25.680         | 0.010       | 1.680          | 0.025       |
| 0.665          | 0.015       | 0.460          | 0.000       | 2.020          | 0.090       | 2.020          | 0.020       | 25.700         | 0.010       | 1.690          | 0.025       |
| 0.670          | 0.015       | 0.465          | 0.000       | 2.030          | 0.095       | 2.030          | 0.020       | 25.720         | 0.010       | 1.700          | 0.025       |
| 0.675          | 0.015       | 0.470          | 0.000       | 2.040          | 0.095       | 2.040          | 0.020       | 25.740         | 0.010       | 1.710          | 0.025       |
| 0.680          | 0.015       | 0.475          | 0.000       | 2.050          | 0.100       | 2.050          | 0.020       | 25.760         | 0.010       | 1.720          | 0.025       |
| 0.685          | 0.015       | 0.480          | 0.000       | 2.060          | 0.100       | 2.060          | 0.025       | 25.780         | 0.010       | 1.730          | 0.030       |
| 0.690          | 0.015       | 0.485          | 0.000       | 2.070          | 0.105       | 2.070          | 0.025       | 25.800         | 0.010       | 1.740          | 0.030       |
| 0.695          | 0.020       | 0.490          | 0.000       | 2.080          | 0.105       | 2.080          | 0.025       | 25.820         | 0.010       | 1.750          | 0.030       |
| 0.700          | 0.020       | 0.495          | 0.000       | 2.090          | 0.110       | 2.090          | 0.025       | 25.840         | 0.010       | 1.760          | 0.030       |
| 0.705          | 0.020       | 0.500          | 0.000       | 2.100          | 0.110       | 2.100          | 0.025       | 25.860         | 0.010       | 1.770          | 0.035       |
| 0.710          | 0.020       | 0.505          | 0.000       | 2.110          | 0.115       | 2.110          | 0.025       | 25.880         | 0.010       | 1.780          | 0.035       |
| 0.715          | 0.025       | 0.510          | 0.000       | 2.120          | 0.115       | 2.120          | 0.025       | 25.900         | 0.010       | 1.790          | 0.035       |
| 0.720          | 0.025       | 0.515          | 0.000       | 2.130          | 0.120       | 2.130          | 0.030       | 25.920         | 0.010       | 1.800          | 0.035       |
| 0.725          | 0.025       | 0.520          | 0.000       | 2.140          | 0.120       | 2.140          | 0.030       | 25.940         | 0.010       | 1.810          | 0.035       |
| 0.730          | 0.025       | 0.525          | 0.000       | 2.150          | 0.125       | 2.150          | 0.030       | 25.960         | 0.015       | 1.820          | 0.040       |
| 0.735          | 0.030       | 0.530          | 0.000       | 2.160          | 0.125       | 2.160          | 0.030       | 25.980         | 0.015       | 1.830          | 0.040       |
| 0.740          | 0.030       | 0.535          | 0.000       | 2.170          | 0.130       | 2.170          | 0.030       | 26.000         | 0.015       | 1.840          | 0.040       |
| 0.745          | 0.030       | 0.540          | 0.000       | 2.180          | 0.130       | 2.180          | 0.030       | 26.020         | 0.015       | 1.850          | 0.045       |
| 0.750          | 0.035       | 0.545          | 0.000       | 2.190          | 0.135       | 2.190          | 0.035       | 26.040         | 0.015       | 1.860          | 0.045       |
| 0.755          | 0.035       | 0.550          | 0.000       | 2.200          | 0.135       | 2.200          | 0.035       | 26.060         | 0.015       | 1.870          | 0.045       |
| 0.760          | 0.035       | 0.555          | 0.000       | 2.210          | 0.140       | 2.210          | 0.035       | 26.080         | 0.015       | 1.880          | 0.045       |
| 0.765          | 0.035       | 0.560          | 0.000       | 2.220          | 0.140       | 2.220          | 0.035       | 26.100         | 0.015       | 1.890          | 0.050       |
| 0.770          | 0.040       | 0.565          | 0.000       | 2.230          | 0.145       | 2.230          | 0.035       | 26.120         | 0.015       | 1.900          | 0.050       |
| 0.775          | 0.040       | 0.570          | 0.000       | 2.240          | 0.145       | 2.240          | 0.035       | 26.140         | 0.015       | 1.910          | 0.050       |
| 0.780          | 0.040       | 0.575          | 0.000       | 2.250          | 0.150       | 2.250          | 0.040       | 26.160         | 0.015       | 1.920          | 0.050       |
| 0.785          | 0.045       | 0.580          | 0.000       | 2.260          | 0.150       | 2.260          | 0.040       | 26.180         | 0.015       | 1.930          | 0.055       |
| 0.790          | 0.045       | 0.585          | 0.000       | 2.270          | 0.155       | 2.270          | 0.040       | 26.200         | 0.015       | 1.940          | 0.055       |
| 0.795          | 0.050       | 0.590          | 0.000       | 2.280          | 0.155       | 2.280          | 0.040       | 26.220         | 0.015       | 1.950          | 0.055       |
| 0.800          | 0.050       | 0.595          | 0.000       | 2.290          | 0.160       | 2.290          | 0.040       | 26.240         | 0.015       | 1.960          | 0.060       |
| 0.805          | 0.050       | 0.600          | 0.000       | 2.300          | 0.160       | 2.300          | 0.040       | 26.260         | 0.015       | 1.970          | 0.060       |
| 0.810          | 0.055       | 0.605          | 0.000       | 2.310          | 0.165       | 2.310          | 0.045       | 26.280         | 0.015       | 1.980          | 0.060       |
| 0.815          | 0.055       | 0.610          | 0.000       | 2.320          | 0.165       | 2.320          | 0.045       | 26.300         | 0.015       | 1.990          | 0.065       |
| 0.820          | 0.055       | 0.615          | 0.000       | 2.330          | 0.170       | 2.330          | 0.045       | 26.320         | 0.015       | 2.000          | 0.065       |
| 0.825          | 0.060       | 0.620          | 0.005       | 2.340          | 0.170       | 2.340          | 0.045       | 26.340         | 0.015       | 2.010          | 0.065       |
| 0.830          | 0.060       | 0.625          | 0.005       | 2.350          | 0.175       | 2.350          | 0.045       | 26.360         | 0.015       | 2.020          | 0.070       |
| 0.835          | 0.065       | 0.630          | 0.005       | 2.360          | 0.180       | 2.360          | 0.050       | 26.380         | 0.015       | 2.030          | 0.070       |
| 0.840          | 0.065       | 0.635          | 0.005       | 2.370          | 0.180       | 2.370          | 0.050       | 26.400         | 0.015       | 2.040          | 0.070       |
| 0.845          | 0.070       | 0.640          | 0.005       | 2.380          | 0.185       | 2.380          | 0.050       | 26.420         | 0.015       | 2.050          | 0.075       |
| 0.850          | 0.070       | 0.645          | 0.005       | 2.390          | 0.185       | 2.390          | 0.050       | 26.440         | 0.015       | 2.060          | 0.075       |
| 0.855          | 0.070       | 0.650          | 0.005       | 2.400          | 0.190       | 2.400          | 0.055       | 26.460         | 0.015       | 2.070          | 0.075       |
| 0.860          | 0.075       | 0.655          | 0.010       | 2.410          | 0.190       | 2.410          | 0.055       | 26.480         | 0.015       | 2.080          | 0.080       |
| 0.865          | 0.075       | 0.660          | 0.010       | 2.420          | 0.195       | 2.420          | 0.055       | 26.500         | 0.015       | 2.090          | 0.080       |
| 0.870          | 0.080       | 0.665          | 0.010       | 2.430          | 0.195       | 2.430          | 0.055       | 26.520         | 0.015       | 2.100          | 0.085       |
| 0.875          | 0.080       | 0.670          | 0.015       | 2.440          | 0.200       | 2.440          | 0.055       | 26.540         | 0.015       | 2.110          | 0.085       |
| 0.880          | 0.085       | 0.675          | 0.015       | 2.450          | 0.200       | 2.450          | 0.060       | 26.560         | 0.015       | 2.120          | 0.085       |
| 0.885          | 0.085       | 0.680          | 0.015       | 2.460          | 0.205       | 2.460          | 0.060       | 26.580         | 0.015       | 2.130          | 0.090       |
| 0.890          | 0.090       | 0.685          | 0.020       | 2.470          | 0.205       | 2.470          | 0.060       | 26.600         | 0.015       | 2.140          | 0.090       |
| 0.895          | 0.090       | 0.690          | 0.020       | 2.480          | 0.210       | 2.480          | 0.060       | 26.620         | 0.015       | 2.150          | 0.090       |
| 0.900          | 0.095       | 0.695          | 0.025       | 2.490          | 0.210       | 2.490          | 0.065       | 26.640         | 0.015       | 2.160          | 0.095       |
| 0.905          | 0.095       | 0.700          | 0.025       | 2.500          | 0.215       | 2.500          | 0.065       | 26.660         | 0.015       | 2.170          | 0.095       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.



