

22 March 2024

## **AmInvest receives the Best-Selling Unit Trust 2023 Award at iFAST Awards Night 2024**

AmInvest bagged the Best-Selling Unit Trust 2023 Award (“**Award**”) for its AmIncome (“**Fund**”) at the iFAST Awards Night 2024. The award was conferred based on the total net sales of the unit trust funds through iFAST Capital in year 2023.

AmInvest is the brand name for the fund management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn Bhd, both of which are wholly owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, exchange-traded funds (ETF) and private retirement schemes (PRS), encompassing both conventional and Shariah-compliant funds.

“We are truly honoured to receive this recognition from iFAST. This accolade highlights our success in providing top-performing unit trusts that meet the diverse investment needs of our clients. We believe our competitive advantage lies in our long-term and consistent performance, as well as our vast experience in managing funds,” said Ms Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad.

“We would like to extend our sincere appreciation to our clients for their trust and support, as well as to iFAST for this honour,” she added.

AmIncome is suitable for investors who want to invest the cash portion of their investment portfolio for the potential to reap regular income, to preserve capital and to invest excess cash in the short-term horizon (for a period of one year or less). For the one-year period up to end of January 2024, the Fund posted a

one-year total return (a measure of the Fund's performance comprising income distribution and capital gains) of 3.38% and 8.30% over a three-year period.<sup>1</sup>

The iFAST Awards Night 2024, which took place on 29<sup>th</sup> February 2024 at Pavillion KL Hotel in Kuala Lumpur, was organised by iFAST Capital Sdn Bhd, a part of iFAST Corporation Ltd ("iFAST Corp"), one of Asia's largest listed wealth management fintech platform headquartered in Singapore. iFAST Corp provides a comprehensive range of investment solutions and services to financial advisory firms, financial institutions, banks, multinational companies, as well as retail and high net worth investors via its in-house IT system. Its iFAST fintech solutions business division was established to capture the business opportunities and provide innovative fintech solutions to institutional clients.<sup>2</sup>

In line with the evolving landscape of responsible business practices, AmInvest is committed to demonstrating its advocacy for Environmental, Social and Governance (ESG) and the fund house has been actively participating in ESG-related activities such as The Lost Food Project. Notably, AmInvest was also recognised as the Best ESG Manager – Malaysia and the Best Application of ESG: ASEAN at the recent Asia Asset Management Best of the Best Awards 2024.<sup>3</sup>

**Notes & Sources:**

<sup>1</sup> Based on data compiled by Lipper, LSEG, for the Fund's one-year and three-year returns as at 31 January 2024. Performance figures are calculated net of all fees, charges and expenses, except entry charge and exit penalty (if any). Past performance is not indicative of future performance.

<sup>2</sup> iFAST Capital, February 2024.

<sup>3</sup> Asia Asset Management, February 2024.

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