| MSC-CP            |           | MSM-C4            |           | MSM-CW            |           | MYEG-C7J          |          | NATGATE-CE        |           | NATGATE-CG        |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 9.258     | Effective Gearing | 3.0256    | Effective Gearing | N/A       | Effective Gearing | 3.7335   | Effective Gearing | 3.4599    | Effective Gearing | 2.8506    |
| Exercise Price    | 2.7884    | Exercise Price    | 1.6000    | Exercise Price    | 4.0000    | Exercise Price    | 1.0000   | Exercise Price    | 2.1000    | Exercise Price    | 2.4000    |
| Exercise Ratio    | 3.7178    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 6.0000    | Exercise Ratio    | 3.0000   | Exercise Ratio    | 5.0000    | Exercise Ratio    | 4.0000    |
| Expiry Date       | 14-Feb-25 | Expiry Date       | 14-Aug-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 20-May-25 | Expiry Date       | 29-Aug-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.840          | 0.000       | 0.915          | 0.020       | 0.915          | 0.000       | 0.800          | 0.020       | 2.240          | 0.075       | 2.240          | 0.095       |
| 1.850          | 0.000       | 0.920          | 0.020       | 0.920          | 0.000       | 0.805          | 0.020       | 2.250          | 0.075       | 2.250          | 0.100       |
| 1.860          | 0.000       | 0.925          | 0.020       | 0.925          | 0.000       | 0.810          | 0.020       | 2.260          | 0.075       | 2.260          | 0.100       |
| 1.870          | 0.000       | 0.930          | 0.020       | 0.930          | 0.000       | 0.815          | 0.020       | 2.270          | 0.080       | 2.270          | 0.100       |
| 1.880          | 0.000       | 0.935          | 0.020       | 0.935          | 0.000       | 0.820          | 0.020       | 2.280          | 0.080       | 2.280          | 0.105       |
| 1.890          | 0.000       | 0.940          | 0.020       | 0.940          | 0.000       | 0.825          | 0.020       | 2.290          | 0.080       | 2.290          | 0.105       |
| 1.900          | 0.000       | 0.945          | 0.020       | 0.945          | 0.000       | 0.830          | 0.020       | 2.300          | 0.080       | 2.300          | 0.105       |
| 1.910          | 0.000       | 0.950          | 0.020       | 0.950          | 0.000       | 0.835          | 0.025       | 2.310          | 0.085       | 2.310          | 0.105       |
| 1.920          | 0.000       | 0.955          | 0.020       | 0.955          | 0.000       | 0.840          | 0.025       | 2.320          | 0.085       | 2.320          | 0.110       |
| 1.930          | 0.000       | 0.960          | 0.025       | 0.960          | 0.000       | 0.845          | 0.025       | 2.330          | 0.085       | 2.330          | 0.110       |
| 1.940          | 0.000       | 0.965          | 0.025       | 0.965          | 0.000       | 0.850          | 0.025       | 2.340          | 0.090       | 2.340          | 0.110       |
| 1.950          | 0.000       | 0.970          | 0.025       | 0.970          | 0.000       | 0.855          | 0.025       | 2.350          | 0.090       | 2.350          | 0.115       |
| 1.960          | 0.000       | 0.975          | 0.025       | 0.975          | 0.000       | 0.860          | 0.025       | 2.360          | 0.090       | 2.360          | 0.115       |
| 1.970          | 0.000       | 0.980          | 0.025       | 0.980          | 0.000       | 0.865          | 0.025       | 2.370          | 0.090       | 2.370          | 0.115       |
| 1.980          | 0.000       | 0.985          | 0.025       | 0.985          | 0.000       | 0.870          | 0.025       | 2.380          | 0.095       | 2.380          | 0.120       |
| 1.990          | 0.000       | 0.990          | 0.025       | 0.990          | 0.000       | 0.875          | 0.030       | 2.390          | 0.095       | 2.390          | 0.120       |
| 2.000          | 0.000       | 1.000          | 0.025       | 1.000          | 0.000       | 0.880          | 0.030       | 2.400          | 0.095       | 2.400          | 0.120       |
| 2.010          | 0.000       | 1.010          | 0.030       | 1.010          | 0.000       | 0.885          | 0.030       | 2.410          | 0.100       | 2.410          | 0.120       |
| 2.020          | 0.000       | 1.020          | 0.030       | 1.020          | 0.000       | 0.890          | 0.030       | 2.420          | 0.100       | 2.420          | 0.125       |
| 2.030          | 0.000       | 1.030          | 0.030       | 1.030          | 0.000       | 0.895          | 0.030       | 2.430          | 0.100       | 2.430          | 0.125       |
| 2.040          | 0.000       | 1.040          | 0.030       | 1.040          | 0.000       | 0.900          | 0.030       | 2.440          | 0.100       | 2.440          | 0.125       |
| 2.050          | 0.000       | 1.050          | 0.030       | 1.050          | 0.000       | 0.905          | 0.035       | 2.450          | 0.105       | 2.450          | 0.130       |
| 2.060          | 0.000       | 1.060          | 0.035       | 1.060          | 0.000       | 0.910          | 0.035       | 2.460          | 0.105       | 2.460          | 0.130       |
| 2.070          | 0.000       | 1.070          | 0.035       | 1.070          | 0.000       | 0.915          | 0.035       | 2.470          | 0.105       | 2.470          | 0.130       |
| 2.080          | 0.000       | 1.080          | 0.035       | 1.080          | 0.000       | 0.920          | 0.035       | 2.480          | 0.110       | 2.480          | 0.135       |
| 2.090          | 0.005       | 1.090          | 0.035       | 1.090          | 0.000       | 0.925          | 0.035       | 2.490          | 0.110       | 2.490          | 0.135       |
| 2.100          | 0.005       | 1.100          | 0.035       | 1.100          | 0.000       | 0.930          | 0.035       | 2.500          | 0.110       | 2.500          | 0.135       |
| 2.110          | 0.005       | 1.110          | 0.040       | 1.110          | 0.000       | 0.935          | 0.040       | 2.510          | 0.115       | 2.510          | 0.140       |
| 2.120          | 0.005       | 1.120          | 0.040       | 1.120          | 0.000       | 0.940          | 0.040       | 2.520          | 0.115       | 2.520          | 0.140       |
| 2.130          | 0.005       | 1.130          | 0.040       | 1.130          | 0.000       | 0.945          | 0.040       | 2.530          | 0.115       | 2.530          | 0.140       |
| 2.140          | 0.005       | 1.140          | 0.040       | 1.140          | 0.000       | 0.950          | 0.040       | 2.540          | 0.115       | 2.540          | 0.145       |
| 2.150          | 0.005       | 1.150          | 0.045       | 1.150          | 0.000       | 0.955          | 0.040       | 2.550          | 0.120       | 2.550          | 0.145       |
| 2.160          | 0.005       | 1.160          | 0.045       | 1.160          | 0.000       | 0.960          | 0.040       | 2.560          | 0.120       | 2.560          | 0.145       |
| 2.170          | 0.005       | 1.170          | 0.045       | 1.170          | 0.000       | 0.965          | 0.045       | 2.570          | 0.120       | 2.570          | 0.150       |
| 2.180          | 0.005       | 1.180          | 0.050       | 1.180          | 0.000       | 0.970          | 0.045       | 2.580          | 0.125       | 2.580          | 0.150       |
| 2.190          | 0.005       | 1.190          | 0.050       | 1.190          | 0.000       | 0.975          | 0.045       | 2.590          | 0.125       | 2.590          | 0.150       |
| 2.200          | 0.005       | 1.200          | 0.050       | 1.200          | 0.000       | 0.980          | 0.045       | 2.600          | 0.125       | 2.600          | 0.155       |
| 2.210          | 0.005       | 1.210          | 0.050       | 1.210          | 0.000       | 0.985          | 0.045       | 2.610          | 0.130       | 2.610          | 0.155       |
| 2.220          | 0.005       | 1.220          | 0.055       | 1.220          | 0.000       | 0.990          | 0.050       | 2.620          | 0.130       | 2.620          | 0.155       |
| 2.230          | 0.005       | 1.230          | 0.055       | 1.230          | 0.000       | 0.995          | 0.050       | 2.630          | 0.130       | 2.630          | 0.160       |
| 2.240          | 0.005       | 1.240          | 0.055       | 1.240          | 0.000       | 1.000          | 0.050       | 2.640          | 0.135       | 2.640          | 0.160       |
| 2.250          | 0.005       | 1.250          | 0.060       | 1.250          | 0.000       | 1.010          | 0.050       | 2.650          | 0.135       | 2.650          | 0.160       |
| 2.260          | 0.005       | 1.260          | 0.060       | 1.260          | 0.000       | 1.020          | 0.055       | 2.660          | 0.135       | 2.660          | 0.165       |
| 2.270          | 0.005       | 1.270          | 0.060       | 1.270          | 0.000       | 1.030          | 0.055       | 2.670          | 0.140       | 2.670          | 0.165       |
| 2.280          | 0.010       | 1.280          | 0.060       | 1.280          | 0.000       | 1.040          | 0.060       | 2.680          | 0.140       | 2.680          | 0.165       |
| 2.290          | 0.010       | 1.290          | 0.065       | 1.290          | 0.000       | 1.050          | 0.060       | 2.690          | 0.140       | 2.690          | 0.170       |
| 2.300          | 0.010       | 1.300          | 0.065       | 1.300          | 0.000       | 1.060          | 0.060       | 2.700          | 0.145       | 2.700          | 0.170       |
| 2.310          | 0.010       | 1.310          | 0.065       | 1.310          | 0.000       | 1.070          | 0.065       | 2.710          | 0.145       | 2.710          | 0.170       |
| 2.320          | 0.010       | 1.320          | 0.070       | 1.320          | 0.000       | 1.080          | 0.065       | 2.720          | 0.145       | 2.720          | 0.175       |
| 2.330          | 0.010       | 1.330          | 0.070       | 1.330          | 0.000       | 1.090          | 0.070       | 2.730          | 0.150       | 2.730          | 0.175       |
| 2.340          | 0.010       | 1.340          | 0.070       | 1.340          | 0.000       | 1.100          | 0.070       | 2.740          | 0.150       | 2.740          | 0.175       |
| 2.350          | 0.010       | 1.350          | 0.075       | 1.350          | 0.000       | 1.110          | 0.075       | 2.750          | 0.150       | 2.750          | 0.180       |
| 2.360          | 0.010       | 1.360          | 0.075       | 1.360          | 0.000       | 1.120          | 0.075       | 2.760          | 0.155       | 2.760          | 0.180       |
| 2.370          | 0.010       | 1.370          | 0.075       | 1.370          | 0.000       | 1.130          | 0.080       | 2.770          | 0.155       | 2.770          | 0.185       |
| 2.380          | 0.010       | 1.380          | 0.080       | 1.380          | 0.000       | 1.140          | 0.080       | 2.780          | 0.155       | 2.780          | 0.185       |
| 2.390          | 0.015       | 1.390          | 0.080       | 1.390          | 0.000       | 1.150          | 0.085       | 2.790          | 0.160       | 2.790          | 0.185       |
| 2.400          | 0.015       | 1.400          | 0.080       | 1.400          | 0.000       | 1.160          | 0.085       | 2.800          | 0.160       | 2.800          | 0.190       |
| 2.410          | 0.015       | 1.410          | 0.085       | 1.410          | 0.000       | 1.170          | 0.085       | 2.810          | 0.160       | 2.810          | 0.190       |
| 2.420          | 0.015       | 1.420          | 0.085       | 1.420          | 0.000       | 1.180          | 0.090       | 2.820          | 0.165       | 2.820          | 0.190       |
| 2.430          | 0.015       | 1.430          | 0.090       | 1.430          | 0.000       | 1.190          | 0.090       | 2.830          | 0.165       | 2.830          | 0.195       |
| 2.440          | 0.015       | 1.440          | 0.090       | 1.440          | 0.000       | 1.200          | 0.095       | 2.840          | 0.165       | 2.840          | 0.195       |
| 2.450          | 0.015       | 1.450          | 0.090       | 1.450          | 0.000       | 1.210          | 0.100       | 2.850          | 0.170       | 2.850          | 0.195       |
| 2.460          | 0.020       | 1.460          | 0.095       | 1.460          | 0.000       | 1.220          | 0.100       | 2.860          | 0.170       | 2.860          | 0.200       |
| 2.470          | 0.020       | 1.470          | 0.095       | 1.470          | 0.000       | 1.230          | 0.105       | 2.870          | 0.170       | 2.870          | 0.200       |
| 2.480          | 0.020       | 1.480          | 0.095       | 1.480          | 0.000       | 1.240          | 0.105       | 2.880          | 0.175       | 2.880          | 0.205       |
| 2.490          | 0.020       | 1.490          | 0.100       | 1.490          | 0.000       | 1.250          | 0.110       | 2.890          | 0.175       | 2.890          | 0.205       |
| 2.500          | 0.020       | 1.500          | 0.100       | 1.500          | 0.000       | 1.260          | 0.110       | 2.900          | 0.175       | 2.900          | 0.205       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>PADINI-C16</b> |           | <b>PBBANK-C1E</b> |           | <b>PBBANK-C1N</b> |           | <b>PENTA-C44</b>  |           | <b>PENTA-C48</b>  |           | <b>PERDANA-CH</b> |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 4.988     | Effective Gearing | 14.6507   | Effective Gearing | 6.2493    | Effective Gearing | 25.7681   | Effective Gearing | 3.5419    | Effective Gearing | N/A       |
| Exercise Price    | 2.3333    | Exercise Price    | 4.4000    | Exercise Price    | 4.6000    | Exercise Price    | 5.2000    | Exercise Price    | 3.8000    | Exercise Price    | 0.5500    |
| Exercise Ratio    | 4.6667    | Exercise Ratio    | 5.0000    | Exercise Ratio    | 4.0000    | Exercise Ratio    | 8.0000    | Exercise Ratio    | 6.0000    | Exercise Ratio    | 1.5000    |
| Expiry Date       | 20-May-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 14-Aug-25 | Expiry Date       | 18-Apr-25 | Expiry Date       | 21-Aug-25 | Expiry Date       | 22-Apr-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.870          | 0.010       | 4.240          | 0.010       | 4.240          | 0.060       | 3.900          | 0.000       | 3.900          | 0.105       | 0.085          | 0.000       |
| 1.880          | 0.010       | 4.250          | 0.010       | 4.250          | 0.060       | 3.910          | 0.000       | 3.910          | 0.105       | 0.090          | 0.000       |
| 1.890          | 0.010       | 4.260          | 0.015       | 4.260          | 0.060       | 3.920          | 0.000       | 3.920          | 0.105       | 0.095          | 0.000       |
| 1.900          | 0.015       | 4.270          | 0.015       | 4.270          | 0.060       | 3.930          | 0.000       | 3.930          | 0.110       | 0.100          | 0.000       |
| 1.910          | 0.015       | 4.280          | 0.015       | 4.280          | 0.060       | 3.940          | 0.000       | 3.940          | 0.110       | 0.105          | 0.000       |
| 1.920          | 0.015       | 4.290          | 0.015       | 4.290          | 0.065       | 3.950          | 0.000       | 3.950          | 0.110       | 0.110          | 0.000       |
| 1.930          | 0.015       | 4.300          | 0.015       | 4.300          | 0.065       | 3.960          | 0.000       | 3.960          | 0.110       | 0.115          | 0.000       |
| 1.940          | 0.015       | 4.310          | 0.015       | 4.310          | 0.065       | 3.970          | 0.000       | 3.970          | 0.110       | 0.120          | 0.000       |
| 1.950          | 0.015       | 4.320          | 0.020       | 4.320          | 0.065       | 3.980          | 0.000       | 3.980          | 0.115       | 0.125          | 0.000       |
| 1.960          | 0.015       | 4.330          | 0.020       | 4.330          | 0.070       | 3.990          | 0.000       | 3.990          | 0.115       | 0.130          | 0.000       |
| 1.970          | 0.015       | 4.340          | 0.020       | 4.340          | 0.070       | 4.000          | 0.005       | 4.000          | 0.115       | 0.135          | 0.000       |
| 1.980          | 0.015       | 4.350          | 0.020       | 4.350          | 0.070       | 4.010          | 0.005       | 4.010          | 0.115       | 0.140          | 0.000       |
| 1.990          | 0.020       | 4.360          | 0.020       | 4.360          | 0.070       | 4.020          | 0.005       | 4.020          | 0.120       | 0.145          | 0.000       |
| 2.000          | 0.020       | 4.370          | 0.020       | 4.370          | 0.070       | 4.030          | 0.005       | 4.030          | 0.120       | 0.150          | 0.000       |
| 2.010          | 0.020       | 4.380          | 0.025       | 4.380          | 0.075       | 4.040          | 0.005       | 4.040          | 0.120       | 0.155          | 0.000       |
| 2.020          | 0.020       | 4.390          | 0.025       | 4.390          | 0.075       | 4.050          | 0.005       | 4.050          | 0.120       | 0.160          | 0.000       |
| 2.030          | 0.020       | 4.400          | 0.025       | 4.400          | 0.075       | 4.060          | 0.005       | 4.060          | 0.120       | 0.165          | 0.000       |
| 2.040          | 0.020       | 4.410          | 0.025       | 4.410          | 0.075       | 4.070          | 0.005       | 4.070          | 0.125       | 0.170          | 0.000       |
| 2.050          | 0.020       | 4.420          | 0.025       | 4.420          | 0.080       | 4.080          | 0.005       | 4.080          | 0.125       | 0.175          | 0.000       |
| 2.060          | 0.025       | 4.430          | 0.030       | 4.430          | 0.080       | 4.090          | 0.005       | 4.090          | 0.125       | 0.180          | 0.000       |
| 2.070          | 0.025       | 4.440          | 0.030       | 4.440          | 0.080       | 4.100          | 0.005       | 4.100          | 0.125       | 0.185          | 0.000       |
| 2.080          | 0.025       | 4.450          | 0.030       | 4.450          | 0.080       | 4.110          | 0.005       | 4.110          | 0.130       | 0.190          | 0.000       |
| 2.090          | 0.025       | 4.460          | 0.030       | 4.460          | 0.085       | 4.120          | 0.005       | 4.120          | 0.130       | 0.195          | 0.000       |
| 2.100          | 0.025       | 4.470          | 0.035       | 4.470          | 0.085       | 4.130          | 0.005       | 4.130          | 0.130       | 0.200          | 0.000       |
| 2.110          | 0.025       | 4.480          | 0.035       | 4.480          | 0.085       | 4.140          | 0.005       | 4.140          | 0.130       | 0.205          | 0.000       |
| 2.120          | 0.030       | 4.490          | 0.035       | 4.490          | 0.085       | 4.150          | 0.005       | 4.150          | 0.130       | 0.210          | 0.000       |
| 2.130          | 0.030       | 4.500          | 0.035       | 4.500          | 0.085       | 4.160          | 0.005       | 4.160          | 0.135       | 0.215          | 0.000       |
| 2.140          | 0.030       | 4.510          | 0.040       | 4.510          | 0.090       | 4.170          | 0.005       | 4.170          | 0.135       | 0.220          | 0.000       |
| 2.150          | 0.030       | 4.520          | 0.040       | 4.520          | 0.090       | 4.180          | 0.005       | 4.180          | 0.135       | 0.225          | 0.000       |
| 2.160          | 0.030       | 4.530          | 0.040       | 4.530          | 0.090       | 4.190          | 0.005       | 4.190          | 0.135       | 0.230          | 0.000       |
| 2.170          | 0.030       | 4.540          | 0.040       | 4.540          | 0.095       | 4.200          | 0.005       | 4.200          | 0.140       | 0.235          | 0.000       |
| 2.180          | 0.035       | 4.550          | 0.045       | 4.550          | 0.095       | 4.210          | 0.005       | 4.210          | 0.140       | 0.240          | 0.000       |
| 2.190          | 0.035       | 4.560          | 0.045       | 4.560          | 0.095       | 4.220          | 0.005       | 4.220          | 0.140       | 0.245          | 0.000       |
| 2.200          | 0.035       | 4.570          | 0.045       | 4.570          | 0.095       | 4.230          | 0.005       | 4.230          | 0.140       | 0.250          | 0.000       |
| 2.210          | 0.035       | 4.580          | 0.045       | 4.580          | 0.100       | 4.240          | 0.005       | 4.240          | 0.140       | 0.255          | 0.000       |
| 2.220          | 0.035       | 4.590          | 0.050       | 4.590          | 0.100       | 4.250          | 0.005       | 4.250          | 0.145       | 0.260          | 0.000       |
| 2.230          | 0.040       | 4.600          | 0.050       | 4.600          | 0.100       | 4.260          | 0.005       | 4.260          | 0.145       | 0.265          | 0.000       |
| 2.240          | 0.040       | 4.610          | 0.050       | 4.610          | 0.100       | 4.270          | 0.005       | 4.270          | 0.145       | 0.270          | 0.000       |
| 2.250          | 0.040       | 4.620          | 0.055       | 4.620          | 0.105       | 4.280          | 0.005       | 4.280          | 0.145       | 0.275          | 0.000       |
| 2.260          | 0.040       | 4.630          | 0.055       | 4.630          | 0.105       | 4.290          | 0.005       | 4.290          | 0.150       | 0.280          | 0.000       |
| 2.270          | 0.040       | 4.640          | 0.055       | 4.640          | 0.105       | 4.300          | 0.005       | 4.300          | 0.150       | 0.285          | 0.000       |
| 2.280          | 0.045       | 4.650          | 0.060       | 4.650          | 0.105       | 4.310          | 0.005       | 4.310          | 0.150       | 0.290          | 0.000       |
| 2.290          | 0.045       | 4.660          | 0.060       | 4.660          | 0.110       | 4.320          | 0.005       | 4.320          | 0.150       | 0.295          | 0.005       |
| 2.300          | 0.045       | 4.670          | 0.060       | 4.670          | 0.110       | 4.330          | 0.005       | 4.330          | 0.155       | 0.300          | 0.005       |
| 2.310          | 0.045       | 4.680          | 0.065       | 4.680          | 0.110       | 4.340          | 0.005       | 4.340          | 0.155       | 0.305          | 0.005       |
| 2.320          | 0.050       | 4.690          | 0.065       | 4.690          | 0.115       | 4.350          | 0.010       | 4.350          | 0.155       | 0.310          | 0.005       |
| 2.330          | 0.050       | 4.700          | 0.065       | 4.700          | 0.115       | 4.360          | 0.010       | 4.360          | 0.155       | 0.315          | 0.005       |
| 2.340          | 0.050       | 4.710          | 0.070       | 4.710          | 0.115       | 4.370          | 0.010       | 4.370          | 0.160       | 0.320          | 0.005       |
| 2.350          | 0.050       | 4.720          | 0.070       | 4.720          | 0.115       | 4.380          | 0.010       | 4.380          | 0.160       | 0.325          | 0.005       |
| 2.360          | 0.050       | 4.730          | 0.070       | 4.730          | 0.120       | 4.390          | 0.010       | 4.390          | 0.160       | 0.330          | 0.005       |
| 2.370          | 0.055       | 4.740          | 0.075       | 4.740          | 0.120       | 4.400          | 0.010       | 4.400          | 0.160       | 0.335          | 0.005       |
| 2.380          | 0.055       | 4.750          | 0.075       | 4.750          | 0.120       | 4.410          | 0.010       | 4.410          | 0.165       | 0.340          | 0.005       |
| 2.390          | 0.055       | 4.760          | 0.075       | 4.760          | 0.125       | 4.420          | 0.010       | 4.420          | 0.165       | 0.345          | 0.005       |
| 2.400          | 0.055       | 4.770          | 0.080       | 4.770          | 0.125       | 4.430          | 0.010       | 4.430          | 0.165       | 0.350          | 0.005       |
| 2.410          | 0.060       | 4.780          | 0.080       | 4.780          | 0.125       | 4.440          | 0.010       | 4.440          | 0.165       | 0.355          | 0.010       |
| 2.420          | 0.060       | 4.790          | 0.080       | 4.790          | 0.130       | 4.450          | 0.010       | 4.450          | 0.170       | 0.360          | 0.010       |
| 2.430          | 0.060       | 4.800          | 0.085       | 4.800          | 0.130       | 4.460          | 0.010       | 4.460          | 0.170       | 0.365          | 0.010       |
| 2.440          | 0.060       | 4.810          | 0.085       | 4.810          | 0.130       | 4.470          | 0.010       | 4.470          | 0.170       | 0.370          | 0.010       |
| 2.450          | 0.065       | 4.820          | 0.085       | 4.820          | 0.130       | 4.480          | 0.010       | 4.480          | 0.170       | 0.375          | 0.010       |
| 2.460          | 0.065       | 4.830          | 0.090       | 4.830          | 0.135       | 4.490          | 0.010       | 4.490          | 0.175       | 0.380          | 0.010       |
| 2.470          | 0.065       | 4.840          | 0.090       | 4.840          | 0.135       | 4.500          | 0.010       | 4.500          | 0.175       | 0.385          | 0.010       |
| 2.480          | 0.070       | 4.850          | 0.095       | 4.850          | 0.135       | 4.510          | 0.010       | 4.510          | 0.175       | 0.390          | 0.015       |
| 2.490          | 0.070       | 4.860          | 0.095       | 4.860          | 0.140       | 4.520          | 0.010       | 4.520          | 0.175       | 0.395          | 0.015       |
| 2.500          | 0.070       | 4.870          | 0.095       | 4.870          | 0.140       | 4.530          | 0.010       | 4.530          | 0.180       | 0.400          | 0.015       |
| 2.510          | 0.070       | 4.880          | 0.100       | 4.880          | 0.140       | 4.540          | 0.015       | 4.540          | 0.180       | 0.405          | 0.015       |
| 2.520          | 0.075       | 4.890          | 0.100       | 4.890          | 0.145       | 4.550          | 0.015       | 4.550          | 0.180       | 0.410          | 0.015       |
| 2.530          | 0.075       | 4.900          | 0.100       | 4.900          | 0.145       | 4.560          | 0.015       | 4.560          | 0.180       | 0.415          | 0.020       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| PIE-CM            |           | PMETAL-C1I        |           | PMETAL-C1L        |           | PMETAL-C1Q        |           | RANHILL-CN        |           | RHBBANKC58        |          |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     |
| Effective Gearing | 4.893     | Effective Gearing | 10.6101   | Effective Gearing | 4.1364    | Effective Gearing | 4.1737    | Effective Gearing | 3.5408    | Effective Gearing | 9.1356   |
| Exercise Price    | 6.0000    | Exercise Price    | 6.2000    | Exercise Price    | 5.2000    | Exercise Price    | 4.8500    | Exercise Price    | 1.6000    | Exercise Price    | 6.3500   |
| Exercise Ratio    | 18.0000   | Exercise Ratio    | 10.0000   | Exercise Ratio    | 15.0000   | Exercise Ratio    | 8.0000    | Exercise Ratio    | 5.0000    | Exercise Ratio    | 8.0000   |
| Expiry Date       | 14-Feb-25 | Expiry Date       | 18-Apr-25 | Expiry Date       | 17-Jun-25 | Expiry Date       | 29-Aug-25 | Expiry Date       | 20-May-25 | Expiry Date       | 5-Jun-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 5.590          | 0.025       | 4.550          | 0.000       | 4.550          | 0.025       | 4.550          | 0.060       | 1.140          | 0.015       | 6.130          | 0.030       |
| 5.600          | 0.025       | 4.560          | 0.000       | 4.560          | 0.025       | 4.560          | 0.060       | 1.150          | 0.015       | 6.140          | 0.030       |
| 5.610          | 0.025       | 4.570          | 0.000       | 4.570          | 0.025       | 4.570          | 0.060       | 1.160          | 0.015       | 6.150          | 0.035       |
| 5.620          | 0.025       | 4.580          | 0.000       | 4.580          | 0.025       | 4.580          | 0.065       | 1.170          | 0.015       | 6.160          | 0.035       |
| 5.630          | 0.030       | 4.590          | 0.000       | 4.590          | 0.025       | 4.590          | 0.065       | 1.180          | 0.020       | 6.170          | 0.035       |
| 5.640          | 0.030       | 4.600          | 0.000       | 4.600          | 0.030       | 4.600          | 0.065       | 1.190          | 0.020       | 6.180          | 0.035       |
| 5.650          | 0.030       | 4.610          | 0.000       | 4.610          | 0.030       | 4.610          | 0.065       | 1.200          | 0.020       | 6.190          | 0.035       |
| 5.660          | 0.030       | 4.620          | 0.000       | 4.620          | 0.030       | 4.620          | 0.065       | 1.210          | 0.020       | 6.200          | 0.035       |
| 5.670          | 0.030       | 4.630          | 0.000       | 4.630          | 0.030       | 4.630          | 0.065       | 1.220          | 0.020       | 6.210          | 0.035       |
| 5.680          | 0.030       | 4.640          | 0.000       | 4.640          | 0.030       | 4.640          | 0.065       | 1.230          | 0.020       | 6.220          | 0.035       |
| 5.690          | 0.030       | 4.650          | 0.000       | 4.650          | 0.030       | 4.650          | 0.065       | 1.240          | 0.020       | 6.230          | 0.035       |
| 5.700          | 0.030       | 4.660          | 0.000       | 4.660          | 0.030       | 4.660          | 0.070       | 1.250          | 0.025       | 6.240          | 0.040       |
| 5.710          | 0.030       | 4.670          | 0.000       | 4.670          | 0.030       | 4.670          | 0.070       | 1.260          | 0.025       | 6.250          | 0.040       |
| 5.720          | 0.030       | 4.680          | 0.000       | 4.680          | 0.030       | 4.680          | 0.070       | 1.270          | 0.025       | 6.260          | 0.040       |
| 5.730          | 0.030       | 4.690          | 0.000       | 4.690          | 0.030       | 4.690          | 0.070       | 1.280          | 0.025       | 6.270          | 0.040       |
| 5.740          | 0.030       | 4.700          | 0.000       | 4.700          | 0.030       | 4.700          | 0.070       | 1.290          | 0.025       | 6.280          | 0.040       |
| 5.750          | 0.030       | 4.710          | 0.000       | 4.710          | 0.030       | 4.710          | 0.070       | 1.300          | 0.025       | 6.290          | 0.040       |
| 5.760          | 0.030       | 4.720          | 0.000       | 4.720          | 0.030       | 4.720          | 0.070       | 1.310          | 0.025       | 6.300          | 0.040       |
| 5.770          | 0.030       | 4.730          | 0.000       | 4.730          | 0.030       | 4.730          | 0.075       | 1.320          | 0.030       | 6.310          | 0.040       |
| 5.780          | 0.030       | 4.740          | 0.000       | 4.740          | 0.030       | 4.740          | 0.075       | 1.330          | 0.030       | 6.320          | 0.045       |
| 5.790          | 0.030       | 4.750          | 0.000       | 4.750          | 0.030       | 4.750          | 0.075       | 1.340          | 0.030       | 6.330          | 0.045       |
| 5.800          | 0.030       | 4.760          | 0.000       | 4.760          | 0.035       | 4.760          | 0.075       | 1.350          | 0.030       | 6.340          | 0.045       |
| 5.810          | 0.035       | 4.770          | 0.000       | 4.770          | 0.035       | 4.770          | 0.075       | 1.360          | 0.030       | 6.350          | 0.045       |
| 5.820          | 0.035       | 4.780          | 0.000       | 4.780          | 0.035       | 4.780          | 0.075       | 1.370          | 0.035       | 6.360          | 0.045       |
| 5.830          | 0.035       | 4.790          | 0.000       | 4.790          | 0.035       | 4.790          | 0.075       | 1.380          | 0.035       | 6.370          | 0.045       |
| 5.840          | 0.035       | 4.800          | 0.000       | 4.800          | 0.035       | 4.800          | 0.080       | 1.390          | 0.035       | 6.380          | 0.045       |
| 5.850          | 0.035       | 4.810          | 0.005       | 4.810          | 0.035       | 4.810          | 0.080       | 1.400          | 0.035       | 6.390          | 0.045       |
| 5.860          | 0.035       | 4.820          | 0.005       | 4.820          | 0.035       | 4.820          | 0.080       | 1.410          | 0.035       | 6.400          | 0.050       |
| 5.870          | 0.035       | 4.830          | 0.005       | 4.830          | 0.035       | 4.830          | 0.080       | 1.420          | 0.035       | 6.410          | 0.050       |
| 5.880          | 0.035       | 4.840          | 0.005       | 4.840          | 0.035       | 4.840          | 0.080       | 1.430          | 0.040       | 6.420          | 0.050       |
| 5.890          | 0.035       | 4.850          | 0.005       | 4.850          | 0.035       | 4.850          | 0.080       | 1.440          | 0.040       | 6.430          | 0.050       |
| 5.900          | 0.035       | 4.860          | 0.005       | 4.860          | 0.035       | 4.860          | 0.080       | 1.450          | 0.040       | 6.440          | 0.050       |
| 5.910          | 0.035       | 4.870          | 0.005       | 4.870          | 0.035       | 4.870          | 0.085       | 1.460          | 0.040       | 6.450          | 0.050       |
| 5.920          | 0.035       | 4.880          | 0.005       | 4.880          | 0.035       | 4.880          | 0.085       | 1.470          | 0.040       | 6.460          | 0.050       |
| 5.930          | 0.035       | 4.890          | 0.005       | 4.890          | 0.035       | 4.890          | 0.085       | 1.480          | 0.045       | 6.470          | 0.050       |
| 5.940          | 0.035       | 4.900          | 0.005       | 4.900          | 0.035       | 4.900          | 0.085       | 1.490          | 0.045       | 6.480          | 0.055       |
| 5.950          | 0.035       | 4.910          | 0.005       | 4.910          | 0.035       | 4.910          | 0.085       | 1.500          | 0.045       | 6.490          | 0.055       |
| 5.960          | 0.035       | 4.920          | 0.005       | 4.920          | 0.040       | 4.920          | 0.085       | 1.510          | 0.045       | 6.500          | 0.055       |
| 5.970          | 0.035       | 4.930          | 0.005       | 4.930          | 0.040       | 4.930          | 0.085       | 1.520          | 0.050       | 6.510          | 0.055       |
| 5.980          | 0.040       | 4.940          | 0.005       | 4.940          | 0.040       | 4.940          | 0.090       | 1.530          | 0.050       | 6.520          | 0.055       |
| 5.990          | 0.040       | 4.950          | 0.005       | 4.950          | 0.040       | 4.950          | 0.090       | 1.540          | 0.050       | 6.530          | 0.055       |
| 6.000          | 0.040       | 4.960          | 0.005       | 4.960          | 0.040       | 4.960          | 0.090       | 1.550          | 0.050       | 6.540          | 0.055       |
| 6.010          | 0.040       | 4.970          | 0.005       | 4.970          | 0.040       | 4.970          | 0.090       | 1.560          | 0.050       | 6.550          | 0.060       |
| 6.020          | 0.040       | 4.980          | 0.005       | 4.980          | 0.040       | 4.980          | 0.090       | 1.570          | 0.055       | 6.560          | 0.060       |
| 6.030          | 0.040       | 4.990          | 0.005       | 4.990          | 0.040       | 4.990          | 0.090       | 1.580          | 0.055       | 6.570          | 0.060       |
| 6.040          | 0.040       | 5.000          | 0.005       | 5.000          | 0.040       | 5.000          | 0.090       | 1.590          | 0.055       | 6.580          | 0.060       |
| 6.050          | 0.040       | 5.010          | 0.005       | 5.010          | 0.040       | 5.010          | 0.095       | 1.600          | 0.055       | 6.590          | 0.060       |
| 6.060          | 0.040       | 5.020          | 0.005       | 5.020          | 0.040       | 5.020          | 0.095       | 1.610          | 0.060       | 6.600          | 0.060       |
| 6.070          | 0.040       | 5.030          | 0.005       | 5.030          | 0.040       | 5.030          | 0.095       | 1.620          | 0.060       | 6.610          | 0.060       |
| 6.080          | 0.040       | 5.040          | 0.005       | 5.040          | 0.040       | 5.040          | 0.095       | 1.630          | 0.060       | 6.620          | 0.065       |
| 6.090          | 0.040       | 5.050          | 0.005       | 5.050          | 0.040       | 5.050          | 0.095       | 1.640          | 0.060       | 6.630          | 0.065       |
| 6.100          | 0.040       | 5.060          | 0.005       | 5.060          | 0.045       | 5.060          | 0.095       | 1.650          | 0.065       | 6.640          | 0.065       |
| 6.110          | 0.040       | 5.070          | 0.005       | 5.070          | 0.045       | 5.070          | 0.100       | 1.660          | 0.065       | 6.650          | 0.065       |
| 6.120          | 0.040       | 5.080          | 0.005       | 5.080          | 0.045       | 5.080          | 0.100       | 1.670          | 0.065       | 6.660          | 0.065       |
| 6.130          | 0.040       | 5.090          | 0.005       | 5.090          | 0.045       | 5.090          | 0.100       | 1.680          | 0.065       | 6.670          | 0.065       |
| 6.140          | 0.045       | 5.100          | 0.005       | 5.100          | 0.045       | 5.100          | 0.100       | 1.690          | 0.070       | 6.680          | 0.070       |
| 6.150          | 0.045       | 5.110          | 0.005       | 5.110          | 0.045       | 5.110          | 0.100       | 1.700          | 0.070       | 6.690          | 0.070       |
| 6.160          | 0.045       | 5.120          | 0.005       | 5.120          | 0.045       | 5.120          | 0.100       | 1.710          | 0.070       | 6.700          | 0.070       |
| 6.170          | 0.045       | 5.130          | 0.005       | 5.130          | 0.045       | 5.130          | 0.100       | 1.720          | 0.070       | 6.710          | 0.070       |
| 6.180          | 0.045       | 5.140          | 0.005       | 5.140          | 0.045       | 5.140          | 0.105       | 1.730          | 0.075       | 6.720          | 0.070       |
| 6.190          | 0.045       | 5.150          | 0.005       | 5.150          | 0.045       | 5.150          | 0.105       | 1.740          | 0.075       | 6.730          | 0.070       |
| 6.200          | 0.045       | 5.160          | 0.005       | 5.160          | 0.045       | 5.160          | 0.105       | 1.750          | 0.075       | 6.740          | 0.075       |
| 6.210          | 0.045       | 5.170          | 0.005       | 5.170          | 0.045       | 5.170          | 0.105       | 1.760          | 0.075       | 6.750          | 0.075       |
| 6.220          | 0.045       | 5.180          | 0.005       | 5.180          | 0.045       | 5.180          | 0.105       | 1.770          | 0.080       | 6.760          | 0.075       |
| 6.230          | 0.045       | 5.190          | 0.005       | 5.190          | 0.050       | 5.190          | 0.105       | 1.780          | 0.080       | 6.770          | 0.075       |
| 6.240          | 0.045       | 5.200          | 0.005       | 5.200          | 0.050       | 5.200          | 0.110       | 1.790          | 0.080       | 6.780          | 0.075       |
| 6.250          | 0.045       | 5.210          | 0.005       | 5.210          | 0.050       | 5.210          | 0.110       | 1.800          | 0.085       | 6.790          | 0.075       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| SAM-CL            |           | SCIENTX-CX        |           | SCOMNET-CD        |           | SDG-C20           |           | SDG-C25           |           | SHANG-CA          |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 2.777     | Effective Gearing | 5.0295    | Effective Gearing | 4.3245    | Effective Gearing | 11.3169   | Effective Gearing | 3.8671    | Effective Gearing | N/A       |
| Exercise Price    | 5.5000    | Exercise Price    | 3.9000    | Exercise Price    | 1.6000    | Exercise Price    | 4.8000    | Exercise Price    | 4.6000    | Exercise Price    | 2.5000    |
| Exercise Ratio    | 14.0000   | Exercise Ratio    | 8.0000    | Exercise Ratio    | 4.0000    | Exercise Ratio    | 4.0000    | Exercise Ratio    | 10.0000   | Exercise Ratio    | 5.0000    |
| Expiry Date       | 20-May-25 | Expiry Date       | 30-Apr-25 | Expiry Date       | 22-Apr-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 17-Jun-25 | Expiry Date       | 20-Jan-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 4.030          | 0.020       | 4.110          | 0.065       | 1.020          | 0.000       | 4.610          | 0.030       | 4.610          | 0.070       | 1.710          | 0.000       |
| 4.040          | 0.020       | 4.120          | 0.070       | 1.030          | 0.000       | 4.620          | 0.030       | 4.620          | 0.070       | 1.720          | 0.000       |
| 4.050          | 0.020       | 4.130          | 0.070       | 1.040          | 0.005       | 4.630          | 0.030       | 4.630          | 0.070       | 1.730          | 0.000       |
| 4.060          | 0.020       | 4.140          | 0.070       | 1.050          | 0.005       | 4.640          | 0.030       | 4.640          | 0.070       | 1.740          | 0.000       |
| 4.070          | 0.020       | 4.150          | 0.070       | 1.060          | 0.005       | 4.650          | 0.035       | 4.650          | 0.070       | 1.750          | 0.000       |
| 4.080          | 0.020       | 4.160          | 0.070       | 1.070          | 0.005       | 4.660          | 0.035       | 4.660          | 0.070       | 1.760          | 0.000       |
| 4.090          | 0.020       | 4.170          | 0.070       | 1.080          | 0.005       | 4.670          | 0.035       | 4.670          | 0.070       | 1.770          | 0.000       |
| 4.100          | 0.025       | 4.180          | 0.075       | 1.090          | 0.005       | 4.680          | 0.035       | 4.680          | 0.075       | 1.780          | 0.000       |
| 4.110          | 0.025       | 4.190          | 0.075       | 1.100          | 0.005       | 4.690          | 0.035       | 4.690          | 0.075       | 1.790          | 0.000       |
| 4.120          | 0.025       | 4.200          | 0.075       | 1.110          | 0.005       | 4.700          | 0.040       | 4.700          | 0.075       | 1.800          | 0.000       |
| 4.130          | 0.025       | 4.210          | 0.075       | 1.120          | 0.005       | 4.710          | 0.040       | 4.710          | 0.075       | 1.810          | 0.000       |
| 4.140          | 0.025       | 4.220          | 0.075       | 1.130          | 0.005       | 4.720          | 0.040       | 4.720          | 0.075       | 1.820          | 0.000       |
| 4.150          | 0.025       | 4.230          | 0.075       | 1.140          | 0.005       | 4.730          | 0.040       | 4.730          | 0.075       | 1.830          | 0.000       |
| 4.160          | 0.025       | 4.240          | 0.080       | 1.150          | 0.005       | 4.740          | 0.045       | 4.740          | 0.075       | 1.840          | 0.000       |
| 4.170          | 0.025       | 4.250          | 0.080       | 1.160          | 0.005       | 4.750          | 0.045       | 4.750          | 0.075       | 1.850          | 0.000       |
| 4.180          | 0.025       | 4.260          | 0.080       | 1.170          | 0.005       | 4.760          | 0.045       | 4.760          | 0.075       | 1.860          | 0.000       |
| 4.190          | 0.025       | 4.270          | 0.080       | 1.180          | 0.005       | 4.770          | 0.045       | 4.770          | 0.080       | 1.870          | 0.000       |
| 4.200          | 0.025       | 4.280          | 0.080       | 1.190          | 0.005       | 4.780          | 0.050       | 4.780          | 0.080       | 1.880          | 0.000       |
| 4.210          | 0.025       | 4.290          | 0.080       | 1.200          | 0.010       | 4.790          | 0.050       | 4.790          | 0.080       | 1.890          | 0.000       |
| 4.220          | 0.025       | 4.300          | 0.085       | 1.210          | 0.010       | 4.800          | 0.050       | 4.800          | 0.080       | 1.900          | 0.000       |
| 4.230          | 0.025       | 4.310          | 0.085       | 1.220          | 0.010       | 4.810          | 0.050       | 4.810          | 0.080       | 1.910          | 0.000       |
| 4.240          | 0.025       | 4.320          | 0.085       | 1.230          | 0.010       | 4.820          | 0.055       | 4.820          | 0.080       | 1.920          | 0.000       |
| 4.250          | 0.025       | 4.330          | 0.085       | 1.240          | 0.010       | 4.830          | 0.055       | 4.830          | 0.080       | 1.930          | 0.000       |
| 4.260          | 0.025       | 4.340          | 0.085       | 1.250          | 0.010       | 4.840          | 0.055       | 4.840          | 0.080       | 1.940          | 0.000       |
| 4.270          | 0.025       | 4.350          | 0.085       | 1.260          | 0.010       | 4.850          | 0.055       | 4.850          | 0.085       | 1.950          | 0.000       |
| 4.280          | 0.025       | 4.360          | 0.090       | 1.270          | 0.010       | 4.860          | 0.060       | 4.860          | 0.085       | 1.960          | 0.000       |
| 4.290          | 0.025       | 4.370          | 0.090       | 1.280          | 0.015       | 4.870          | 0.060       | 4.870          | 0.085       | 1.970          | 0.000       |
| 4.300          | 0.030       | 4.380          | 0.090       | 1.290          | 0.015       | 4.880          | 0.060       | 4.880          | 0.085       | 1.980          | 0.000       |
| 4.310          | 0.030       | 4.390          | 0.090       | 1.300          | 0.015       | 4.890          | 0.060       | 4.890          | 0.085       | 1.990          | 0.000       |
| 4.320          | 0.030       | 4.400          | 0.090       | 1.310          | 0.015       | 4.900          | 0.065       | 4.900          | 0.085       | 2.000          | 0.000       |
| 4.330          | 0.030       | 4.410          | 0.095       | 1.320          | 0.015       | 4.910          | 0.065       | 4.910          | 0.085       | 2.010          | 0.000       |
| 4.340          | 0.030       | 4.420          | 0.095       | 1.330          | 0.015       | 4.920          | 0.065       | 4.920          | 0.085       | 2.020          | 0.000       |
| 4.350          | 0.030       | 4.430          | 0.095       | 1.340          | 0.015       | 4.930          | 0.070       | 4.930          | 0.090       | 2.030          | 0.000       |
| 4.360          | 0.030       | 4.440          | 0.095       | 1.350          | 0.020       | 4.940          | 0.070       | 4.940          | 0.090       | 2.040          | 0.000       |
| 4.370          | 0.030       | 4.450          | 0.095       | 1.360          | 0.020       | 4.950          | 0.070       | 4.950          | 0.090       | 2.050          | 0.000       |
| 4.380          | 0.030       | 4.460          | 0.095       | 1.370          | 0.020       | 4.960          | 0.075       | 4.960          | 0.090       | 2.060          | 0.000       |
| 4.390          | 0.030       | 4.470          | 0.100       | 1.380          | 0.020       | 4.970          | 0.075       | 4.970          | 0.090       | 2.070          | 0.000       |
| 4.400          | 0.030       | 4.480          | 0.100       | 1.390          | 0.020       | 4.980          | 0.075       | 4.980          | 0.090       | 2.080          | 0.000       |
| 4.410          | 0.030       | 4.490          | 0.100       | 1.400          | 0.020       | 4.990          | 0.080       | 4.990          | 0.090       | 2.090          | 0.000       |
| 4.420          | 0.030       | 4.500          | 0.100       | 1.410          | 0.025       | 5.000          | 0.080       | 5.000          | 0.090       | 2.100          | 0.000       |
| 4.430          | 0.030       | 4.510          | 0.100       | 1.420          | 0.025       | 5.010          | 0.080       | 5.010          | 0.095       | 2.110          | 0.000       |
| 4.440          | 0.030       | 4.520          | 0.105       | 1.430          | 0.025       | 5.020          | 0.085       | 5.020          | 0.095       | 2.120          | 0.000       |
| 4.450          | 0.030       | 4.530          | 0.105       | 1.440          | 0.025       | 5.030          | 0.085       | 5.030          | 0.095       | 2.130          | 0.000       |
| 4.460          | 0.030       | 4.540          | 0.105       | 1.450          | 0.025       | 5.040          | 0.085       | 5.040          | 0.095       | 2.140          | 0.005       |
| 4.470          | 0.035       | 4.550          | 0.105       | 1.460          | 0.030       | 5.050          | 0.090       | 5.050          | 0.095       | 2.150          | 0.005       |
| 4.480          | 0.035       | 4.560          | 0.105       | 1.470          | 0.030       | 5.060          | 0.090       | 5.060          | 0.095       | 2.160          | 0.005       |
| 4.490          | 0.035       | 4.570          | 0.110       | 1.480          | 0.030       | 5.070          | 0.090       | 5.070          | 0.095       | 2.170          | 0.005       |
| 4.500          | 0.035       | 4.580          | 0.110       | 1.490          | 0.030       | 5.080          | 0.095       | 5.080          | 0.100       | 2.180          | 0.005       |
| 4.510          | 0.035       | 4.590          | 0.110       | 1.500          | 0.035       | 5.090          | 0.095       | 5.090          | 0.100       | 2.190          | 0.005       |
| 4.520          | 0.035       | 4.600          | 0.110       | 1.510          | 0.035       | 5.100          | 0.095       | 5.100          | 0.100       | 2.200          | 0.005       |
| 4.530          | 0.035       | 4.610          | 0.110       | 1.520          | 0.035       | 5.110          | 0.100       | 5.110          | 0.100       | 2.210          | 0.005       |
| 4.540          | 0.035       | 4.620          | 0.115       | 1.530          | 0.035       | 5.120          | 0.100       | 5.120          | 0.100       | 2.220          | 0.005       |
| 4.550          | 0.035       | 4.630          | 0.115       | 1.540          | 0.040       | 5.130          | 0.100       | 5.130          | 0.100       | 2.230          | 0.005       |
| 4.560          | 0.035       | 4.640          | 0.115       | 1.550          | 0.040       | 5.140          | 0.105       | 5.140          | 0.100       | 2.240          | 0.005       |
| 4.570          | 0.035       | 4.650          | 0.115       | 1.560          | 0.040       | 5.150          | 0.105       | 5.150          | 0.100       | 2.250          | 0.005       |
| 4.580          | 0.035       | 4.660          | 0.115       | 1.570          | 0.040       | 5.160          | 0.110       | 5.160          | 0.105       | 2.260          | 0.005       |
| 4.590          | 0.035       | 4.670          | 0.120       | 1.580          | 0.045       | 5.170          | 0.110       | 5.170          | 0.105       | 2.270          | 0.005       |
| 4.600          | 0.035       | 4.680          | 0.120       | 1.590          | 0.045       | 5.180          | 0.110       | 5.180          | 0.105       | 2.280          | 0.005       |
| 4.610          | 0.035       | 4.690          | 0.120       | 1.600          | 0.045       | 5.190          | 0.115       | 5.190          | 0.105       | 2.290          | 0.010       |
| 4.620          | 0.035       | 4.700          | 0.120       | 1.610          | 0.045       | 5.200          | 0.115       | 5.200          | 0.105       | 2.300          | 0.010       |
| 4.630          | 0.035       | 4.710          | 0.120       | 1.620          | 0.050       | 5.210          | 0.120       | 5.210          | 0.105       | 2.310          | 0.010       |
| 4.640          | 0.040       | 4.720          | 0.125       | 1.630          | 0.050       | 5.220          | 0.120       | 5.220          | 0.105       | 2.320          | 0.010       |
| 4.650          | 0.040       | 4.730          | 0.125       | 1.640          | 0.050       | 5.230          | 0.120       | 5.230          | 0.110       | 2.330          | 0.010       |
| 4.660          | 0.040       | 4.740          | 0.125       | 1.650          | 0.055       | 5.240          | 0.125       | 5.240          | 0.110       | 2.340          | 0.010       |
| 4.670          | 0.040       | 4.750          | 0.125       | 1.660          | 0.055       | 5.250          | 0.125       | 5.250          | 0.110       | 2.350          | 0.010       |
| 4.680          | 0.040       | 4.760          | 0.125       | 1.670          | 0.055       | 5.260          | 0.130       | 5.260          | 0.110       | 2.360          | 0.010       |
| 4.690          | 0.040       | 4.770          | 0.130       | 1.680          | 0.060       | 5.270          | 0.130       | 5.270          | 0.110       | 2.370          | 0.010       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>SIME-C80</b>   |           | <b>SIMEPROP-C30</b> |           | <b>SKPRES-C26</b> |           | <b>SNS-CC</b>     |           | <b>SOP-CS</b>     |           | <b>SUNCON-C19</b> |           |
|-------------------|-----------|---------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type        | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | N/A       | Effective Gearing   | 2.4394    | Effective Gearing | 2.9689    | Effective Gearing | 2.9017    | Effective Gearing | 17.7463   | Effective Gearing | 4.3873    |
| Exercise Price    | 3.0000    | Exercise Price      | 0.9500    | Exercise Price    | 1.3500    | Exercise Price    | 0.7500    | Exercise Price    | 3.2000    | Exercise Price    | 4.0000    |
| Exercise Ratio    | 4.0000    | Exercise Ratio      | 2.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 4.5000    | Exercise Ratio    | 8.0000    |
| Expiry Date       | 24-Jan-25 | Expiry Date         | 20-Jan-25 | Expiry Date       | 22-Apr-25 | Expiry Date       | 28-May-25 | Expiry Date       | 20-Jan-25 | Expiry Date       | 26-Mar-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.990          | 0.000       | 1.280          | 0.165       | 0.915          | 0.010       | 0.505          | 0.015       | 2.800          | 0.000       | 4.400          | 0.080       |
| 2.000          | 0.000       | 1.290          | 0.170       | 0.920          | 0.010       | 0.510          | 0.020       | 2.810          | 0.000       | 4.410          | 0.080       |
| 2.010          | 0.000       | 1.300          | 0.175       | 0.925          | 0.010       | 0.515          | 0.020       | 2.820          | 0.000       | 4.420          | 0.080       |
| 2.020          | 0.000       | 1.310          | 0.180       | 0.930          | 0.015       | 0.520          | 0.020       | 2.830          | 0.000       | 4.430          | 0.080       |
| 2.030          | 0.000       | 1.320          | 0.185       | 0.935          | 0.015       | 0.525          | 0.020       | 2.840          | 0.000       | 4.440          | 0.085       |
| 2.040          | 0.000       | 1.330          | 0.190       | 0.940          | 0.015       | 0.530          | 0.020       | 2.850          | 0.000       | 4.450          | 0.085       |
| 2.050          | 0.000       | 1.340          | 0.195       | 0.945          | 0.015       | 0.535          | 0.020       | 2.860          | 0.000       | 4.460          | 0.085       |
| 2.060          | 0.000       | 1.350          | 0.200       | 0.950          | 0.015       | 0.540          | 0.020       | 2.870          | 0.000       | 4.470          | 0.085       |
| 2.070          | 0.000       | 1.360          | 0.205       | 0.955          | 0.015       | 0.545          | 0.020       | 2.880          | 0.000       | 4.480          | 0.085       |
| 2.080          | 0.000       | 1.370          | 0.210       | 0.960          | 0.015       | 0.550          | 0.025       | 2.890          | 0.000       | 4.490          | 0.090       |
| 2.090          | 0.000       | 1.380          | 0.215       | 0.965          | 0.015       | 0.555          | 0.025       | 2.900          | 0.000       | 4.500          | 0.090       |
| 2.100          | 0.000       | 1.390          | 0.220       | 0.970          | 0.015       | 0.560          | 0.025       | 2.910          | 0.000       | 4.510          | 0.090       |
| 2.110          | 0.000       | 1.400          | 0.225       | 0.975          | 0.015       | 0.565          | 0.025       | 2.920          | 0.000       | 4.520          | 0.090       |
| 2.120          | 0.000       | 1.410          | 0.230       | 0.980          | 0.015       | 0.570          | 0.025       | 2.930          | 0.005       | 4.530          | 0.090       |
| 2.130          | 0.000       | 1.420          | 0.235       | 0.985          | 0.015       | 0.575          | 0.025       | 2.940          | 0.005       | 4.540          | 0.090       |
| 2.140          | 0.000       | 1.430          | 0.240       | 0.990          | 0.015       | 0.580          | 0.025       | 2.950          | 0.005       | 4.550          | 0.095       |
| 2.150          | 0.000       | 1.440          | 0.245       | 1.000          | 0.020       | 0.585          | 0.030       | 2.960          | 0.005       | 4.560          | 0.095       |
| 2.160          | 0.000       | 1.450          | 0.250       | 1.010          | 0.020       | 0.590          | 0.030       | 2.970          | 0.005       | 4.570          | 0.095       |
| 2.170          | 0.000       | 1.460          | 0.255       | 1.020          | 0.020       | 0.595          | 0.030       | 2.980          | 0.005       | 4.580          | 0.095       |
| 2.180          | 0.000       | 1.470          | 0.260       | 1.030          | 0.020       | 0.600          | 0.030       | 2.990          | 0.005       | 4.590          | 0.095       |
| 2.190          | 0.000       | 1.480          | 0.265       | 1.040          | 0.020       | 0.605          | 0.030       | 3.000          | 0.005       | 4.600          | 0.100       |
| 2.200          | 0.000       | 1.490          | 0.270       | 1.050          | 0.025       | 0.610          | 0.030       | 3.010          | 0.005       | 4.610          | 0.100       |
| 2.210          | 0.000       | 1.500          | 0.275       | 1.060          | 0.025       | 0.615          | 0.030       | 3.020          | 0.005       | 4.620          | 0.100       |
| 2.220          | 0.000       | 1.510          | 0.280       | 1.070          | 0.025       | 0.620          | 0.035       | 3.030          | 0.005       | 4.630          | 0.100       |
| 2.230          | 0.000       | 1.520          | 0.285       | 1.080          | 0.025       | 0.625          | 0.035       | 3.040          | 0.005       | 4.640          | 0.100       |
| 2.240          | 0.000       | 1.530          | 0.290       | 1.090          | 0.030       | 0.630          | 0.035       | 3.050          | 0.005       | 4.650          | 0.105       |
| 2.250          | 0.000       | 1.540          | 0.295       | 1.100          | 0.030       | 0.635          | 0.035       | 3.060          | 0.010       | 4.660          | 0.105       |
| 2.260          | 0.000       | 1.550          | 0.300       | 1.110          | 0.030       | 0.640          | 0.035       | 3.070          | 0.010       | 4.670          | 0.105       |
| 2.270          | 0.000       | 1.560          | 0.305       | 1.120          | 0.030       | 0.645          | 0.035       | 3.080          | 0.010       | 4.680          | 0.105       |
| 2.280          | 0.000       | 1.570          | 0.310       | 1.130          | 0.035       | 0.650          | 0.040       | 3.090          | 0.010       | 4.690          | 0.105       |
| 2.290          | 0.000       | 1.580          | 0.315       | 1.140          | 0.035       | 0.655          | 0.040       | 3.100          | 0.010       | 4.700          | 0.105       |
| 2.300          | 0.000       | 1.590          | 0.320       | 1.150          | 0.035       | 0.660          | 0.040       | 3.110          | 0.010       | 4.710          | 0.110       |
| 2.310          | 0.000       | 1.600          | 0.325       | 1.160          | 0.035       | 0.665          | 0.040       | 3.120          | 0.010       | 4.720          | 0.110       |
| 2.320          | 0.000       | 1.610          | 0.330       | 1.170          | 0.040       | 0.670          | 0.040       | 3.130          | 0.015       | 4.730          | 0.110       |
| 2.330          | 0.000       | 1.620          | 0.335       | 1.180          | 0.040       | 0.675          | 0.045       | 3.140          | 0.015       | 4.740          | 0.110       |
| 2.340          | 0.000       | 1.630          | 0.340       | 1.190          | 0.040       | 0.680          | 0.045       | 3.150          | 0.015       | 4.750          | 0.110       |
| 2.350          | 0.000       | 1.640          | 0.345       | 1.200          | 0.040       | 0.685          | 0.045       | 3.160          | 0.015       | 4.760          | 0.115       |
| 2.360          | 0.000       | 1.650          | 0.350       | 1.210          | 0.045       | 0.690          | 0.045       | 3.170          | 0.015       | 4.770          | 0.115       |
| 2.370          | 0.000       | 1.660          | 0.355       | 1.220          | 0.045       | 0.695          | 0.045       | 3.180          | 0.020       | 4.780          | 0.115       |
| 2.380          | 0.000       | 1.670          | 0.360       | 1.230          | 0.045       | 0.700          | 0.045       | 3.190          | 0.020       | 4.790          | 0.115       |
| 2.390          | 0.000       | 1.680          | 0.365       | 1.240          | 0.050       | 0.705          | 0.050       | 3.200          | 0.020       | 4.800          | 0.115       |
| 2.400          | 0.000       | 1.690          | 0.370       | 1.250          | 0.050       | 0.710          | 0.050       | 3.210          | 0.020       | 4.810          | 0.120       |
| 2.410          | 0.000       | 1.700          | 0.375       | 1.260          | 0.050       | 0.715          | 0.050       | 3.220          | 0.020       | 4.820          | 0.120       |
| 2.420          | 0.000       | 1.710          | 0.380       | 1.270          | 0.055       | 0.720          | 0.050       | 3.230          | 0.025       | 4.830          | 0.120       |
| 2.430          | 0.000       | 1.720          | 0.385       | 1.280          | 0.055       | 0.725          | 0.050       | 3.240          | 0.025       | 4.840          | 0.120       |
| 2.440          | 0.000       | 1.730          | 0.390       | 1.290          | 0.055       | 0.730          | 0.055       | 3.250          | 0.025       | 4.850          | 0.120       |
| 2.450          | 0.000       | 1.740          | 0.395       | 1.300          | 0.060       | 0.735          | 0.055       | 3.260          | 0.030       | 4.860          | 0.125       |
| 2.460          | 0.000       | 1.750          | 0.400       | 1.310          | 0.060       | 0.740          | 0.055       | 3.270          | 0.030       | 4.870          | 0.125       |
| 2.470          | 0.000       | 1.760          | 0.405       | 1.320          | 0.060       | 0.745          | 0.055       | 3.280          | 0.030       | 4.880          | 0.125       |
| 2.480          | 0.000       | 1.770          | 0.410       | 1.330          | 0.065       | 0.750          | 0.055       | 3.290          | 0.030       | 4.890          | 0.125       |
| 2.490          | 0.000       | 1.780          | 0.415       | 1.340          | 0.065       | 0.755          | 0.060       | 3.300          | 0.035       | 4.900          | 0.130       |
| 2.500          | 0.000       | 1.790          | 0.420       | 1.350          | 0.070       | 0.760          | 0.060       | 3.310          | 0.035       | 4.910          | 0.130       |
| 2.510          | 0.000       | 1.800          | 0.425       | 1.360          | 0.070       | 0.765          | 0.060       | 3.320          | 0.035       | 4.920          | 0.130       |
| 2.520          | 0.000       | 1.810          | 0.430       | 1.370          | 0.070       | 0.770          | 0.060       | 3.330          | 0.040       | 4.930          | 0.130       |
| 2.530          | 0.000       | 1.820          | 0.435       | 1.380          | 0.075       | 0.775          | 0.065       | 3.340          | 0.040       | 4.940          | 0.130       |
| 2.540          | 0.000       | 1.830          | 0.440       | 1.390          | 0.075       | 0.780          | 0.065       | 3.350          | 0.040       | 4.950          | 0.135       |
| 2.550          | 0.000       | 1.840          | 0.445       | 1.400          | 0.075       | 0.785          | 0.065       | 3.360          | 0.045       | 4.960          | 0.135       |
| 2.560          | 0.000       | 1.850          | 0.450       | 1.410          | 0.080       | 0.790          | 0.065       | 3.370          | 0.045       | 4.970          | 0.135       |
| 2.570          | 0.000       | 1.860          | 0.455       | 1.420          | 0.080       | 0.795          | 0.065       | 3.380          | 0.045       | 4.980          | 0.135       |
| 2.580          | 0.000       | 1.870          | 0.460       | 1.430          | 0.085       | 0.800          | 0.070       | 3.390          | 0.050       | 4.990          | 0.135       |
| 2.590          | 0.000       | 1.880          | 0.465       | 1.440          | 0.085       | 0.805          | 0.070       | 3.400          | 0.050       | 5.000          | 0.140       |
| 2.600          | 0.000       | 1.890          | 0.470       | 1.450          | 0.090       | 0.810          | 0.070       | 3.410          | 0.050       | 5.010          | 0.140       |
| 2.610          | 0.000       | 1.900          | 0.475       | 1.460          | 0.090       | 0.815          | 0.070       | 3.420          | 0.055       | 5.020          | 0.140       |
| 2.620          | 0.000       | 1.910          | 0.480       | 1.470          | 0.090       | 0.820          | 0.070       | 3.430          | 0.055       | 5.030          | 0.140       |
| 2.630          | 0.000       | 1.920          | 0.485       | 1.480          | 0.095       | 0.825          | 0.075       | 3.440          | 0.055       | 5.040          | 0.140       |
| 2.640          | 0.000       | 1.930          | 0.490       | 1.490          | 0.095       | 0.830          | 0.075       | 3.450          | 0.060       | 5.050          | 0.145       |
| 2.650          | 0.000       | 1.940          | 0.495       | 1.500          | 0.100       | 0.835          | 0.075       | 3.460          | 0.060       | 5.060          | 0.145       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| <b>SUNCON-C24</b> |           | <b>SUPERMX-C4H</b> |           | <b>TENAGA-C2R</b> |           | <b>TENAGA-C2U</b> |           | <b>TIMECOM-C5</b> |           | <b>TM-C1N</b>     |           |
|-------------------|-----------|--------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type       | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 4.169     | Effective Gearing  | 3.5883    | Effective Gearing | 7.4451    | Effective Gearing | 6.0402    | Effective Gearing | 14.8007   | Effective Gearing | 11.0850   |
| Exercise Price    | 4.5500    | Exercise Price     | 1.0500    | Exercise Price    | 15.0000   | Exercise Price    | 13.8800   | Exercise Price    | 5.0019    | Exercise Price    | 7.3000    |
| Exercise Ratio    | 10.0000   | Exercise Ratio     | 2.0000    | Exercise Ratio    | 20.0000   | Exercise Ratio    | 8.0000    | Exercise Ratio    | 3.8476    | Exercise Ratio    | 8.0000    |
| Expiry Date       | 28-May-25 | Expiry Date        | 22-Apr-25 | Expiry Date       | 20-May-25 | Expiry Date       | 29-Aug-25 | Expiry Date       | 18-Apr-25 | Expiry Date       | 18-Apr-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 4.400          | 0.050       | 0.970          | 0.045       | 14.080         | 0.030       | 14.080         | 0.155       | 4.270          | 0.005       | 6.420          | 0.010       |
| 4.410          | 0.050       | 0.975          | 0.045       | 14.100         | 0.035       | 14.100         | 0.160       | 4.280          | 0.005       | 6.430          | 0.010       |
| 4.420          | 0.050       | 0.980          | 0.050       | 14.120         | 0.035       | 14.120         | 0.160       | 4.290          | 0.005       | 6.440          | 0.010       |
| 4.430          | 0.050       | 0.985          | 0.050       | 14.140         | 0.035       | 14.140         | 0.160       | 4.300          | 0.005       | 6.450          | 0.010       |
| 4.440          | 0.050       | 0.990          | 0.050       | 14.160         | 0.035       | 14.160         | 0.165       | 4.310          | 0.005       | 6.460          | 0.015       |
| 4.450          | 0.055       | 1.000          | 0.055       | 14.180         | 0.035       | 14.180         | 0.165       | 4.320          | 0.005       | 6.470          | 0.015       |
| 4.460          | 0.055       | 1.010          | 0.055       | 14.200         | 0.035       | 14.200         | 0.165       | 4.330          | 0.005       | 6.480          | 0.015       |
| 4.470          | 0.055       | 1.020          | 0.060       | 14.220         | 0.035       | 14.220         | 0.165       | 4.340          | 0.005       | 6.490          | 0.015       |
| 4.480          | 0.055       | 1.030          | 0.060       | 14.240         | 0.035       | 14.240         | 0.170       | 4.350          | 0.005       | 6.500          | 0.015       |
| 4.490          | 0.055       | 1.040          | 0.065       | 14.260         | 0.035       | 14.260         | 0.170       | 4.360          | 0.005       | 6.510          | 0.015       |
| 4.500          | 0.055       | 1.050          | 0.065       | 14.280         | 0.035       | 14.280         | 0.170       | 4.370          | 0.005       | 6.520          | 0.015       |
| 4.510          | 0.055       | 1.060          | 0.070       | 14.300         | 0.035       | 14.300         | 0.175       | 4.380          | 0.010       | 6.530          | 0.015       |
| 4.520          | 0.055       | 1.070          | 0.070       | 14.320         | 0.035       | 14.320         | 0.175       | 4.390          | 0.010       | 6.540          | 0.015       |
| 4.530          | 0.055       | 1.080          | 0.075       | 14.340         | 0.040       | 14.340         | 0.175       | 4.400          | 0.010       | 6.550          | 0.015       |
| 4.540          | 0.060       | 1.090          | 0.080       | 14.360         | 0.040       | 14.360         | 0.180       | 4.410          | 0.010       | 6.560          | 0.015       |
| 4.550          | 0.060       | 1.100          | 0.080       | 14.380         | 0.040       | 14.380         | 0.180       | 4.420          | 0.010       | 6.570          | 0.015       |
| 4.560          | 0.060       | 1.110          | 0.085       | 14.400         | 0.040       | 14.400         | 0.180       | 4.430          | 0.010       | 6.580          | 0.015       |
| 4.570          | 0.060       | 1.120          | 0.090       | 14.420         | 0.040       | 14.420         | 0.180       | 4.440          | 0.010       | 6.590          | 0.015       |
| 4.580          | 0.060       | 1.130          | 0.090       | 14.440         | 0.040       | 14.440         | 0.185       | 4.450          | 0.010       | 6.600          | 0.015       |
| 4.590          | 0.060       | 1.140          | 0.095       | 14.460         | 0.040       | 14.460         | 0.185       | 4.460          | 0.010       | 6.610          | 0.015       |
| 4.600          | 0.060       | 1.150          | 0.100       | 14.480         | 0.040       | 14.480         | 0.185       | 4.470          | 0.010       | 6.620          | 0.015       |
| 4.610          | 0.060       | 1.160          | 0.100       | 14.500         | 0.040       | 14.500         | 0.190       | 4.480          | 0.010       | 6.630          | 0.020       |
| 4.620          | 0.060       | 1.170          | 0.105       | 14.520         | 0.040       | 14.520         | 0.190       | 4.490          | 0.010       | 6.640          | 0.020       |
| 4.630          | 0.065       | 1.180          | 0.110       | 14.540         | 0.040       | 14.540         | 0.190       | 4.500          | 0.010       | 6.650          | 0.020       |
| 4.640          | 0.065       | 1.190          | 0.110       | 14.560         | 0.045       | 14.560         | 0.195       | 4.510          | 0.015       | 6.660          | 0.020       |
| 4.650          | 0.065       | 1.200          | 0.115       | 14.580         | 0.045       | 14.580         | 0.195       | 4.520          | 0.015       | 6.670          | 0.020       |
| 4.660          | 0.065       | 1.210          | 0.120       | 14.600         | 0.045       | 14.600         | 0.195       | 4.530          | 0.015       | 6.680          | 0.020       |
| 4.670          | 0.065       | 1.220          | 0.125       | 14.620         | 0.045       | 14.620         | 0.200       | 4.540          | 0.015       | 6.690          | 0.020       |
| 4.680          | 0.065       | 1.230          | 0.125       | 14.640         | 0.045       | 14.640         | 0.200       | 4.550          | 0.015       | 6.700          | 0.020       |
| 4.690          | 0.065       | 1.240          | 0.130       | 14.660         | 0.045       | 14.660         | 0.200       | 4.560          | 0.015       | 6.710          | 0.020       |
| 4.700          | 0.065       | 1.250          | 0.135       | 14.680         | 0.045       | 14.680         | 0.205       | 4.570          | 0.015       | 6.720          | 0.020       |
| 4.710          | 0.070       | 1.260          | 0.140       | 14.700         | 0.045       | 14.700         | 0.205       | 4.580          | 0.015       | 6.730          | 0.020       |
| 4.720          | 0.070       | 1.270          | 0.145       | 14.720         | 0.045       | 14.720         | 0.205       | 4.590          | 0.015       | 6.740          | 0.020       |
| 4.730          | 0.070       | 1.280          | 0.145       | 14.740         | 0.045       | 14.740         | 0.210       | 4.600          | 0.020       | 6.750          | 0.020       |
| 4.740          | 0.070       | 1.290          | 0.150       | 14.760         | 0.045       | 14.760         | 0.210       | 4.610          | 0.020       | 6.760          | 0.020       |
| 4.750          | 0.070       | 1.300          | 0.155       | 14.780         | 0.050       | 14.780         | 0.210       | 4.620          | 0.020       | 6.770          | 0.025       |
| 4.760          | 0.070       | 1.310          | 0.160       | 14.800         | 0.050       | 14.800         | 0.215       | 4.630          | 0.020       | 6.780          | 0.025       |
| 4.770          | 0.070       | 1.320          | 0.165       | 14.820         | 0.050       | 14.820         | 0.215       | 4.640          | 0.020       | 6.790          | 0.025       |
| 4.780          | 0.070       | 1.330          | 0.165       | 14.840         | 0.050       | 14.840         | 0.215       | 4.650          | 0.020       | 6.800          | 0.025       |
| 4.790          | 0.075       | 1.340          | 0.170       | 14.860         | 0.050       | 14.860         | 0.220       | 4.660          | 0.020       | 6.810          | 0.025       |
| 4.800          | 0.075       | 1.350          | 0.175       | 14.880         | 0.050       | 14.880         | 0.220       | 4.670          | 0.025       | 6.820          | 0.025       |
| 4.810          | 0.075       | 1.360          | 0.180       | 14.900         | 0.050       | 14.900         | 0.220       | 4.680          | 0.025       | 6.830          | 0.025       |
| 4.820          | 0.075       | 1.370          | 0.185       | 14.920         | 0.050       | 14.920         | 0.225       | 4.690          | 0.025       | 6.840          | 0.025       |
| 4.830          | 0.075       | 1.380          | 0.190       | 14.940         | 0.050       | 14.940         | 0.225       | 4.700          | 0.025       | 6.850          | 0.025       |
| 4.840          | 0.075       | 1.390          | 0.190       | 14.960         | 0.050       | 14.960         | 0.225       | 4.710          | 0.025       | 6.860          | 0.025       |
| 4.850          | 0.075       | 1.400          | 0.195       | 14.980         | 0.055       | 14.980         | 0.230       | 4.720          | 0.025       | 6.870          | 0.025       |
| 4.860          | 0.075       | 1.410          | 0.200       | 15.000         | 0.055       | 15.000         | 0.230       | 4.730          | 0.030       | 6.880          | 0.030       |
| 4.870          | 0.080       | 1.420          | 0.205       | 15.020         | 0.055       | 15.020         | 0.230       | 4.740          | 0.030       | 6.890          | 0.030       |
| 4.880          | 0.080       | 1.430          | 0.210       | 15.040         | 0.055       | 15.040         | 0.235       | 4.750          | 0.030       | 6.900          | 0.030       |
| 4.890          | 0.080       | 1.440          | 0.215       | 15.060         | 0.055       | 15.060         | 0.235       | 4.760          | 0.030       | 6.910          | 0.030       |
| 4.900          | 0.080       | 1.450          | 0.220       | 15.080         | 0.055       | 15.080         | 0.235       | 4.770          | 0.030       | 6.920          | 0.030       |
| 4.910          | 0.080       | 1.460          | 0.225       | 15.100         | 0.055       | 15.100         | 0.240       | 4.780          | 0.030       | 6.930          | 0.030       |
| 4.920          | 0.080       | 1.470          | 0.230       | 15.120         | 0.055       | 15.120         | 0.240       | 4.790          | 0.035       | 6.940          | 0.030       |
| 4.930          | 0.080       | 1.480          | 0.230       | 15.140         | 0.055       | 15.140         | 0.240       | 4.800          | 0.035       | 6.950          | 0.030       |
| 4.940          | 0.080       | 1.490          | 0.235       | 15.160         | 0.055       | 15.160         | 0.245       | 4.810          | 0.035       | 6.960          | 0.030       |
| 4.950          | 0.085       | 1.500          | 0.240       | 15.180         | 0.060       | 15.180         | 0.245       | 4.820          | 0.035       | 6.970          | 0.030       |
| 4.960          | 0.085       | 1.510          | 0.245       | 15.200         | 0.060       | 15.200         | 0.245       | 4.830          | 0.035       | 6.980          | 0.030       |
| 4.970          | 0.085       | 1.520          | 0.250       | 15.220         | 0.060       | 15.220         | 0.250       | 4.840          | 0.040       | 6.990          | 0.035       |
| 4.980          | 0.085       | 1.530          | 0.255       | 15.240         | 0.060       | 15.240         | 0.250       | 4.850          | 0.040       | 7.000          | 0.035       |
| 4.990          | 0.085       | 1.540          | 0.260       | 15.260         | 0.060       | 15.260         | 0.250       | 4.860          | 0.040       | 7.010          | 0.035       |
| 5.000          | 0.085       | 1.550          | 0.265       | 15.280         | 0.060       | 15.280         | 0.255       | 4.870          | 0.040       | 7.020          | 0.035       |
| 5.010          | 0.085       | 1.560          | 0.270       | 15.300         | 0.060       | 15.300         | 0.255       | 4.880          | 0.045       | 7.030          | 0.035       |
| 5.020          | 0.090       | 1.570          | 0.275       | 15.320         | 0.060       | 15.320         | 0.260       | 4.890          | 0.045       | 7.040          | 0.035       |
| 5.030          | 0.090       | 1.580          | 0.280       | 15.340         | 0.060       | 15.340         | 0.260       | 4.900          | 0.045       | 7.050          | 0.035       |
| 5.040          | 0.090       | 1.590          | 0.285       | 15.360         | 0.065       | 15.360         | 0.260       | 4.910          | 0.045       | 7.060          | 0.035       |
| 5.050          | 0.090       | 1.600          | 0.290       | 15.380         | 0.065       | 15.380         | 0.265       | 4.920          | 0.045       | 7.070          | 0.035       |
| 5.060          | 0.090       | 1.610          | 0.295       | 15.400         | 0.065       | 15.400         | 0.265       | 4.930          | 0.050       | 7.080          | 0.040       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.



| TM-C1R            |           | TOPGLOV-C4M       |           | TOPGLOV-C4T       |           | TSH-C10           |           | TSH-C12           |           | UNISEM-C40        |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 5.423     | Effective Gearing | 3.9324    | Effective Gearing | 2.7664    | Effective Gearing | 7.8755    | Effective Gearing | 5.3850    | Effective Gearing | 4.6432    |
| Exercise Price    | 6.8000    | Exercise Price    | 1.2000    | Exercise Price    | 1.3000    | Exercise Price    | 1.4000    | Exercise Price    | 1.3500    | Exercise Price    | 3.6500    |
| Exercise Ratio    | 7.0000    | Exercise Ratio    | 3.0000    | Exercise Ratio    | 2.5000    | Exercise Ratio    | 1.5000    | Exercise Ratio    | 2.0000    | Exercise Ratio    | 6.0000    |
| Expiry Date       | 29-Aug-25 | Expiry Date       | 26-Mar-25 | Expiry Date       | 21-Aug-25 | Expiry Date       | 18-Apr-25 | Expiry Date       | 14-Aug-25 | Expiry Date       | 28-May-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 6.420          | 0.070       | 1.040          | 0.025       | 1.040          | 0.055       | 0.945          | 0.000       | 0.945          | 0.005       | 2.660          | 0.010       |
| 6.430          | 0.070       | 1.050          | 0.025       | 1.050          | 0.060       | 0.950          | 0.000       | 0.950          | 0.010       | 2.670          | 0.010       |
| 6.440          | 0.070       | 1.060          | 0.025       | 1.060          | 0.060       | 0.955          | 0.000       | 0.955          | 0.010       | 2.680          | 0.010       |
| 6.450          | 0.070       | 1.070          | 0.025       | 1.070          | 0.060       | 0.960          | 0.000       | 0.960          | 0.010       | 2.690          | 0.010       |
| 6.460          | 0.070       | 1.080          | 0.030       | 1.080          | 0.065       | 0.965          | 0.000       | 0.965          | 0.010       | 2.700          | 0.010       |
| 6.470          | 0.070       | 1.090          | 0.030       | 1.090          | 0.065       | 0.970          | 0.000       | 0.970          | 0.010       | 2.710          | 0.010       |
| 6.480          | 0.075       | 1.100          | 0.030       | 1.100          | 0.065       | 0.975          | 0.000       | 0.975          | 0.010       | 2.720          | 0.010       |
| 6.490          | 0.075       | 1.110          | 0.030       | 1.110          | 0.070       | 0.980          | 0.000       | 0.980          | 0.010       | 2.730          | 0.010       |
| 6.500          | 0.075       | 1.120          | 0.035       | 1.120          | 0.070       | 0.985          | 0.000       | 0.985          | 0.010       | 2.740          | 0.015       |
| 6.510          | 0.075       | 1.130          | 0.035       | 1.130          | 0.075       | 0.990          | 0.000       | 0.990          | 0.010       | 2.750          | 0.015       |
| 6.520          | 0.075       | 1.140          | 0.035       | 1.140          | 0.075       | 1.000          | 0.000       | 1.000          | 0.010       | 2.760          | 0.015       |
| 6.530          | 0.075       | 1.150          | 0.040       | 1.150          | 0.075       | 1.010          | 0.005       | 1.010          | 0.010       | 2.770          | 0.015       |
| 6.540          | 0.075       | 1.160          | 0.040       | 1.160          | 0.080       | 1.020          | 0.005       | 1.020          | 0.015       | 2.780          | 0.015       |
| 6.550          | 0.080       | 1.170          | 0.040       | 1.170          | 0.080       | 1.030          | 0.005       | 1.030          | 0.015       | 2.790          | 0.015       |
| 6.560          | 0.080       | 1.180          | 0.045       | 1.180          | 0.085       | 1.040          | 0.005       | 1.040          | 0.015       | 2.800          | 0.015       |
| 6.570          | 0.080       | 1.190          | 0.045       | 1.190          | 0.085       | 1.050          | 0.005       | 1.050          | 0.015       | 2.810          | 0.015       |
| 6.580          | 0.080       | 1.200          | 0.050       | 1.200          | 0.085       | 1.060          | 0.005       | 1.060          | 0.015       | 2.820          | 0.015       |
| 6.590          | 0.080       | 1.210          | 0.050       | 1.210          | 0.090       | 1.070          | 0.005       | 1.070          | 0.020       | 2.830          | 0.015       |
| 6.600          | 0.080       | 1.220          | 0.050       | 1.220          | 0.090       | 1.080          | 0.005       | 1.080          | 0.020       | 2.840          | 0.015       |
| 6.610          | 0.080       | 1.230          | 0.055       | 1.230          | 0.095       | 1.090          | 0.005       | 1.090          | 0.020       | 2.850          | 0.015       |
| 6.620          | 0.085       | 1.240          | 0.055       | 1.240          | 0.095       | 1.100          | 0.010       | 1.100          | 0.020       | 2.860          | 0.015       |
| 6.630          | 0.085       | 1.250          | 0.060       | 1.250          | 0.100       | 1.110          | 0.010       | 1.110          | 0.025       | 2.870          | 0.015       |
| 6.640          | 0.085       | 1.260          | 0.060       | 1.260          | 0.100       | 1.120          | 0.010       | 1.120          | 0.025       | 2.880          | 0.020       |
| 6.650          | 0.085       | 1.270          | 0.060       | 1.270          | 0.100       | 1.130          | 0.010       | 1.130          | 0.025       | 2.890          | 0.020       |
| 6.660          | 0.085       | 1.280          | 0.065       | 1.280          | 0.105       | 1.140          | 0.010       | 1.140          | 0.030       | 2.900          | 0.020       |
| 6.670          | 0.085       | 1.290          | 0.065       | 1.290          | 0.105       | 1.150          | 0.015       | 1.150          | 0.030       | 2.910          | 0.020       |
| 6.680          | 0.085       | 1.300          | 0.070       | 1.300          | 0.110       | 1.160          | 0.015       | 1.160          | 0.030       | 2.920          | 0.020       |
| 6.690          | 0.090       | 1.310          | 0.070       | 1.310          | 0.110       | 1.170          | 0.015       | 1.170          | 0.035       | 2.930          | 0.020       |
| 6.700          | 0.090       | 1.320          | 0.075       | 1.320          | 0.115       | 1.180          | 0.015       | 1.180          | 0.035       | 2.940          | 0.020       |
| 6.710          | 0.090       | 1.330          | 0.075       | 1.330          | 0.115       | 1.190          | 0.020       | 1.190          | 0.035       | 2.950          | 0.020       |
| 6.720          | 0.090       | 1.340          | 0.080       | 1.340          | 0.120       | 1.200          | 0.020       | 1.200          | 0.040       | 2.960          | 0.020       |
| 6.730          | 0.090       | 1.350          | 0.080       | 1.350          | 0.120       | 1.210          | 0.020       | 1.210          | 0.040       | 2.970          | 0.020       |
| 6.740          | 0.090       | 1.360          | 0.085       | 1.360          | 0.125       | 1.220          | 0.025       | 1.220          | 0.045       | 2.980          | 0.020       |
| 6.750          | 0.095       | 1.370          | 0.085       | 1.370          | 0.125       | 1.230          | 0.025       | 1.230          | 0.045       | 2.990          | 0.025       |
| 6.760          | 0.095       | 1.380          | 0.090       | 1.380          | 0.130       | 1.240          | 0.025       | 1.240          | 0.045       | 3.000          | 0.025       |
| 6.770          | 0.095       | 1.390          | 0.090       | 1.390          | 0.130       | 1.250          | 0.030       | 1.250          | 0.050       | 3.010          | 0.025       |
| 6.780          | 0.095       | 1.400          | 0.095       | 1.400          | 0.135       | 1.260          | 0.030       | 1.260          | 0.050       | 3.020          | 0.025       |
| 6.790          | 0.095       | 1.410          | 0.095       | 1.410          | 0.135       | 1.270          | 0.035       | 1.270          | 0.055       | 3.030          | 0.025       |
| 6.800          | 0.095       | 1.420          | 0.100       | 1.420          | 0.140       | 1.280          | 0.035       | 1.280          | 0.055       | 3.040          | 0.025       |
| 6.810          | 0.095       | 1.430          | 0.100       | 1.430          | 0.140       | 1.290          | 0.040       | 1.290          | 0.060       | 3.050          | 0.025       |
| 6.820          | 0.100       | 1.440          | 0.105       | 1.440          | 0.145       | 1.300          | 0.040       | 1.300          | 0.060       | 3.060          | 0.025       |
| 6.830          | 0.100       | 1.450          | 0.105       | 1.450          | 0.145       | 1.310          | 0.045       | 1.310          | 0.065       | 3.070          | 0.025       |
| 6.840          | 0.100       | 1.460          | 0.110       | 1.460          | 0.150       | 1.320          | 0.045       | 1.320          | 0.065       | 3.080          | 0.025       |
| 6.850          | 0.100       | 1.470          | 0.110       | 1.470          | 0.150       | 1.330          | 0.050       | 1.330          | 0.070       | 3.090          | 0.030       |
| 6.860          | 0.100       | 1.480          | 0.115       | 1.480          | 0.155       | 1.340          | 0.050       | 1.340          | 0.070       | 3.100          | 0.030       |
| 6.870          | 0.100       | 1.490          | 0.115       | 1.490          | 0.155       | 1.350          | 0.055       | 1.350          | 0.075       | 3.110          | 0.030       |
| 6.880          | 0.105       | 1.500          | 0.120       | 1.500          | 0.160       | 1.360          | 0.060       | 1.360          | 0.075       | 3.120          | 0.030       |
| 6.890          | 0.105       | 1.510          | 0.120       | 1.510          | 0.165       | 1.370          | 0.060       | 1.370          | 0.080       | 3.130          | 0.030       |
| 6.900          | 0.105       | 1.520          | 0.125       | 1.520          | 0.165       | 1.380          | 0.065       | 1.380          | 0.080       | 3.140          | 0.030       |
| 6.910          | 0.105       | 1.530          | 0.125       | 1.530          | 0.170       | 1.390          | 0.070       | 1.390          | 0.085       | 3.150          | 0.030       |
| 6.920          | 0.105       | 1.540          | 0.130       | 1.540          | 0.170       | 1.400          | 0.070       | 1.400          | 0.090       | 3.160          | 0.030       |
| 6.930          | 0.105       | 1.550          | 0.135       | 1.550          | 0.175       | 1.410          | 0.075       | 1.410          | 0.090       | 3.170          | 0.030       |
| 6.940          | 0.110       | 1.560          | 0.135       | 1.560          | 0.175       | 1.420          | 0.080       | 1.420          | 0.095       | 3.180          | 0.035       |
| 6.950          | 0.110       | 1.570          | 0.140       | 1.570          | 0.180       | 1.430          | 0.085       | 1.430          | 0.100       | 3.190          | 0.035       |
| 6.960          | 0.110       | 1.580          | 0.140       | 1.580          | 0.180       | 1.440          | 0.085       | 1.440          | 0.100       | 3.200          | 0.035       |
| 6.970          | 0.110       | 1.590          | 0.145       | 1.590          | 0.185       | 1.450          | 0.090       | 1.450          | 0.105       | 3.210          | 0.035       |
| 6.980          | 0.110       | 1.600          | 0.145       | 1.600          | 0.190       | 1.460          | 0.095       | 1.460          | 0.105       | 3.220          | 0.035       |
| 6.990          | 0.110       | 1.610          | 0.150       | 1.610          | 0.190       | 1.470          | 0.100       | 1.470          | 0.110       | 3.230          | 0.035       |
| 7.000          | 0.115       | 1.620          | 0.155       | 1.620          | 0.195       | 1.480          | 0.105       | 1.480          | 0.115       | 3.240          | 0.035       |
| 7.010          | 0.115       | 1.630          | 0.155       | 1.630          | 0.195       | 1.490          | 0.110       | 1.490          | 0.115       | 3.250          | 0.035       |
| 7.020          | 0.115       | 1.640          | 0.160       | 1.640          | 0.200       | 1.500          | 0.110       | 1.500          | 0.120       | 3.260          | 0.040       |
| 7.030          | 0.115       | 1.650          | 0.160       | 1.650          | 0.200       | 1.510          | 0.115       | 1.510          | 0.125       | 3.270          | 0.040       |
| 7.040          | 0.115       | 1.660          | 0.165       | 1.660          | 0.205       | 1.520          | 0.120       | 1.520          | 0.130       | 3.280          | 0.040       |
| 7.050          | 0.115       | 1.670          | 0.170       | 1.670          | 0.210       | 1.530          | 0.125       | 1.530          | 0.130       | 3.290          | 0.040       |
| 7.060          | 0.120       | 1.680          | 0.170       | 1.680          | 0.210       | 1.540          | 0.130       | 1.540          | 0.135       | 3.300          | 0.040       |
| 7.070          | 0.120       | 1.690          | 0.175       | 1.690          | 0.215       | 1.550          | 0.135       | 1.550          | 0.140       | 3.310          | 0.040       |
| 7.080          | 0.120       | 1.700          | 0.175       | 1.700          | 0.215       | 1.560          | 0.140       | 1.560          | 0.140       | 3.320          | 0.040       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| UOAEV-C2          |           | UTDPLT-CD         |           | UWC-C8            |           | VELESTO-C39       |          | VELESTO-C40       |           | VITROX-C8         |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call     | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 2.731     | Effective Gearing | 5.7508    | Effective Gearing | 4.4766    | Effective Gearing | 1.5322   | Effective Gearing | 4.175     | Effective Gearing | 3.249     |
| Exercise Price    | 2.0000    | Exercise Price    | 26.0000   | Exercise Price    | 2.9000    | Exercise Price    | 0.2500   | Exercise Price    | 0.2100    | Exercise Price    | 3.6500    |
| Exercise Ratio    | 4.0000    | Exercise Ratio    | 35.0000   | Exercise Ratio    | 5.0000    | Exercise Ratio    | 1.5000   | Exercise Ratio    | 1.0000    | Exercise Ratio    | 10.0000   |
| Expiry Date       | 20-May-25 | Expiry Date       | 14-Feb-25 | Expiry Date       | 28-May-25 | Expiry Date       | 5-Jun-25 | Expiry Date       | 21-Aug-25 | Expiry Date       | 17-Jun-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 1.430          | 0.005       | 30.680         | 0.135       | 2.870          | 0.060       | 0.000          | N/A         | 0.000          | N/A         | 3.750          | 0.065       |
| 1.440          | 0.005       | 30.700         | 0.140       | 2.880          | 0.060       | 0.000          | N/A         | 0.000          | N/A         | 3.760          | 0.070       |
| 1.450          | 0.005       | 30.720         | 0.140       | 2.890          | 0.060       | 0.000          | N/A         | 0.000          | N/A         | 3.770          | 0.070       |
| 1.460          | 0.005       | 30.740         | 0.140       | 2.900          | 0.065       | 0.005          | 0.000       | 0.005          | 0.000       | 3.780          | 0.070       |
| 1.470          | 0.005       | 30.760         | 0.140       | 2.910          | 0.065       | 0.010          | 0.000       | 0.010          | 0.000       | 3.790          | 0.070       |
| 1.480          | 0.005       | 30.780         | 0.140       | 2.920          | 0.065       | 0.015          | 0.000       | 0.015          | 0.000       | 3.800          | 0.070       |
| 1.490          | 0.005       | 30.800         | 0.140       | 2.930          | 0.065       | 0.020          | 0.000       | 0.020          | 0.000       | 3.810          | 0.070       |
| 1.500          | 0.005       | 30.820         | 0.140       | 2.940          | 0.065       | 0.025          | 0.000       | 0.025          | 0.000       | 3.820          | 0.070       |
| 1.510          | 0.010       | 30.840         | 0.140       | 2.950          | 0.070       | 0.030          | 0.000       | 0.030          | 0.000       | 3.830          | 0.070       |
| 1.520          | 0.010       | 30.860         | 0.140       | 2.960          | 0.070       | 0.035          | 0.000       | 0.035          | 0.000       | 3.840          | 0.075       |
| 1.530          | 0.010       | 30.880         | 0.145       | 2.970          | 0.070       | 0.040          | 0.000       | 0.040          | 0.000       | 3.850          | 0.075       |
| 1.540          | 0.010       | 30.900         | 0.145       | 2.980          | 0.070       | 0.045          | 0.000       | 0.045          | 0.000       | 3.860          | 0.075       |
| 1.550          | 0.010       | 30.920         | 0.145       | 2.990          | 0.075       | 0.050          | 0.000       | 0.050          | 0.000       | 3.870          | 0.075       |
| 1.560          | 0.010       | 30.940         | 0.145       | 3.000          | 0.075       | 0.055          | 0.000       | 0.055          | 0.000       | 3.880          | 0.075       |
| 1.570          | 0.010       | 30.960         | 0.145       | 3.010          | 0.075       | 0.060          | 0.000       | 0.060          | 0.000       | 3.890          | 0.075       |
| 1.580          | 0.010       | 30.980         | 0.145       | 3.020          | 0.075       | 0.065          | 0.000       | 0.065          | 0.000       | 3.900          | 0.075       |
| 1.590          | 0.010       | 31.000         | 0.145       | 3.030          | 0.080       | 0.070          | 0.000       | 0.070          | 0.000       | 3.910          | 0.080       |
| 1.600          | 0.010       | 31.020         | 0.145       | 3.040          | 0.080       | 0.075          | 0.000       | 0.075          | 0.000       | 3.920          | 0.080       |
| 1.610          | 0.015       | 31.040         | 0.145       | 3.050          | 0.080       | 0.080          | 0.000       | 0.080          | 0.000       | 3.930          | 0.080       |
| 1.620          | 0.015       | 31.060         | 0.145       | 3.060          | 0.080       | 0.085          | 0.000       | 0.085          | 0.000       | 3.940          | 0.080       |
| 1.630          | 0.015       | 31.080         | 0.150       | 3.070          | 0.085       | 0.090          | 0.000       | 0.090          | 0.000       | 3.950          | 0.080       |
| 1.640          | 0.015       | 31.100         | 0.150       | 3.080          | 0.085       | 0.095          | 0.000       | 0.095          | 0.000       | 3.960          | 0.080       |
| 1.650          | 0.015       | 31.120         | 0.150       | 3.090          | 0.085       | 0.100          | 0.000       | 0.100          | 0.000       | 3.970          | 0.080       |
| 1.660          | 0.015       | 31.140         | 0.150       | 3.100          | 0.090       | 0.105          | 0.000       | 0.105          | 0.000       | 3.980          | 0.080       |
| 1.670          | 0.015       | 31.160         | 0.150       | 3.110          | 0.090       | 0.110          | 0.000       | 0.110          | 0.000       | 3.990          | 0.085       |
| 1.680          | 0.020       | 31.180         | 0.150       | 3.120          | 0.090       | 0.115          | 0.000       | 0.115          | 0.005       | 4.000          | 0.085       |
| 1.690          | 0.020       | 31.200         | 0.150       | 3.130          | 0.090       | 0.120          | 0.000       | 0.120          | 0.005       | 4.010          | 0.085       |
| 1.700          | 0.020       | 31.220         | 0.150       | 3.140          | 0.095       | 0.125          | 0.005       | 0.125          | 0.005       | 4.020          | 0.085       |
| 1.710          | 0.020       | 31.240         | 0.150       | 3.150          | 0.095       | 0.130          | 0.005       | 0.130          | 0.005       | 4.030          | 0.085       |
| 1.720          | 0.020       | 31.260         | 0.155       | 3.160          | 0.095       | 0.135          | 0.005       | 0.135          | 0.005       | 4.040          | 0.085       |
| 1.730          | 0.020       | 31.280         | 0.155       | 3.170          | 0.095       | 0.140          | 0.005       | 0.140          | 0.010       | 4.050          | 0.085       |
| 1.740          | 0.020       | 31.300         | 0.155       | 3.180          | 0.100       | 0.145          | 0.005       | 0.145          | 0.010       | 4.060          | 0.090       |
| 1.750          | 0.025       | 31.320         | 0.155       | 3.190          | 0.100       | 0.150          | 0.005       | 0.150          | 0.010       | 4.070          | 0.090       |
| 1.760          | 0.025       | 31.340         | 0.155       | 3.200          | 0.100       | 0.155          | 0.005       | 0.155          | 0.010       | 4.080          | 0.090       |
| 1.770          | 0.025       | 31.360         | 0.155       | 3.210          | 0.105       | 0.160          | 0.010       | 0.160          | 0.015       | 4.090          | 0.090       |
| 1.780          | 0.025       | 31.380         | 0.155       | 3.220          | 0.105       | 0.165          | 0.010       | 0.165          | 0.015       | 4.100          | 0.090       |
| 1.790          | 0.025       | 31.400         | 0.155       | 3.230          | 0.105       | 0.170          | 0.010       | 0.170          | 0.020       | 4.110          | 0.090       |
| 1.800          | 0.030       | 31.420         | 0.155       | 3.240          | 0.105       | 0.175          | 0.010       | 0.175          | 0.020       | 4.120          | 0.090       |
| 1.810          | 0.030       | 31.440         | 0.155       | 3.250          | 0.110       | 0.180          | 0.010       | 0.180          | 0.020       | 4.130          | 0.095       |
| 1.820          | 0.030       | 31.460         | 0.160       | 3.260          | 0.110       | 0.185          | 0.015       | 0.185          | 0.025       | 4.140          | 0.095       |
| 1.830          | 0.030       | 31.480         | 0.160       | 3.270          | 0.110       | 0.190          | 0.015       | 0.190          | 0.025       | 4.150          | 0.095       |
| 1.840          | 0.030       | 31.500         | 0.160       | 3.280          | 0.115       | 0.195          | 0.015       | 0.195          | 0.030       | 4.160          | 0.095       |
| 1.850          | 0.035       | 31.520         | 0.160       | 3.290          | 0.115       | 0.200          | 0.020       | 0.200          | 0.035       | 4.170          | 0.095       |
| 1.860          | 0.035       | 31.540         | 0.160       | 3.300          | 0.115       | 0.205          | 0.020       | 0.205          | 0.035       | 4.180          | 0.095       |
| 1.870          | 0.035       | 31.560         | 0.160       | 3.310          | 0.120       | 0.210          | 0.020       | 0.210          | 0.040       | 4.190          | 0.095       |
| 1.880          | 0.035       | 31.580         | 0.160       | 3.320          | 0.120       | 0.215          | 0.020       | 0.215          | 0.040       | 4.200          | 0.100       |
| 1.890          | 0.040       | 31.600         | 0.160       | 3.330          | 0.120       | 0.220          | 0.025       | 0.220          | 0.045       | 4.210          | 0.100       |
| 1.900          | 0.040       | 31.620         | 0.160       | 3.340          | 0.120       | 0.225          | 0.025       | 0.225          | 0.050       | 4.220          | 0.100       |
| 1.910          | 0.040       | 31.640         | 0.165       | 3.350          | 0.125       | 0.230          | 0.030       | 0.230          | 0.050       | 4.230          | 0.100       |
| 1.920          | 0.040       | 31.660         | 0.165       | 3.360          | 0.125       | 0.235          | 0.030       | 0.235          | 0.055       | 4.240          | 0.100       |
| 1.930          | 0.045       | 31.680         | 0.165       | 3.370          | 0.125       | 0.240          | 0.030       | 0.240          | 0.060       | 4.250          | 0.100       |
| 1.940          | 0.045       | 31.700         | 0.165       | 3.380          | 0.130       | 0.245          | 0.035       | 0.245          | 0.060       | 4.260          | 0.100       |
| 1.950          | 0.045       | 31.720         | 0.165       | 3.390          | 0.130       | 0.250          | 0.035       | 0.250          | 0.065       | 4.270          | 0.105       |
| 1.960          | 0.045       | 31.740         | 0.165       | 3.400          | 0.130       | 0.255          | 0.040       | 0.255          | 0.070       | 4.280          | 0.105       |
| 1.970          | 0.050       | 31.760         | 0.165       | 3.410          | 0.135       | 0.260          | 0.040       | 0.260          | 0.075       | 4.290          | 0.105       |
| 1.980          | 0.050       | 31.780         | 0.165       | 3.420          | 0.135       | 0.265          | 0.040       | 0.265          | 0.075       | 4.300          | 0.105       |
| 1.990          | 0.050       | 31.800         | 0.165       | 3.430          | 0.135       | 0.270          | 0.045       | 0.270          | 0.080       | 4.310          | 0.105       |
| 2.000          | 0.055       | 31.820         | 0.170       | 3.440          | 0.140       | 0.275          | 0.045       | 0.275          | 0.085       | 4.320          | 0.105       |
| 2.010          | 0.055       | 31.840         | 0.170       | 3.450          | 0.140       | 0.280          | 0.050       | 0.280          | 0.090       | 4.330          | 0.105       |
| 2.020          | 0.055       | 31.860         | 0.170       | 3.460          | 0.140       | 0.285          | 0.050       | 0.285          | 0.095       | 4.340          | 0.110       |
| 2.030          | 0.055       | 31.880         | 0.170       | 3.470          | 0.145       | 0.290          | 0.055       | 0.290          | 0.100       | 4.350          | 0.110       |
| 2.040          | 0.060       | 31.900         | 0.170       | 3.480          | 0.145       | 0.295          | 0.055       | 0.295          | 0.100       | 4.360          | 0.110       |
| 2.050          | 0.060       | 31.920         | 0.170       | 3.490          | 0.145       | 0.300          | 0.060       | 0.300          | 0.105       | 4.370          | 0.110       |
| 2.060          | 0.060       | 31.940         | 0.170       | 3.500          | 0.150       | 0.305          | 0.060       | 0.305          | 0.110       | 4.380          | 0.110       |
| 2.070          | 0.065       | 31.960         | 0.170       | 3.510          | 0.150       | 0.310          | 0.065       | 0.310          | 0.115       | 4.390          | 0.110       |
| 2.080          | 0.065       | 31.980         | 0.170       | 3.520          | 0.150       | 0.315          | 0.065       | 0.315          | 0.120       | 4.400          | 0.110       |
| 2.090          | 0.065       | 32.000         | 0.175       | 3.530          | 0.155       | 0.320          | 0.070       | 0.320          | 0.125       | 4.410          | 0.115       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

| VS-C89            |           | WPRTS-C25         |           | WPRTS-C27         |           | YINSON-C36        |           | YTL-C1E           |           | YTL-C90           |           |
|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|-------------------|-----------|
| Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      | Warrant Type      | Call      |
| Effective Gearing | 4.527     | Effective Gearing | 8.3391    | Effective Gearing | 6.8885    | Effective Gearing | 16.4415   | Effective Gearing | 2.7841    | Effective Gearing | 9.8104    |
| Exercise Price    | 1.0000    | Exercise Price    | 4.1000    | Exercise Price    | 4.5000    | Exercise Price    | 2.6000    | Exercise Price    | 2.2800    | Exercise Price    | 4.0000    |
| Exercise Ratio    | 2.0000    | Exercise Ratio    | 5.0000    | Exercise Ratio    | 6.0000    | Exercise Ratio    | 3.5000    | Exercise Ratio    | 4.0000    | Exercise Ratio    | 4.0000    |
| Expiry Date       | 30-Apr-25 | Expiry Date       | 24-Jan-25 | Expiry Date       | 28-May-25 | Expiry Date       | 20-Jan-25 | Expiry Date       | 29-Aug-25 | Expiry Date       | 26-Mar-25 |

  

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| 0.890          | 0.025       | 4.310          | 0.050       | 4.310          | 0.040       | 2.280          | 0.000       | 2.290          | 0.115       | 2.290          | 0.000       |
| 0.895          | 0.030       | 4.320          | 0.055       | 4.320          | 0.040       | 2.290          | 0.000       | 2.300          | 0.120       | 2.300          | 0.000       |
| 0.900          | 0.030       | 4.330          | 0.055       | 4.330          | 0.045       | 2.300          | 0.000       | 2.310          | 0.120       | 2.310          | 0.000       |
| 0.905          | 0.030       | 4.340          | 0.055       | 4.340          | 0.045       | 2.310          | 0.000       | 2.320          | 0.120       | 2.320          | 0.000       |
| 0.910          | 0.030       | 4.350          | 0.060       | 4.350          | 0.045       | 2.320          | 0.000       | 2.330          | 0.125       | 2.330          | 0.000       |
| 0.915          | 0.030       | 4.360          | 0.060       | 4.360          | 0.045       | 2.330          | 0.000       | 2.340          | 0.125       | 2.340          | 0.000       |
| 0.920          | 0.035       | 4.370          | 0.060       | 4.370          | 0.045       | 2.340          | 0.000       | 2.350          | 0.125       | 2.350          | 0.000       |
| 0.925          | 0.035       | 4.380          | 0.065       | 4.380          | 0.045       | 2.350          | 0.000       | 2.360          | 0.130       | 2.360          | 0.000       |
| 0.930          | 0.035       | 4.390          | 0.065       | 4.390          | 0.050       | 2.360          | 0.000       | 2.370          | 0.130       | 2.370          | 0.000       |
| 0.935          | 0.035       | 4.400          | 0.065       | 4.400          | 0.050       | 2.370          | 0.005       | 2.380          | 0.130       | 2.380          | 0.000       |
| 0.940          | 0.040       | 4.410          | 0.070       | 4.410          | 0.050       | 2.380          | 0.005       | 2.390          | 0.135       | 2.390          | 0.000       |
| 0.945          | 0.040       | 4.420          | 0.070       | 4.420          | 0.050       | 2.390          | 0.005       | 2.400          | 0.135       | 2.400          | 0.000       |
| 0.950          | 0.040       | 4.430          | 0.070       | 4.430          | 0.050       | 2.400          | 0.005       | 2.410          | 0.135       | 2.410          | 0.000       |
| 0.955          | 0.040       | 4.440          | 0.075       | 4.440          | 0.050       | 2.410          | 0.005       | 2.420          | 0.140       | 2.420          | 0.000       |
| 0.960          | 0.040       | 4.450          | 0.075       | 4.450          | 0.055       | 2.420          | 0.005       | 2.430          | 0.140       | 2.430          | 0.000       |
| 0.965          | 0.045       | 4.460          | 0.075       | 4.460          | 0.055       | 2.430          | 0.005       | 2.440          | 0.140       | 2.440          | 0.000       |
| 0.970          | 0.045       | 4.470          | 0.080       | 4.470          | 0.055       | 2.440          | 0.005       | 2.450          | 0.145       | 2.450          | 0.000       |
| 0.975          | 0.045       | 4.480          | 0.080       | 4.480          | 0.055       | 2.450          | 0.005       | 2.460          | 0.145       | 2.460          | 0.000       |
| 0.980          | 0.045       | 4.490          | 0.080       | 4.490          | 0.055       | 2.460          | 0.005       | 2.470          | 0.145       | 2.470          | 0.000       |
| 0.985          | 0.050       | 4.500          | 0.085       | 4.500          | 0.055       | 2.470          | 0.010       | 2.480          | 0.150       | 2.480          | 0.000       |
| 0.990          | 0.050       | 4.510          | 0.085       | 4.510          | 0.060       | 2.480          | 0.010       | 2.490          | 0.150       | 2.490          | 0.000       |
| 1.000          | 0.055       | 4.520          | 0.085       | 4.520          | 0.060       | 2.490          | 0.010       | 2.500          | 0.150       | 2.500          | 0.000       |
| 1.010          | 0.055       | 4.530          | 0.090       | 4.530          | 0.060       | 2.500          | 0.010       | 2.510          | 0.155       | 2.510          | 0.000       |
| 1.020          | 0.060       | 4.540          | 0.090       | 4.540          | 0.060       | 2.510          | 0.010       | 2.520          | 0.155       | 2.520          | 0.000       |
| 1.030          | 0.060       | 4.550          | 0.095       | 4.550          | 0.060       | 2.520          | 0.010       | 2.530          | 0.155       | 2.530          | 0.000       |
| 1.040          | 0.065       | 4.560          | 0.095       | 4.560          | 0.065       | 2.530          | 0.015       | 2.540          | 0.160       | 2.540          | 0.000       |
| 1.050          | 0.070       | 4.570          | 0.095       | 4.570          | 0.065       | 2.540          | 0.015       | 2.550          | 0.160       | 2.550          | 0.000       |
| 1.060          | 0.070       | 4.580          | 0.100       | 4.580          | 0.065       | 2.550          | 0.015       | 2.560          | 0.160       | 2.560          | 0.005       |
| 1.070          | 0.075       | 4.590          | 0.100       | 4.590          | 0.065       | 2.560          | 0.015       | 2.570          | 0.165       | 2.570          | 0.005       |
| 1.080          | 0.080       | 4.600          | 0.100       | 4.600          | 0.065       | 2.570          | 0.020       | 2.580          | 0.165       | 2.580          | 0.005       |
| 1.090          | 0.080       | 4.610          | 0.105       | 4.610          | 0.065       | 2.580          | 0.020       | 2.590          | 0.165       | 2.590          | 0.005       |
| 1.100          | 0.085       | 4.620          | 0.105       | 4.620          | 0.070       | 2.590          | 0.020       | 2.600          | 0.170       | 2.600          | 0.005       |
| 1.110          | 0.090       | 4.630          | 0.105       | 4.630          | 0.070       | 2.600          | 0.020       | 2.610          | 0.170       | 2.610          | 0.005       |
| 1.120          | 0.090       | 4.640          | 0.110       | 4.640          | 0.070       | 2.610          | 0.025       | 2.620          | 0.170       | 2.620          | 0.005       |
| 1.130          | 0.095       | 4.650          | 0.110       | 4.650          | 0.070       | 2.620          | 0.025       | 2.630          | 0.175       | 2.630          | 0.005       |
| 1.140          | 0.100       | 4.660          | 0.115       | 4.660          | 0.070       | 2.630          | 0.025       | 2.640          | 0.175       | 2.640          | 0.005       |
| 1.150          | 0.105       | 4.670          | 0.115       | 4.670          | 0.075       | 2.640          | 0.030       | 2.650          | 0.180       | 2.650          | 0.005       |
| 1.160          | 0.105       | 4.680          | 0.115       | 4.680          | 0.075       | 2.650          | 0.030       | 2.660          | 0.180       | 2.660          | 0.005       |
| 1.170          | 0.110       | 4.690          | 0.120       | 4.690          | 0.075       | 2.660          | 0.030       | 2.670          | 0.180       | 2.670          | 0.005       |
| 1.180          | 0.115       | 4.700          | 0.120       | 4.700          | 0.075       | 2.670          | 0.035       | 2.680          | 0.185       | 2.680          | 0.005       |
| 1.190          | 0.120       | 4.710          | 0.125       | 4.710          | 0.075       | 2.680          | 0.035       | 2.690          | 0.185       | 2.690          | 0.005       |
| 1.200          | 0.120       | 4.720          | 0.125       | 4.720          | 0.080       | 2.690          | 0.040       | 2.700          | 0.185       | 2.700          | 0.005       |
| 1.210          | 0.125       | 4.730          | 0.125       | 4.730          | 0.080       | 2.700          | 0.040       | 2.710          | 0.190       | 2.710          | 0.005       |
| 1.220          | 0.130       | 4.740          | 0.130       | 4.740          | 0.080       | 2.710          | 0.040       | 2.720          | 0.190       | 2.720          | 0.005       |
| 1.230          | 0.135       | 4.750          | 0.130       | 4.750          | 0.080       | 2.720          | 0.045       | 2.730          | 0.195       | 2.730          | 0.005       |
| 1.240          | 0.140       | 4.760          | 0.130       | 4.760          | 0.085       | 2.730          | 0.045       | 2.740          | 0.195       | 2.740          | 0.005       |
| 1.250          | 0.145       | 4.770          | 0.135       | 4.770          | 0.085       | 2.740          | 0.050       | 2.750          | 0.195       | 2.750          | 0.005       |
| 1.260          | 0.145       | 4.780          | 0.135       | 4.780          | 0.085       | 2.750          | 0.050       | 2.760          | 0.200       | 2.760          | 0.005       |
| 1.270          | 0.150       | 4.790          | 0.140       | 4.790          | 0.085       | 2.760          | 0.055       | 2.770          | 0.200       | 2.770          | 0.005       |
| 1.280          | 0.155       | 4.800          | 0.140       | 4.800          | 0.085       | 2.770          | 0.055       | 2.780          | 0.200       | 2.780          | 0.005       |
| 1.290          | 0.160       | 4.810          | 0.140       | 4.810          | 0.090       | 2.780          | 0.060       | 2.790          | 0.205       | 2.790          | 0.005       |
| 1.300          | 0.165       | 4.820          | 0.145       | 4.820          | 0.090       | 2.790          | 0.060       | 2.800          | 0.205       | 2.800          | 0.005       |
| 1.310          | 0.170       | 4.830          | 0.145       | 4.830          | 0.090       | 2.800          | 0.065       | 2.810          | 0.210       | 2.810          | 0.005       |
| 1.320          | 0.175       | 4.840          | 0.150       | 4.840          | 0.090       | 2.810          | 0.065       | 2.820          | 0.210       | 2.820          | 0.005       |
| 1.330          | 0.175       | 4.850          | 0.150       | 4.850          | 0.095       | 2.820          | 0.070       | 2.830          | 0.210       | 2.830          | 0.005       |
| 1.340          | 0.180       | 4.860          | 0.150       | 4.860          | 0.095       | 2.830          | 0.070       | 2.840          | 0.215       | 2.840          | 0.010       |
| 1.350          | 0.185       | 4.870          | 0.155       | 4.870          | 0.095       | 2.840          | 0.075       | 2.850          | 0.215       | 2.850          | 0.010       |
| 1.360          | 0.190       | 4.880          | 0.155       | 4.880          | 0.095       | 2.850          | 0.075       | 2.860          | 0.215       | 2.860          | 0.010       |
| 1.370          | 0.195       | 4.890          | 0.160       | 4.890          | 0.095       | 2.860          | 0.080       | 2.870          | 0.220       | 2.870          | 0.010       |
| 1.380          | 0.200       | 4.900          | 0.160       | 4.900          | 0.100       | 2.870          | 0.080       | 2.880          | 0.220       | 2.880          | 0.010       |
| 1.390          | 0.205       | 4.910          | 0.160       | 4.910          | 0.100       | 2.880          | 0.085       | 2.890          | 0.225       | 2.890          | 0.010       |
| 1.400          | 0.210       | 4.920          | 0.165       | 4.920          | 0.100       | 2.890          | 0.085       | 2.900          | 0.225       | 2.900          | 0.010       |
| 1.410          | 0.215       | 4.930          | 0.165       | 4.930          | 0.100       | 2.900          | 0.090       | 2.910          | 0.225       | 2.910          | 0.010       |
| 1.420          | 0.220       | 4.940          | 0.170       | 4.940          | 0.105       | 2.910          | 0.090       | 2.920          | 0.230       | 2.920          | 0.010       |
| 1.430          | 0.225       | 4.950          | 0.170       | 4.950          | 0.105       | 2.920          | 0.095       | 2.930          | 0.230       | 2.930          | 0.010       |
| 1.440          | 0.230       | 4.960          | 0.170       | 4.960          | 0.105       | 2.930          | 0.095       | 2.940          | 0.235       | 2.940          | 0.010       |
| 1.450          | 0.230       | 4.970          | 0.175       | 4.970          | 0.105       | 2.940          | 0.100       | 2.950          | 0.235       | 2.950          | 0.010       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

## YTLPOWR-C61

|                  |           |
|------------------|-----------|
| Warrant Type     | Call      |
| Effective Gearin | 5.466     |
| Exercise Price   | 5.5500    |
| Exercise Ratio   | 12.0000   |
| Expiry Date      | 18-Apr-25 |

## YTLPOWR-C73

|                  |           |
|------------------|-----------|
| Warrant Type     | Call      |
| Effective Gearin | 2.9068    |
| Exercise Price   | 3.8000    |
| Exercise Ratio   | 8.0000    |
| Expiry Date      | 14-Aug-25 |

| Underlying Bid | Warrant Bid | Underlying Bid | Warrant Bid |
|----------------|-------------|----------------|-------------|
| 3.960          | 0.010       | 3.960          | 0.105       |
| 3.970          | 0.010       | 3.970          | 0.105       |
| 3.980          | 0.010       | 3.980          | 0.105       |
| 3.990          | 0.010       | 3.990          | 0.105       |
| 4.000          | 0.010       | 4.000          | 0.105       |
| 4.010          | 0.010       | 4.010          | 0.105       |
| 4.020          | 0.010       | 4.020          | 0.110       |
| 4.030          | 0.010       | 4.030          | 0.110       |
| 4.040          | 0.010       | 4.040          | 0.110       |
| 4.050          | 0.010       | 4.050          | 0.110       |
| 4.060          | 0.010       | 4.060          | 0.110       |
| 4.070          | 0.010       | 4.070          | 0.110       |
| 4.080          | 0.015       | 4.080          | 0.115       |
| 4.090          | 0.015       | 4.090          | 0.115       |
| 4.100          | 0.015       | 4.100          | 0.115       |
| 4.110          | 0.015       | 4.110          | 0.115       |
| 4.120          | 0.015       | 4.120          | 0.115       |
| 4.130          | 0.015       | 4.130          | 0.115       |
| 4.140          | 0.015       | 4.140          | 0.120       |
| 4.150          | 0.015       | 4.150          | 0.120       |
| 4.160          | 0.015       | 4.160          | 0.120       |
| 4.170          | 0.015       | 4.170          | 0.120       |
| 4.180          | 0.015       | 4.180          | 0.120       |
| 4.190          | 0.015       | 4.190          | 0.120       |
| 4.200          | 0.015       | 4.200          | 0.125       |
| 4.210          | 0.015       | 4.210          | 0.125       |
| 4.220          | 0.015       | 4.220          | 0.125       |
| 4.230          | 0.015       | 4.230          | 0.125       |
| 4.240          | 0.015       | 4.240          | 0.125       |
| 4.250          | 0.015       | 4.250          | 0.125       |
| 4.260          | 0.015       | 4.260          | 0.130       |
| 4.270          | 0.015       | 4.270          | 0.130       |
| 4.280          | 0.015       | 4.280          | 0.130       |
| 4.290          | 0.015       | 4.290          | 0.130       |
| 4.300          | 0.015       | 4.300          | 0.130       |
| 4.310          | 0.015       | 4.310          | 0.130       |
| 4.320          | 0.020       | 4.320          | 0.135       |
| 4.330          | 0.020       | 4.330          | 0.135       |
| 4.340          | 0.020       | 4.340          | 0.135       |
| 4.350          | 0.020       | 4.350          | 0.135       |
| 4.360          | 0.020       | 4.360          | 0.135       |
| 4.370          | 0.020       | 4.370          | 0.140       |
| 4.380          | 0.020       | 4.380          | 0.140       |
| 4.390          | 0.020       | 4.390          | 0.140       |
| 4.400          | 0.020       | 4.400          | 0.140       |
| 4.410          | 0.020       | 4.410          | 0.140       |
| 4.420          | 0.020       | 4.420          | 0.140       |
| 4.430          | 0.020       | 4.430          | 0.145       |
| 4.440          | 0.020       | 4.440          | 0.145       |
| 4.450          | 0.020       | 4.450          | 0.145       |
| 4.460          | 0.020       | 4.460          | 0.145       |
| 4.470          | 0.020       | 4.470          | 0.145       |
| 4.480          | 0.020       | 4.480          | 0.145       |
| 4.490          | 0.020       | 4.490          | 0.150       |
| 4.500          | 0.020       | 4.500          | 0.150       |
| 4.510          | 0.020       | 4.510          | 0.150       |
| 4.520          | 0.025       | 4.520          | 0.150       |
| 4.530          | 0.025       | 4.530          | 0.150       |
| 4.540          | 0.025       | 4.540          | 0.155       |
| 4.550          | 0.025       | 4.550          | 0.155       |
| 4.560          | 0.025       | 4.560          | 0.155       |
| 4.570          | 0.025       | 4.570          | 0.155       |
| 4.580          | 0.025       | 4.580          | 0.155       |
| 4.590          | 0.025       | 4.590          | 0.160       |
| 4.600          | 0.025       | 4.600          | 0.160       |
| 4.610          | 0.025       | 4.610          | 0.160       |
| 4.620          | 0.025       | 4.620          | 0.160       |

The above price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity. Before investing in the structured warrants, you should consider carefully the risk factors and other information contained in the base prospectus as well as the risk factors and other relevant information contained in the term sheet.

Please refer to the important disclaimers on the last page.

The price matrix indicates where the market maker's bid price is likely but not necessarily will be on the warrant, based on various price points in the underlying equity.

**BEFORE INVESTING IN THE STRUCTURED WARRANTS, YOU SHOULD CONSIDER CAREFULLY THE RISK FACTORS AND OTHER INFORMATION CONTAINED IN THE BASE PROSPECTUS AS WELL AS THE RISK FACTORS AND OTHER RELEVANT INFORMATION CONTAINED ELSEWHERE IN THE TERM SHEET.**

1. The warrant prices displayed are indicative only and may not be reflective of the actual market price of the warrants on the date specified therein. Warrant prices fluctuate from time to time due to economic factors and market sentiments and there is no guarantee of returns on the warrants. The actual price of the warrants can be different from the indicative prices displayed on this website. Although AmBank (M) Berhad ("AmBank") acts as market maker for the warrants, AmBank reserves the right not to provide bid and offer quotes or respond to a request for quotes, in the circumstances specified in the base prospectus for the warrant.
2. The actual prices of the warrants may be different from the indicative prices displayed due to factors such as:
  - a. the liquidity and the volatility of the warrant and the underlying equity as well as the relevant market conditions;
  - b. the buying and selling of the warrant that is driven by supply and demand in the market;
  - c. the various rights of the underlying equity and other factors that are beyond the control of AmBank as an issuer as well as market maker.

Investors should assess all information relevant to an investment carefully and thoroughly before making any investment decisions.

**3. Suspension of trading in the underlying equity:** If the trading in any of the underlying equity is suspended, then trading in the warrant may be suspended for a similar period. In such situations, the price matrix would no longer be relevant.

4. The warrant price is provided for your personal use and is intended for information purposes only and does not constitute an offer, a solicitation, an advice, a recommendation or an indication to buy or sell the underlying equity or warrant. AmBank shall not be liable for the accuracy or completeness of any information or for any loss or damage however caused arising in connection with any information, including without limitation any direct, indirect, special or consequential loss and loss of profits whether in part or in full.

5. AmBank will not be providing the Price Matrix for warrants five (5) days before the warrant's expiry date.